



A Navratna Company

पंजीकृत कार्यालय : इंजीनियर्स इंडिया भवन, 1, भीकाएजी कामा प्लेस, नई दिल्ली-110 066 भारत Regd. Office : Engineers India Bhawan, 1, Bhikaiji Cama Place, New Delhi-110 066 INDIA ईमेल/e-mail: company.secretary@eil.co.in, दूरआष /Phone: 011-26762855/2580

कंपनी सचिवालय/ COMPANY SECRETARIAT

No. Secy/906/9/10

22.12.2020

The BSE Limited	The National Stock Exchange of India Limited
Phiroze Jeejeebhoy Towers	Exchange Plaza, 5 th Floor
Dalal Street, Fort	Bandra Kurla Complex
Mumbai – 400 023	Bandra (East), Mumbai-400051
Scrip Code-532178	Symbol-ENGINERSIN

Sub: Submission of Public Announcement for Buyback of equity shares of Engineers India Limited

Dear Sir/Madam,

This is further to our intimation dated November 12, 2020 and December 21, 2020 informing the stock exchanges that the Board of Directors and shareholders of the Company, respectively, have approved the proposal to Buyback fully paid up Equity Shares of the Company from the existing shareholders/ beneficial owners as on Record Date on a proportionate basis through the Tender Offer process.

In this connection, please note that today i.e. December 22, 2020, the Company has published the Public Announcement of Buyback in Business Standard (Hindi and English - All editions) (Hindi being the regional language of Delhi wherein the registered office of the Company is located) pursuant to Securities & Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("Buyback Regulations").

The copy of the said Public Announcement is enclosed for your information and record please.

The copy of Public Announcement is also available on the website of the Company i.e. www.engineersindia.com.

Thanking you,

Very truly yours,

Narendra Kumar **Compliance** Officer

Encl: As above



उत्कृष्टता का आधार - हमारे कर्मी Delivering Excellence Through People पंजीकृत कार्यालय / Regd. Office - फोन / Phone : +91-11-26762121 (EPABX) CIN : L74899DL1965GOI004352 हिन्दी देश की एकता की कड़ी है। सर्व शिक्षा अभियान देश क्रनाम

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Registered Office: Engineers India Bhavan, 1, Bhikaji Cama Place, New Delhi - 110066, Tel: +91 11-26762121, Fax: +91 11-26178210, Email: company.secretary@eil.co.in, Website: www.engineersindia.com, CIN: L74899DL1965GOI004352

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS/ BENEFICIAL OWNERS OF EQUITY SHARES OF ENGINEERS INDIA LIMITED FOR BUYBACK OF EQUITY SHARES THROUGH TENDER OFFER UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018, AS AMENDED

This Public Announcement (the "Public Announcement") is being made pursuant to the provisions of Regulation 7(i) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (the "Buyback Regulations") for the time being in force including any statutory modifications and amendments from time to time and contains the disclosures as specified in Schedule II to the Buyback Regulations read with Schedule I of Buyback Regulations.

CASH OFFER FOR BUYBACK OF NOT EXCEEDING 6,98,69,047 (SIX CRORE NINETY EIGHT LAKH SIXTY NINE THOUSAND FORTY SEVEN) FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 5/- EACH AT A PRICE OF ₹ 84/- (RUPEES EIGHTY FOUR ONLY) PER FULLY PAID UP EQUITY SHARE ON A PROPORTIONATE BASIS THROUGH THE TENDER OFFER ROUTE

DETAILS OF THE BUYBACK OFFER AND OFFER PRICE

The board of directors ("Board") of the Engineers India Limited (the "EIL"/ the "Company"), at its meeting held on Thursday, November 12, 2020 ("Board Meeting") has, subject to the approval of the Members of the Company by way of a special resolution and subject to such approvals of regulatory and/or statutory authorities as may be required under applicable laws, approved buyback of up to 6,98,69,047 (Six Crore Ninety Eight Lakh Sixty Nine Thousand Forty Seven) fully paid-up Equity Shares of face value of \$2. (Rupee Five) each ("Equity Shares") on a Thousand Forty Seven) fully paid-up Equity Shares of face value of \$ 5/- (Rupee Five) each ("Equity Shares") on a proportionate basis, through the "Tender Offer" route through Stock Exchange mechanism in accordance with the provisions of the Companies Act, 2013 ("Act"), the Companies (Share Capital and Debentures) Rules, 2014 ("Share Capital Rules"), the Companies (Management and Administration) Rules, 2014 ("Management and Administration Rules"), the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("SEBI Listing Regulations") to the extent applicable, Buyback Regulations and SEBI Circulars, at a price of ₹ 84/- (Rupees Eighty Four only) per Equity Share ("Buyback Price") payable in cash for an aggregate consideration not exceeding ₹ 586.90 Crore (Rupees Five Hundred Eighty Six Crore and Ninghu Jake onbu) ("Offer Size") exclution transaction create up to physicate advisor's face intermediative face intermediating face face intermediative face intermediative face i Ninety Lakis only) ("Offer Size") excluding transaction costs viz. brokerage, advisor's fees, intermediaries fees, public announcement publication fees, filing fees, turnover charges, applicable taxes, inter alia, including Buyback taxes, securities transaction tax, goods and services tax, stamp duty and other incidental and related expenses ("Buyback").

Certain figures contained in this Public Announcement have been subject to rounding-off adjustments. All decimals nave been rounded off to two decimal points

- 1.2 Since the Buyback is more than 10% of the total paid-up equity share capital and free reserves of the Company, in terms of Section 68(2)(b) of the Act, the Board had sought approval of the shareholders of the Company for the Buyback, by way of a special resolution.
- The shareholders of the Company approved the Buyback, by way of a special resolution, through postal ballot only by voting through electronic means ("remote e-voting") pursuant to a Postal Ballot Notice dated November 16, 2020 (the "Postal Ballot Notice"), the result of which was announced on December 21, 2020.
- 1.4 The Buyback is pursuant to Article 7 of the Articles of Association of the Company, and the provisions of Sections 68, 69, 70 and other applicable provisions, if any, of the Act, the relevant rules framed thereunder, including the Share Capital Rules, the Management and Administration Rules, SEBI Listing Regulations to the extent applicable, and the Buyback Regulations
- 1.5 The Buyback is further subject to approvals, permissions, sanctions and exemptions, as may be necessary, and subject to such conditions and modifications, if any, from time to time from statutory, regulatory or governmental authorities as required under applicable laws, including but not limited to SEBI and the stock exchanges where the Equity Shares of the Company are listed i.e. BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (collectively, "Stock Exchanges").
- 1.6 The Buyback is within 25% of the aggregate of paid-up capital and free reserves of the Company as per the audited standalone and consolidated financial statements of the Company as on March 31, 2020 (i.e. the latest audited financial statements available as on the date of Board Meeting recommending the proposal of the Buyback), in accordance with the provisions of the Act. The Offer Size of the Buyback constitutes 24.998% and 24.462% of the aggregate fully paid-up equity share capital and free reserves as per audited standalone and consolidated financial statements of the Company as on March 31, 2020, respectively, which is within the prescribed limit of 25% and percents of the Company. resents 11.06% of the total issued and paid-up equity share capital of the Company
- 1.7 The equity shares of the Company are proposed to be bought back at a price of ₹ 84/- (Rupees Eighty Four only) per equity share (the "Buy-back Offer Price"). The Buy-back Offer Price has been arrived at after considering various equity share (the "Buy-back Offer Price"). The Buy-back Offer Price has been arrived at after considering various factors such as the average closing prices of the equity shares of the Company on stock exchanges where the equity shares of the Company are listed, the net worth of the Company and the impact of the Buy-back on the key financial ratios of the Company. The Buy-back Offer price of ₹ 84/- (Rupees Eighty Four only) per Equity Share represents (i) a premium of 20.45% on BSE and 19.60% on NSE over the volume weighted average price of the Equity Shares on BSE and NSE, respectively for 26 weeks preceding the Board Meeting date; (ii) a premium of 22.95% on BSE and 23.96% on NSE over the volume weighted average price of the Equity Shares on BSE and Pice of the Board Meeting date; (iii) a premium of 25.19% on BSE and 25.28% on NSE over the closing price of the Equity Shares on BSE & NSE, respectively for 2 weeks preceding the Board Meeting date; (iii) a premium of 25.19% on BSE and 25.28% on NSE over the closing price of the Equity Shares on BSE & NSE, respectively and the date of inlimination to BSE & NSE is expectively average price of the Equity Shares on BSE and 25.28% on NSE over the closing price of the Equity Shares on BSE and 25.08% on SSE over the closing price of the Equity Shares on BSE & NSE, respectively as on the date of inlimination to BSE & NSE is expectively average of 2020 NSE for the Board Meeting to consider the proposal of the Buyback i.e. November 9, 2020.
- 1.8 The Equity Shares are listed on the Stock Exchanges. The Equity Shares shall be bought back on a proportionate basis from all the equity shareholders of the Company as on the Record Date ("Eligible Shareholders") through the "Tender Offer" route, as prescribed under Regulation 4(iv)(a) of the Buyback Regulations, and subject to applicable laws and SEBI Circulars. Please refer to Paragraph 9 below for details regarding the Record Date and share entitlement for tender in the Buyback.
- 1.9 In terms of the Buyback Regulations, under Tender Offer route, promoters have the option to participate in a buyback. Accordingly, Promoter of the Company has informed the Company regarding their intention to participate In the Buyback. The extent of their participation in the Buyback has been detailed in Paragraph 3.3 of this Public
- 1.10 Participation in the Buyback by Eligible Shareholders may trigger capital gain taxation in India and in their country of residence. The transaction of Buyback would also be chargeable to securities transaction tax in India. In due course, Eligible Shareholders will receive a letter of offer, which will contain a more detailed note on taxation. However, in view of the particularized nature of tax consequences, the Eligible Shareholders are advised to consult their own legal, financial and tax advisors prior to participating in the Buyback.
- 1.11 A copy of this Public Announcement is available on the Company's website (www.engineersindia.com) and is expected to be available on the website of SEE ((www.sbgindeiandia.com) and is website of Stock Exchanges (www.bseindia.com) and (www.nseindia.com).

NECESSITY FOR BUY BACK

Buy-back is the acquisition by a company of its own shares. Buy-back is an efficient form of returning surplus cash to the members holding equity shares of the Company, inter-alia, for the following reasons:

- i. The Buy-back will help the Company to return surplus cash to its members holding equity shares broadly in proportion to their shareholding, thereby, enhancing the overall return to members;
- ii. The Buy-back, which is being implemented through the Tender Offer route as prescribed under the Buy-back Regulations, would involve allocation of higher of number of shares as per their entitlement or 15% of the number of shares to be bought back, reserved for the small shareholders. The Company believes that this

March 18, 1992	100,000	-	Bonus Issue in the ratio of 1:1
October 7, 1994	1,600,000	<u> </u>	Bonus issue in the ratio 8:1
October 7, 1994	18,000,000	-	The face value of the equity shares of ₹100 each was split to face value of ₹10 each
October 30, 1996	(50,000)	30,890,000	Disinvestment to CRB Mutual Fund
	(41,548)	22,708,059	Disinvestment to General Insurance Corporation of India
	(2,500)	1,937,500	Disinvestment to Goldcrest Finance India Limited
	(275,000)	155,875,500	Disinvestment to Gujarat lease Financing Limited
	(18,000)	10,099,980	Disinvestment to ICICI Trust Limited
	(4,152)	2,221,320	Disinvestment to Indian Bank Mutual Fund
	(1,000)	575,000	Disinvestment to Indian Overseas Bank
	(400,000)	227,900,000	Disinvestment to Life Insurance Corporation of India
	(16,400)	9,950,044	Disinvestment to National Insurance Corporation of India
	(10,000)	5,510,000	Disinvestment to Punjab National Bank
	(216,000)	139,723,920	Disinvestment to Stock Holding Corporation of India
	(38,500)	20,980,190	Disinvestment to New India Assurance Company Limited
	(5,000)	2,750,000	Disinvestment to United India Insurance Company Limited
December 28, 1999	33,843,800	-	Bonus issue in the ratio 2:1
May 7, 2010	101,531,400	-	The face value of the equity shares of ₹10 each was split to face value of ₹ 5 each
May 8, 2010	203,062,800	-	Bonus issue in the ratio 2:1
August10, 2010	(33,693,660)	9,596,543,671	Transfer in the further public offer.
February 22, 2014	(33,693,660)	4,973,210,814	Transfer in the further public offer.
March 27, 2014	(3,479,581)	622,136,324.34	Transfer in CPSE ETF.
April 10,2015	(8,388)	-	Transfer in CPSE ETF.
January 29, 2016	(33,693,660)	6,424,728,424.49*	Transfer in OFS through Stock Exchange.
October 7, 2016	(1,675,326)	313,771,806.54	Transfer in OFS-Employees.
January 3, 2017	198,349,925	-	Bonus issue in the ratio 1:1
January 25, 2017	(9,015,823)	1,286,953,135.67	Transfer in CPSE ETF.
March 22, 2017	(3,459,433)	510,812,124.96	Transfer in CPSE ETF
August 14, 2017	(41,946,454)	6,585,593,278	Tendered in Buyback
November 11, 2017	(13,588,409)	24,29,433,145	Transfer in CPSE ETF
February 18, 2019	(125,738)	13,298,491	Transfer in CPSE ETF
October 10, 2019	(3,159,269)	336,297,235	Transfer in CPSE ETF
Total	325,404,724		

*Net of stock exchange transaction charges and all applicable taxes.

NO DEFAULTS

The Board confirms that the Company has not defaulted in the repayment of the deposits accepted either before or after the commencement of the Companies Act, interest payment thereon, redemption of debentures or preference shares or payment of dividend to any shareholder or repayment of any term loan or interest payable thereon to any tutions or banking company.

CONFIRMATION BY THE BOARD OF DIRECTORS

The Board has confirmed on the date of Board Meeting (i.e. November 12, 2020) that it has made a full enquiry into the affairs and prospects of the Company and has formed an opinion that:

- a) Immediately following the date of this Board meeting and the date on which the results of the Postal Ballot through e-voting will be declared, there will be no grounds on which the Company could be found unable to pay
- b) As regards the Company's prospects for the year immediately following the date of this Board meeting as well as for the year immediately following the date on which the results of the Postal Ballot through e-voting will be declared approving the Buy-back, and having regard to the Board's intention with respect to the management of Company's business during that year and to the amount and character of the financial resources which will in the Board's view be available to the Company during that year, the Company will be able to meet its liabilities as and when they fall due and will not be rendered insolvent within a period of one year from that date of this Board meeting and the date on which the results of the Postal Ballot through e-voting will be declared; and
- c) In forming an opinion as aforesaid, the Board has taken into account the liabilities, as if the Company were being wound up under the provisions of the Companies Act, 2013 or Companies Act, 1956 (to the extent applicable) or the insolvency and Bankruptcy Code, 2016, as the case may be, including prospective and contingent liabilities **REPORT BY THE COMPANY'S STATUTORY AUDITOR**

The text of the Report dated 12.11.2020 received from M/s. N.K. Bhargava & Company, Chartered Accountants, the Statutory Auditors of the Company, addressed to the Board of Directors of the Company is reproduced below: Quote

Auditors' Report on buy back of shares pursuant to the requirement of the Companies Act, 2013, as amended (the "Act") and Clause (xi) of Schedule I to the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (the "Buyback Regulations")

The Board of Directors

- **Engineers India Limited**
- Engineers India Bhavan,
- 1 Bhikaji Cama Place,
- New Delhi 110066
- 1. This Report is issued in accordance with the terms of our engagement dated 12th November, 2020.
- 2. We have been engaged by Engineers India Limited (the "Company") to perform a reasonable assurance engagement on determination of the amount of permissible capital payment in connection with the proposed buy back by the Company of its equity shares in pursuance of the provisions of Section 68 and 70 of the Act and the Buyback Regulation
- The management of the Company has prepared the accompanying Annexure A Statement of permissible capital payment as on March 31, 2020 (the "Statement") pursuant to the proposed buy-back of equity shares approved by the Board of Directors of the Company ("Board of Directors") (subject to the approval of shareholders) at their meeting held on 12th November, 2020, in accordance with the provisions of sections 68, 69 and 70 of the Act and the Buyback Regulations. The Statement contains the computation of amount of permissible capital payment towards buy-back of equity shares in accordance with the requirements of section 68(2) of the Act, Regulation 4(i) of the Buyback Regulations and based on the latest audited standalone and consolidated financial statements for the year ended March 31, 2020. We have initialed the Statement for

(ii) the Board of Directors, in their meeting held on 12th November, 2020, have formed the opinion. as specified in clause (x) of Schedule I of the Regulations, on reasonable grounds, that the Company will not, having regard to its state of affairs, be rendered insolvent within a period of one year from date of board meeting and we are not aware of anything to indicate that the opinion expressed by the Directors in the declaration as to any of the matters mentioned in the declaration is unreasonable in circumstances as at the date of declaration

Restriction on Use

11. The report is addressed to and provided to the Board of Directors of the Company solely for the purpose of enabling it to comply with the aforesaid requirements and to include this report, pursuant to the requirements of the Buyback Regulations, (a) in the explanatory statement of the postal ballot notice to be circulated to the shareholders of the Company, (b) in the public announcement to be made by the Company, (c) in the draft letter of offer and letter of offer to be filed with the Securities and Exchange Board of India, the stock exchanges, the Registrar of Companies as required under the Regulations, the National Securities Depository Limited, the Central Depository Securities (India) Limited and (d) providing to the parties including manager to the offer in connection with buyback and should not be used by any other person or for any other purpose. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this report is shown or into whose hands it may come without our prior consent in writing. We have no responsibility to update this report for events and circumstances occurring after the date of this report.

For N. K. Bhargava & Co. Chartered Accountants FRN No. 000429N N. K. Bhargava Partner M No 080624

UDIN: 20080624AAAAGN6570

ANNEXURE A

Place - New Delhi

Date - 12-11-2020

Statement of permissible capital payment

The amount of permissible capital payment towards buy-back of equity shares (including premium) in question as ned below in our view has been properly determ nined in accordance with Section 68(2) of the Companies Act, 2013 and Regulation 4(i) of Buyback Regulations

Particulars	Amount (₹ in Lakhs) As on March 31, 2020		
United an indian standard and a	Standalone	Consolidated	
issued, subscribed and fully paid up equity shares:			
631,911,420 Equity Shares of ₹ 5/- each, fully paid up	* 31,595.58	* 31,595.58	
Total- A	31,595.58	31,595.58	
Free Reserves			
General reserve	1,87,093.87	1,93,715.13	
Retained Earnings	16,087.14	14,616.27	
Total- B	2,03,181.01	2,08,331.40	
Total C= A+B	2,34,776.59	2,39,926.98	
Maximum amount permissible for the Buy-back i.e. 25% of the aggregate fully paid-up equity share capital and free reserves	58,694.15	59,981.75	
Amount proposed by the Board of Directors for buy-back in the meeting held on 12th November, 2020	58,690	00	

* The amount includes ₹ 0.01 Lakh on account of forfeited shares.

PROCESS AND METHODOLOGY TO BE ADOPTED FOR THE BUYBACK 7.

- 7.1 The Buyback is open to all Eligible Shareholders of the Company holding Shares either in physical form ("Physical Shares") or in the dematerialized form ("Demat Shares") as on the Record Date as per the records made available to the Company by the Depositories/registrar.
- 7.2 The Buyback shall be implemented by the Company using the "Mechanism for acquisition of shares through Stock Exchange" notified by SEBI vide circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 and circular no. CFD/DCR2/CIR/P/2016/131 dated December 9, 2016 and in accordance with the procedure prescribed in the Companies Act and the Buyback Regulations and as may be determined by the Board (including the committee authorized to complete the formalities of the Buyback, the "Buyback Committee") and on such terms and conditions as may be permitted by law from time to time.
- For implementation of the Buyback, the Company has appointed IDBI Capital Markets & Securities Limited as the registered broker to the Company (the "Company's Broker") through whom the purchases and settlements on account of the Buyback would be made by the Company. The contact details of the Company's Broker are as

(f) IDBI capital

IDBI Capital Markets & Securities Limited

6th Floor, IDBI Tower, WTC Complex, Cuffe Parade, Mumbai - 400005

- Contact Person: Charushila Parkar Tel No.: +91 22 2217 1700; Fax No.:+91 22 2215 1787;
- Email: charushila.parkar@idbicapital.com; Website: www.idbicapital.com
- SEBI Registration Number: INZ000007237
- Corporate Identity Number: U65990MH1993GOI075578
- 7.4 The Company will request NSE to provide a separate acquisition window to facilitate placing of sell orders by eligible Equity Shareholders who wish to tender Equity Shares in the Buyback. The details of the platform will be as specified by NSE from time to time. In the event Shareholder Broker(s) of Eligible Shareholder is not registered with NSE, then the Eligible Shareholders can approach any NSE registered stock broker and can register themselves NSE, then the Eligible Shareholders can approach any NSE registered stock brocker and can register themselves by using quick unique client code ("UCC") facility through the NSE registered stock brocker (after submitting all details as may be required by such NSE registered stock brocker in compliance with applicable law). In case the Eligible Shareholders are unable to register using UCC facility through any other NSE registered broker, Eligible Shareholders may approach Company's Broker i.e., IDBI Capital Markets & Securities Limited to place their bids.
- At the beginning of the tendering period, the order for buying Equity Shares will be placed by the Company through Company's Broker. During the tendering period, the order for selling the Equity Shares will be placed in the acquisition window by eligible Equity Shareholders through their respective stock brokers ("Shareholder Broker") during normal trading hours of the secondary market. The Shareholder Broker can enter orders for Demat shares as well as Physical Shares
- 7.6 The reporting requirements for Non-Resident Shareholders under the Foreign Exchange Management Act, 1999 and any other rules, regulations, guidelines, for remittance of funds, shall be made by the Eligible Shareholder and/or the Shareholder Broker through which the Eligible Shareholder places the bid.

- reservation of 15% for small shareholders would benefit a large number of public shareholders, who would get classified as "small shareholder";
- iii. The Buy-back would help in improving return on equity, by reduction in the equity base, thereby leading to long term increase in shareholders' value; and
- iv. The Buy-back gives an option to the members holding equity shares of the Company, who can choose to participate and get cash in lieu of Equity Shares to be accepted under the Buy-back offer or they may choose to not participate and enjoy a resultant increase in their percentage shareholding, post the Buy-back offer, without additional investment

After considering several factors and benefits to the shareholders holding Equity Shares of the Company, the Board decided to recommend Buy-back not exceeding 6,98,69,047 (Six Crore Ninety Eight Lakhs Sixty Nine Thousand and Forty Seven) full paid up Equity Shares representing 11.06% of the total paid-up equity capital of the Company at a price of ₹ 84/- (Rupees Eighty Four only) per Equity Share, payable in cash, for an aggregate maximum amount not exceeding ₹ 586.90 Crore (Rupees Five Hundred Eighty Six Crore and Ninety Lakhs only) excluding filing fees payable to the Securities and Exchange Board of India, advisors fees, public announcement publication expenses, nting and dispatch expenses, taxes inter alia including buy-back taxes, securities transaction tax, goods and services tax, stamp duty and other incidental and related expenses, which represents 24.998% and 24.462% of the aggregate of the Company's fully paid-up equity share capital and free reserves as per the audited standalone and consolidated financial statements of the Company, respectively for the financial year ended March 31, 2020.

DETAILS OF PROMOTER SHAREHOLDING

3.1 The aggregate shareholding of the Promoter, as on the date of Postal Ballot Notice i.e. Monday, November 16, 2020 is given below:

S. No	Name of shareholder	No. of Equity Shares held	No. of Equity Shares held in dematerialized form	Percentage of issued Equity Share capital
1.	President of India acting through Ministry of Petroleum and Natural Gas, Government of India	32,54,04,724	32,54,04,724	51.50%
	Total	32,54,04,724	32,54,04,724	51.50%

Aggregate shareholding of the Directors and Key Managerial Personnel of the Company as on Monday, November 16, 2020:

S. No.	Name	Designation	No. of Equity Shares held	Percentage of issued Equity Share capital
1	Shri Jagdish Chander Nakra	Chairman & Managing Director	8534	Negligible
2	Shri B. N. Reddy	Director (Government Nominee)	Nil	N.A
3	Shri Sunil Kumar	Director (Government Nominee)	Nil	N.A
4	Shri M. Arulmurugan	Non-official Independent Director	Nil	N.A
5	Shri Rakesh Kumar Sabharwal	Director (Commercial)	7400	Negligible
6	Shri Sunil Bhatia	Director (Finance)	Nil	N.A
7	Shri Sanjeev Kumar Handa	Director (Projects)	2134	Negligible
8	Shri Ashok Kumar Kalra	Director (HR)	2934	Negligible
9	Smt. Vartika Shukla	Director (Technical)	1400	Negligible
10	Shri S.K. Padhi	Company Secretary	Nil	N.A

3.2 No shares or other specified securities in the Company were either purchased or sold by the persons referred in 3.1 above during a period of six months preceding the date of the Board Meeting at which the Buyback was approved and from that date till the date of notice of Postal Ballot for Buy-back.

- 3.3 In terms of the Buyback Regulations, under the Tender Offer route, the promoter and promoter group of the Company have an option to participate in the Buyback. In this regard, the President of India acting through Ministry of Petroleum and Natural Gas, Government of India, vide their letter dated November 16, 2020 intends to participate in the Buyback and tender up to such extent that the minimum shareholding of the Promoter post buyback remains at least 51.00% of the post buyback equity share capital of the Company in compliance with the **Buyback Regulations**
- 3.4 Since the entire shareholding of the Promoter is in the demat mode, the details of acquisition/ sale of entire Equity Shares that the Promoter has acquired/sold till date as per the information provided by the Promoter vide its letter dated November 16, 2020, are set-out below:

Date of Transaction	No. of Equity Shares	Acquisition/ Sale Consideration (₹)	
March 15, 1965	51	5,100	Initial subscription
March 31, 1966	2,040	204,000	Preferential allotment
September 23, 1966	1,785	178,500	Preferential allotment
November 23, 1966	458	45,800	Preferential allotment
March 31, 1967	8,416	841,600	Preferential allotment
June 14, 1967	12,250	-	Transfer of 6,000 equity shares from Bechtel International Corporation and 6,250 equity shares from Mr. Ralph Morrison Dorman
September 24, 1980	25,000		Bonus Issue in the ratio of 1:1
September 17, 1986	50,000	8	Bonus Issue in the ratio of 1:1

identification purposes only.

Board of Directors Responsibility for the Statement

- 3. The preparation of the statement in accordance with Section 68(2) of the Act and in compliance of the Buyback mining the amount permissible to be paid for the buy-back is the responsibility of the Board of Directors of the Company, including preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.
- 4. The Board of Directors are responsible to make a full inquiry into the affairs and prospectus/ offer document of the Company and to form an opinion that the Company will be able to pay its debts from the date of board meeting and will not be rendered insolvent within a period of one year from the date of board meeting at which the proposal for buyback was approved by the Board of Directors of the Company and informing the opinion, it has taken into account the liabilities (including prospective and contingent liabilities) as if the Company were being wound up under the provisions of the Act or the Insolvency and Bankruptcy Code 2016. Further, a declaration is required to be signed by at least two directors of the Company in this respect in accordance with the requirements of the section 68(6) of the Act and the Buyback Regulations.

Auditor's Responsibility

- 5. Pursuant to the requirements of the Buyback Regulations, it is our responsibility to provide reasonable assurance on the following "Reporting Criteria":
- (i) Whether the amount of capital payment for the buy-back as stated in Annexure A has been determined considering the audited standalone and consolidated financial statements for the year ended March 31, 2020 and is within the permissible limit and computed in accordance with the provisions of Section 68(2) of the Act and Regulation 4(i) of the Buyback Regulations;
- (ii) Whether the Board of Directors in their meeting held on 12th November, 2020 have formed their opinion, as specified in Clause (x) of Schedule I to the Regulations, on a reasonable grounds that the Company having regard to its state of affairs will not be rendered insolvent within a period of one year from date of the board ing; and
- (iii) Whether we are aware of anything to indicate that the opinion expressed by the Directors in the declaration as to any of the matters mentioned in the declaration is unreasonable in circumstances as at the date of
- 6. The standalone and consolidated financial statements for the year ended March 31, 2020 have been audited by us on which we issued an unmodified audit opinion vide our report dated 25th June, 2020. Our audits of these financial statements were conducted in accordance with the Standards on Auditing as specified under Section 143(10) of the Act and other applicable authoritative pronouncements issued by the Institute of Chartered Accountants of India. Those Standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement.
- 7. We conducted our examination of the Statement in accordance with the Guidance note on Audit Reports and Certificates for Special Purposes issued by the Institute of Chartered Accountants of India ("Guidance Note"). The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India
- We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.
- 9. A reasonable assurance engagement involves performing procedures to obtain sufficient appropriate evidence on the reporting criteria mentioned in paragraph 5 above. The procedures selected depend on the auditor's judgement, including the assessment of the risks associated with the Reporting Criteria.

We have performed the following procedures in relation to the Statement

- We have inquired into the state of affairs of the Company in relation to its audited standalone and consolidated financial statements for the year ended March 31, 2020;
- ii) Examined authorization for buy back from the Articles of Association of the Company, approved by Board of Directors in its meeting held on 12th November, 2020, which is subject to approval of the shareholder of the Company
- iii) Examined that the amount of capital payment for the buy-back as detailed in Annexure A is within permissible limit computed in accordance with section 68(2) of the Act and Regulation 4(i) of the Buyback Regulations:
- iv) Examined that the ratio of debt owned by the Company, is not more than twice the capital and its free reserve after such buv-back:
- v) Examined that all shares for buy-back are fully paid-up;
- vi) Inquired into the state of affairs of the Company in relation to the audited standaione and consolidated financial statements for the year ended March 31, 2020 and the limited review standaione and consolidated financial results for the half year ended September 30, 2020;
- vii) Examined resolutions passed in the meetings of the Board of Directors;
- viii) Examined Director's declarations for the purpose of buy back and solvency of the Company:
- ix) Obtained necessary representations from the management of the Company

Opinior

- 10. Based on our examination as above, and the information and explanations given to us, in our opinion,
- (i) the Statement of permissible capital payment towards buyback of equity shares, as stated in Annexure A, is in our view properly determined in accordance with Section 68 of the Act; and

- 7.7 Modification/cancellation of orders and multiple bids from a single Eligible Shareholder will be allowed during th tendering period of the Buyback. Multiple bids made by a single Eligible Shareholder for selling Equity Shares shall be clubbed and considered as "one bid" for the purposes of acceptance.
- 7.8 The cumulative quantity tendered shall be made available on the website of NSE (www.nseindia.com) throughout the trading session and will be updated at specific intervals during the tendering period

7.9 Procedure to be followed by Equity Shareholders holding Equity Shares in the dematerialized form:

- Eligible Shareholders holding Demat Shares who desire to tender their Equity Shares in the electronic form under the Buyback would have to do so through their respective Shareholder Broker by indicating to the concerned Shareholder Broker, the details of Equity Shares they intend to tender under the Buyback.
- The Shareholder Broker would be required to place an order/bid on behalf of the Shareholders who wish to tender Equity Shares in the Buyback using the acquisition window of the NSE. Before placing the order/bid, the eligible Shareholder would require to transfer the number of Equity Shares tendered to the special account of NSE Clearing Limited ("Clearing Corporation" / "NCL") specifically created for the purpose of Buyback offer, by using the early pay in mechanism as prescribed by NSE or NCL prior to placing the bid by the Shareholder Broker. This shall be validated at the time of order/ bid entry.

The details of the special account shall be informed in the issue opening circular that will be issued by the NSE or the Clearing Corporation

- c. For custodian participant orders for Demat Shares, early pay-in is mandatory prior to confirmation of order/bid by custodians. The custodian shall either confirm or reject the orders not later than the closing of trading hours on the last day of the tendering period (i.e. date of closing of the Buyback offer). Thereafter, all unconfirmed orders shall be deemed to be rejected. For all confirmed custodian participant orders, any order modification shall revoke the custodian confirmation and the revised order shall be sent to the custodian again for
- d. Upon placing the bid, the Shareholder Broker shall provide a Transaction Registration Slip ("TRS") generated by the stock exchange bidding system to the Eligible Shareholder on whose behalf the bid has been placed. TRS will contain details of order submitted like bid ID number, DP ID, client ID, Number of Demat Shares tendered etc.
- e. In case of non-receipt of the completed tender form and other documents, but receipt of Equity Shares in the accounts of the Clearing Corporation and a valid bid in the exchange bidding system, the bid by such Equity Shareholder shall be deemed to have been accepted

7.10 Procedure to be followed by equity Shareholders holding Equity Shares in the physical form:

- a. In accordance with the SEBI circular no. SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated July 31, 2020 the physical shareholders are allowed to tender their shares in the Buyback. However, such tendering shall be as per the provisions of the Buyback Regulations.
- b. Elicible Shareholders who are holding Physical Shares and intend to participate in the Buyback will be required to approach their respective Shareholder Broker along with the complete set of documents for verification procedures to be carried out before placement of the bid. Such documents will include the (i) Tender Form duly signed by all Eligible Shareholders (in case shares are in joint names, in the same order in which they hold the shares), (iii) original share certificate(s), (iii) valid share transfer form(s)/Form SH-4 duly filled and signed by the transferors (i.e. by all registered Shareholders in same order and as per the specimen signatures registered with the Company, and duly witnessed at the appropriate place authorizing the transfer in favour of the Company, (iv) self-attested copy of PAN Card(s) of all Eligible Shareholders, (v) any other relevant documents such as power of attorney, corporate authorization (including board resolution/specimen signature), notarized copy of death certificate and succession certificate or probated will, if the original shareholder is deceased, etc., as applicable. In addition, if the address of the Eligible Shareholder has undergone a change from the address istered in the register of members of the Company, the Eligible Shareholder would be required to submit a self-attested copy of address proof consisting of any one of the following documents: valid Aadhar card, voter identity card or passport.
- c. Based on these documents, the concerned Shareholder Broker shall place an order/ bid on behalf of the Eligible Shareholders holding Equity Shares in physical form who wish to tender Equity Shares in the Buyback, using the Acquisition Window of NSE. Upon placing the bid, the Shareholder Broker shall provide a TRS generated by the exchange bidding system to the Eligible Shareholder. TRS will contain the details of order submitted like folio number, certificate number, distinctive number, number of Equity Shares tendered etc.
- d. Any Shareholder Broker/Eligible Shareholder who places a bid for Physical Shares, is required to deliver the original share certificate(s) and documents (as mentioned above) along with TRS generated by exchange bidding system upon placing of bid, either by registered post, speed post or courier or hand delivery to the Registrar to the Buyback i.e. Alankit Assignments Limited (at the address mentioned at paragraph 11 below) not Later than 2 (two) days from the offer closing date. The envelope should be super scribed as "Engineers India Limited Buyback 20-21". One copy of the TRS will be retained by Registrar to the Buyback and it will provide ement of the same to the Shareholder Broker in case of hand delivery.
- e. The Eligible Shareholders holding Physical Shares should note that Physical Shares will not be accepted unless the complete set of documents are submitted. Acceptance of the Physical Shares for Buyback by the Company shall be subject to verification as per the Buyback Regulations and any further directions issued in this ard. The Registrar to the Buyback will verify such bids based on the documents submitted on a daily basis and till such verification, NSE shall display such bids as 'unconfirmed physical bids'. Once Registrar to the Buyback confirms the bids, they will be treated as 'confirmed bids'.
- f. In case any Eligible Shareholder has submitted Equity Shares in physical form for dematerialisation, such Eligible Shareholders should ensure that the process of getting the Equity Shares dematerialised is completed well in time so that they can participate in the Buyback before the closure of the tendering period of the Buyback.

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METHOD OF SETTLEMENT 8

Upon finalization of the basis of acceptance as per Buyback Regulations:

- The Company will transfer the funds pertaining to the Buyback to the Company's Broker bank account, who will transfer the funds pertaining to the Buyback to the Clearing Corporation's bank account as per the prescribe schedule. For Equity Shares accepted under the Buyback, the Equity Shareholders will receive funds pay-out in their bank account from the Clearing Corporation.
- 8.2 The Equity Shares bought back in the demat form would be transferred directly to the escrow account of the Company opened for the Buyback (the "Demat Escrow Account") provided it is indicated by the Company's Broker or it will be transferred by the Company's Broker to the Demat Escrow Account on receipt of the Equity Shares from the clearing and settlement mechanism of the NSE.
- 8.3 The Eligible Shareholders of the Demat Shares will have to ensure that they keep the depository participant ("DP") account active and unblocked to receive credit in case of return of Equity Shares, due to rejection or due to nonacceptance
- 8.4 If the securities transfer instruction is rejected in the depository system, due to any issue then such securities will be transferred to the Shareholder Broker's depository pool account for onward transfer to the Shareholder. In case of custodian participant orders, excess Demat Shares or unaccepted Demat Shares, if any, will be returned to the respective custodian participant. Excess Demat Shares or unaccepted Demat Shares, if any, tendered by the Eligible Shareholders would be returned to them by Clearing Corporation. Any excess Physical Shares pursuant to proportionate acceptance/rejection will be returned back to the concerned Eligible Shareholders directly by the Registrar to the Buyback. The Company is authorized to split the share certificate and issue new consolidated share certificate for the unaccepted Physical Shares, in case the Physical Shares accepted by the Company are less than the Physical Shares tendered by the shareholder in the Buyback.
- 8.5 In case of certain shareholders viz., NRIs, non-residents etc. (where there are specific regulatory requirements pertaining to funds payout including those prescribed by the RBI) who do not opt to settle through custodians, the funds payout would be given to their respective Shareholder Broker's settlement accounts for re asing the same to such shareholder's account
- 8.6 The Shareholder Broker would issue contract note to the Eligible Shareholders tendering Equity Shares in the Buyback. The Company's Broker would also issue a contract note to the Company for the Equity Shares accepted under the Buyback
- The settlements of fund obligation for Demat and Physical Shares shall be effected as per the SEBI circulars and as prescribed by NSE and Clearing Corporation from time to time. For Demat Shares accepted under the Buyback, such beneficial owners will receive funds payout in their bank account as provided by the depository system directly to the Clearing Corporation and in case of Physical Shares, the Clearing Corporation will release the funds to the Shareholder Broker(s) as per secondary market payout mechanism. If such shareholder's bank account details are not available or if the funds transfer instruction is rejected by the Reserve Bank of India ("RBI")/ bank(s), due to any reasons, then the amount payable to the concerned shareholders will be transferred to the Shareholder Broker for onward transfer to such shareholders.
- 8.8 Eligible Shareholders who intend to participate in the Buyback should consult their respective Shareholder Broker for any cost, applicable taxes, charges and expenses (including brokerage) that may be levied by the Shareholder Broker for tendering Equity Shares in the Buyback (secondary market transaction). The Buyback consideration received by the selling Shareholders, in respect of accepted Equity Shares, could be net of such costs, applicable taxes, charges and expenses (including brokerage) and the Company accepts no responsibility to bear or pay such additional cost, charges and expenses (including brokerage) incurred solely by the selling Eligible Shareholders.
- 8.9 The Equity Shares bought back will be extinguished in the manner and following the procedure prescribed in the **Buyback Regulations**

- 9. RECORD DATE AND SHAREHOLDER ENTITLEMENT
- 9.1 As required under the Buyback Regulations, the Company has fixed Friday, January 1, 2021, as the record date (the "Record Date") for the purpose of determining the entitlement and the names of the shareholders, who are igible to participate in the Buyback.
- 9.2 The Equity Shares proposed to be bought back by the Company, as part of this Buyback Offer shall be divided in to two cated
 - (a) reserved category for Small Shareholders (A "Small Shareholder" is defined in the Buyback Regulations as a shareholder, who holds equity shares having market value, on the basis of closing price of the Equity Shares on the recognized stock exchange registering the highest trading volume in respect of such shares, as on record date, of not more than ₹ 2,00,000 (Rupees Two Lakh Only)) and
 - (b) the general category for all other shareholders, and the entitler ent of a shareholder in each category shall be calculated accordingly.
- In accordance with Regulation 6 of the Buyback Regulations, 15% (fifteen per cent) of the number of Equity Shares which the Company proposes to buy back, or number of shares entitled as per shareholding of Small Shareholders, 9.3 whichever is higher, shall be reserved for the Small Shareholders as part of this Buyback.
- On the basis of shareholding as on the Record Date, the Company will determine the entitlement of each shareholder to tender their Equity Shares in the Buyback. This entitlement for each shareholder will be calculated based on the number of Equity Shares held by the respective shareholder as on the Record Date and the ratio of Buyback applicable in the category to which such shareholder belongs. The final number of Equity Shares that the Company will purchase from each Eligible Shareholder will be based on the number of Equity Shares tendered. Accordingly, the Company may not purchase all of the Equity Shares tendered by an Eligible Shareholde
- In order to ensure that the same Eligible Shareholder with multiple demat accounts/folios do not receive a higher entitlement under the Small Shareholder category, the Equity Shares held by such Eligible Shareholder with a common PAN shall be clubbed together for determining the category (Small Shareholder or General Category) and the buyback entitlement. In case of joint shareholding, the Equity Shares held in cases where the sequence of the PANs of the joint shareholders is identical shall be clubbed together. In case of Eligible Shareholders holding Physical Shares, where the sequence of PANs is identical and where the PANs of all joint shareholders are not with the Destinet the Device the council the sequence of the sequence of the legible Shareholders. able, the Registrar to the Buyback will check the sequence of the names of the joint holders and club together The Equity Shares held in such cases where the sequence of the PANs and name of joint shareholders are identical. The shareholding of institutional investors like mutual funds, insurance companies, foreign institutional investors foreign portfolio investors etc. with common PAN are not proposed to be clubbed together for determining their entitlement and will be considered separately, where these Equity Shares are held for different schemes/ sub-accounts and have a different demat account nomenclature based on information prepared by the Registrar to the Buyback as per the shareholder records received from the Depositories. Further, the Equity Shares held under the category of "clearing members" or "corporate body margin account" or "corporate body - broker" as per the beneficial position data as on Record Date with common PAN are not proposed to be clubbed together for determining their entitlement and will be considered separately, where these Equity Shares are assumed to be held on behalf of clients
- 9.6 After accepting the Equity Shares tendered on the basis of entitlement, the Equity Shares left to be bought back, if any, in one category shall first be accepted, in proportion to the Equity Shares tendered over and above their entitlement in the offer by shareholders in that category, and thereafter from shareholders who have tendered over and above their entitlement in other category.
- The Equity Shareholders' participation in the Buyback will be voluntary. The Equity Shareholders can choose to participate and get cash in lieu of Equity Shares to be accepted under the Buyback or they may choose to not participate and enjoy a resultant increase in their percentage shareholding, post Buyback, without additional investment. The Equity Shareholders may also accept a part of their entitlement. The Equity Shareholders also have the option of tendering additional shares (over and above their entitlement) and participate in the shortfall created due to non-participation of some other Equity Shareholders, if at all.

- 9.8 The maximum tender under the Buyback by any shareholder cannot exceed the number of Equity Shares held by the shareholder as on the Record Date
- 9.9 The Equity Shares tendered as per the entitlement by shareholders as well as additional shares tendered, if any, will be accepted as per the procedure laid down in Buyback Regulations.
- 9.10 Detailed instructions for participation in the Buyback (tender of Equity Shares in the Buyback) as well as the relevant time table will be included in the Letter of Offer which will be sent in due course to the Eligible Shareholders as on the Record Date.

10. COMPLIANCE OFFICER

Suvendu Kumar Padhi, Company Secretary Engineers India Bhavan, 1, Bhikaji Cama Place, New Delhi, 110066

- Tel: +91 11-26762121; Fax: +91 11-26178210 Email: company.secretary@eil.co.in
- Website: www.engineersindia.com

Investor may contact the Company Secretary for any clarification or to address their grievances, if any, during office hours i.e. 10:00 a.m. IST to 5:00 p.m. IST on all working days except Saturday, Sunday and public holidays

11. REGISTRAR TO THE BUYBACK OFFER/INVESTOR SERVICE CENTRE

In case of any query, the shareholders may contact the Registrar & Transfer Agent on any day except Sunday and Public Holiday from 10:00 a.m. IST to 5:00 p.m. IST i.e. Monday to Friday and from 10:00 a.m. IST to 1:00 p.m. IST on Saturday, at the following address:

ALANKIT ASSIGNMENTS LIMITED **O**lankıt

205-208, Anarkali Complex, Jhandewalan Extension, New Delhi - 110055 Tel: +91 11 42541234 / 2354; Fax: +91 11 23552001

- Contact Person: Mr. Virender Sharma
- Email: eilbuyback@alankit.com; Website: www.alankit.com SEBI Reg No: INR000002532 Validity Period: Permanent

CIN: U74210DL1991PLC042569

12. MANAGER TO THE BUYBACK OFFER

(1) IDBI capital IDBI Capital Markets & Securities Limited 6th floor, IDBI Tower, WTC Complex, Cuffe Parade, Mumbai 400 005 Tel No.:+91 22 2217 1700; Fax No.: +91 22 2215 1787; Contact Person: Sumit Singh Email: ell.buyback2020@idbicapital.com; Website: www.idbicapital.com SEBI Registration Number: INM000010866; Validity Period: Permanent

- Corporate Identity Number: U65990MH1993GOI075578
- 13. DIRECTORS' RESPONSIBILITY

"As per Regulation 24(i) (a) of the Buyback Regulations, the Board of Directors of the Company accepts full responsibility for the information contained in this Public Announcement and confirms that the information in this Public Announcement contain true, factual and material information and shall not contain any misleading information." For and on behalf of the Board of Directors of Engineers India Limited

Sd/-	Sd/-	Sd/-
Jagdish Chander Nakra	Sunil Bhatia	Suvendu Kumar Padhi
Chairman & Managing Director	Director (Finance)	Company Secretary
DIN: 07676468)	(DIN: 08259936)	(Membership No: A12329)
Place: New Delhi	 A state of the sta	
Date: December 21, 2020		



www.rbi.org.in

Auction of Government of India Dated Securities for ₹28,000 crores on December 24, 2020

The Government of India (Gol) has announced the sale (re-issue) of four dated securities:

Sr. No	Nomenclature	Notified amount Nominal (in ₹ Crore)	Earmarked for Retail Investors* (in ₹ Crore)
1.	3.96% GS 2022	2,000	100
2.	5.15% GS 2025	11,000	550
3.	5.85% GS 2030	9,000	450
4.	6.80% GS 2060	6,000	300

Government of India will have the option to retain additional subscription up to ₹2,000 crores against each security mentioned above.

The sale will be subject to the terms and conditions spelt out in this notification (called 'Specific Notification'). The stocks will be sold through Reserve Bank of India, Mumbai Office, Fort, Mumbai - 400001, as per the terms and conditions specified in the General Notification F.No.4(2)-W&M/2018, dated March 27 2018.

The auction will be price based using multiple price method. The auction will be conducted by RBI, Mumbai Office, Fort, Mumbai on December 24, 2020 (Thursday). The result will be announced on the same day and payment by successful bidders will have to be made on December 28, 2020 (Monday) For further details, please see RBI press release dated December 18, 2020 on RBI website-{www.rbi.org.in}.

Attention Retail Investors* (*PFs, Trusts, RRBs, Cooperative Banks, NBFCs, Corporates, HUFs and Individuals)

Retail investors can participate in the auctions for the amounts earmarked for them on a non-competitive basis through a bank or a primary dealer. For more information, detailed list and telephone numbers of primary dealers/bank branches and application forms please visit RBI website (www.rbi.org.in) or FIMMDA website (www.fimmda.org).

RRIL Limited

(Formerly nown as S B K Industries Limited egistered Office: A-325, Hari Om Plaza, M.G. Road, Near Om Kareshwar Temp Borivali East Mumbai, Maharashtra-400066 CIN: L17121MH1991PLC257750 **Registered** Office

one: (022) - 28959644, Email: office @rrillimited.com , Website: www.rrillimited.com NOTICE OF MEETING THROUGH VIDEO CONFERENCING (VC) OTHER AUDIO VISUAL MEANS (OAVM) AND POSTAL BALLOT (ONLY THROUGH REMOTE E-VOTING) OF THE SHAREHOLDERS OF RRIL LIMITED CONVENED PURSUANT TO THE ORDER DATED DECEMBER 16, 2020 OF THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL (NCLT), MUMBAI BENCH,

- The Notice of NCLT convened Meeting of Equity Shareholders is hereby give
- The Meeting of the Equity Shareholders of the Company will be held on Friday
- 22^{ed} January, 2021 at 12:00 P.M. through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") in compliance with the applicable provisions of the Companies Act, 2013 and General Circulars No. 14/2020 dated 8th April, 2020, No. 17/2020 dated Acc, 2013 and General Circulars No. 14/2020 dated 9th April, 2020, No. 17/2020 dated 13th April, 2020, No. 22/2020 dated 15th June, 2020 and 33/2020 dated 28th September, 2020 issued by Ministry of Corporate Affairs, Government of India (collectively referred to as 'NCA Circulars'). Since this meeting is being held pursuant to the MCA Circulars through VC / OAVM, physical attendance of Members has been dispensed with. Accordingly, the facility for appointment of proxies by the Equity Shareholders will not hear mille the two members and the Corporate of the Corporate of the Corporate and the two members and the two members and the Corporate and the two members and the Corporate and the two members and two members an be available for the meeting and hence the Proxy Form and Attendance Slip are no nexed to the Notice
- Electronic copies of the Notice of Meeting have been sent to all Members, whose names appear in the Register of Members/ list of Beneficial Owners as received from National Securities Depository Limited ("NSDL") Central Depository Services (India) Limited ("CDSL") as on Friday, 18th December, 2020 ("the Cut-off date") which will be considered for the purposes of remote e-voling. The same is also available on the Company's vebsite: http://www.rillimited.com/wp-content/uploads/2020/12/NCLT-Convenent/Meetino-Netice-the-Faulties.prdf and on www.evolution.net/ com-Convened-Meeting-Notice-to-Equity-shareholders.pdf and on www.evoting.nsdl.com The hard copy of the Postal Ballot Notice alongwith with Postal Ballot Forms and pre-paid business reply envelope is not sent to the members for the postal ballot in accordance with the requirements specified under the MCA circulars. Accordingly, the communication of the assent or dissent of the members would take place through the remote e-voting system only. The Company has completed the dispatch of the Notice alongwith the Explanatory Statement and Annexures thereto (in electronic form) to all the members by 21 * December, 2020 to those shareholders whose names appear in the Register of Members/List of Beneficial Owners as on Friday, 18th December, 2020 i.e. cut-off date.
- Postal Ballot Notice and Remote E-voting as per Section 110, 108 of the Companies Act, 2013 read with rule 20 and rule 22 of the Companies (Management and Administration) Amendment Rules, 2015 and Regulation 44(1) of SEBI (Listing Obligations and Disclosure Requir

	Zonal office, Vadodara Zone 1 st floor,Bank Of India Building,Ellora Park Subhanpura, Vadodara-393023	बैंक ओ Bank
2	POSSESSION NOTICE	

(For immovable Property)

All of you, the undermentioned parties are hereby informed that the bank has initiated proceedings against each of you under the Securitisation of Financial Assets and Enforcement of Security interest Act 2002 .The undersigned being the authorised officer of the Bank of India Surat Main Branch under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 and in exercise of powers conferred under Section 13(12) read with rule 3 of the Security Interest(Enforcement) Rules, 2002 issued a demand notice to repay the amount within 60 days from the date of receipt of the said notice.

The borrower having failed to repay the amount, notice is hereby given to the borrower and the public in general that the undersigned has taken possession of the property described herein below in exercise of powers conferred on him under Sub Section (4) of section 13 of Act read with rule 8 of the Security Interest (Enforcement) Rules, 2002 on this 16th day of December of the year 2020.

The borrower(s) in particular and the public in general is hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of the Bank of India, Surat Main Branch for an amount as mentioned below, and interest thereon.

The borrower's attention is invited to provisions of sub-section (8) of section 13 of the Act, in respect of time available, to redeem the secured assets.

Sr No	Name & Postal address of the unit/ borrower	Amount of Dues as per Demand Notice	Description of secured assets described in Possession Notice issued
1.	Amudhiya Textile Pvt Ltd. Factory Address: Plot no D-17,MIDC Navapura,District-Nandurbar, Maharashtra	Rs.31.18 lac	Plot No D-17,MIDC,Navapur, Tal-Navapur, Distric Nandurbar, Maharastra, Pin- 425418, Admeasurir 1655.00 Sq mts Bounded By East:Plot No D-18, Wes Plot No-D-16,North : Road ,South : MIDC Boundary.
2.	Addon fabrics Pvt. Itd Factory Address : Plot No D-16, MIDC Navapur, District- Nandurbar, Maharashtra	Rs.31.24 lac	Plot No D-16, MIDC, Navapur, Tal-Navapur, District Nandurbar, Maharastra, Pin-425418, Admeasurir 1651.00 Sq mts Bounded By East:Plot No D-17, Wes Plot No-D-11, North: MIDC Road, South: MIDC Boundar
3.	Chadrakala Textiles Pvt Ltd. Factory Address : Plot No D-31, MIDC Navapur, District- Nandurbar, Maharashtra	Rs.31.56 lac	Plot No D-31, MIDC, Navapur, Tal-Navapur, District Nandurbar, Maharastra, Pin- 425418, Admeasurir 1120.00 Sq mts Bounded By East: Plot No D-32, Wes Plot No.D-30,North: Road,South: Open space.
4.	Chunari Fabrics Pvt Ltd Factory Address : Plot No D-30, MIDC Navapur, District- Nandurbar, Maharashtra	Rs.25.78 lac	Plot No D-30, MIDC, Navapur, Tal-Navapur, District Nandurbar, Maharastra, Pin- 425418, Admeasurir 1050.00 Sq mts Bounded By East:Plot No D-31, Wes Plot No-D-29,North: Road,South: Open space.
5.	Hi Choice Textile Pvt Ltd Factory Address : Plot No E-1, MIDC Navapur, District- Nandurbar, Maharashtra	Rs.31.38 lac	Plot No E-1, MIDC, Navapur, Tal-Navapur , District - Nandurbar, Maharastra, Pin- 425418, Admeasuring 2400.00 Sq mts Bounded By East:Plot No E-2, West: Amenity Area, North : Plot No E-3 ,South : MIDC Road
6.	Mamta Syntex Textile Pvt Ltd Factory Address : Plot No E-2, MIDC Navapur, District- Nandurbar, Maharashtra	Rs.31.47 lac	Plot No E-2, MIDC, Navapur, Tal-Navapur, District Nandurbar, Maharastra, Pin- 425418, Admeasurir 2400.00 Sq mts Bounded By East: MIDC Road, West: Pl No E-1,North : Plot No E-3, South : MIDC Road.
	New Look Textile Pvt Ltd Factory Address : Plot No E-19, MIDC Navapur, District- Nandurbar, Maharashtra	Rs.43.36 lac	Plot No E-19, MIDC, Navapur, Tal-Navapur, District Nandurbar, Maharastra, Pin- 425418, Admeasurir 900.00 Sq mts Bounded By East:Plot No E-18, Wes Road+Plot No E-4,North : Road+Plot No E-6,South : Pl No E-20
8.	Smita Syntex Pvt Ltd <u>Factory Address :</u> Plot No D-18, MIDC Navapur, District-Nandurbar, Maharashtra	Rs.31.15 lac	Plot No D-18, MIDC, Navapur, Tal-Navapur, District Nandurbar, Maharastra, Pin- 425418, Admeasurir 2240.00 Sq mts Bounded By East:Plot No D-19, Wes Plot No D-17,North : MIDC Road ,South : MIDC Boundar
9.	Sudarshan SilkMills Pvt Ltd Factory Address : Plot No E-18, MIDC Navapur, District-Nandurbar, Maharashtra	Rs.46.24 lac	Plot No E-18, MIDC, Navapur, Tal-Navapur, District Nandurbar, Maharastra, Pin- 425418, Admeasurir 1125.00 Sq mts Bounded By East:Plot No E-17 West: Pl No E-19,North : MIDC Road ,South : Plot No. E-20 & E-2
	South Gujarat Textile Pvt Ltd Factory Address : Plot No E-20, MIDC Navapur, District- Nandurbar, Maharashtra	Rs.31.77 lac	Plot No E-20, MIDC, Navapur, Tal-Navapur, District Nandurbar, Maharastra, Pin- 425418, Admeasurir 3000.00 Sq mts Bounded By East:Plot No E-21, Wes MIDC Road,North : Plot No.E-19+Plot No. E-18,South MIDC Road
	Shri Bhakti Fabrics Pvt Ltd Factory Address : Plot No D-26, MIDC Navapur, District- Nandurbar, Maharashtra	Rs.37.18 lac	Plot No D-26, MIDC, Navapur, Tal-Navapur, District Nandurbar, Maharastra, Pin- 425418, Admeasurir 1120.00 Sq mts Bounded By East:Plot No D-27, Wes Plot NO. D-25, North:MIDC Road, South : MID Boundary.
0.0000	Vatsal Textile Pvt Ltd Factory Address : Plot No E-4, MIDC Navapur, District- Nandurbar, Maharashtra	Rs.50.18 lac	Plot No E-4, MIDC, Navapur, Tal-Navapur, District Nandurbar, Maharastra, Pin- 425418, Admeasurir 3200.00 Sq mts Bounded By East: MIDC Road, Wes Amenity area, North : Plot No E-5, South : Plot No E-3.
	Wonder works Textile Pvt Ltd Factory Address : Plot No D-24, MIDC Navapur, District- Nandurbar, Maharashtra	Rs.40.01 lac	Plot No D-24, MIDC, Navapur, Tal-Navapur, District Nandurbar, Maharastra, Pin- 425418, Admeasurir 1901.00 Sq mts Bounded By East: MIDC Road & Plot N D-25, West: MIDC Boundary & Plot No D-23,North : MID Road & Plot NO D-23, South : MIDC Boundary & Plot N D-25
All the	e above secured assets are charged	to Bank of India, Sur	at(Main) Branch, Kanpith Lal gate, Surat-395003,

फ़ इंडिया

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Thane West Branch : Shrushti Pride, Prasanna Building, Ram Maruti Road, Thane West, Thane, 400602, Ph: 91-022-25423277 (D), 25402482/ 25422714 (G), Email: thana@bankofbaroda.co.in

POSSESSION NOTICE (for Immovable property)

Whereas, The undersigned being the Authorised Officer of the Bank of Baroda under the Securitisation and Reconstruction of Financia Assets and Enforcement of Security interest (Second) Act. 2002 and in exercise of powers conferred under Section 13 (12) read with Rule 9 of the Security Interest (Enforcement) Rules, 2002 issued a Demand Notice dated 14.10.2020 calling upon the Borrower Mr. Virendra Sitaram Pandey & Mrs Usha Virendra Pandey to repay the amount mentioned in the notice being Rs. 9,06,596.58 (Rupees Nine Lacs Six Thousand Five Hundred and Ninety Six and Paise Fifty Eight Only) as on 13.10.2020 plus unapplied / unserviced Interest, within 60 days from the date of receipt of the said notice. The borrower having failed to repay the amount, notice is hereby given to the Borrower and the public in general that the undersigned has taken possession of the property described herein below in exercise of powers conferred on him / her under Section 13 (4) of the said Act read with Rule 9 of the said Rule on this 19th Day of December 2020.

The borrower in particular and the public in general is hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of Bank of Baroda for an amount of Rs. 9,06,596.58 (Rupees Nine Lacs Six Thousand Five Hundred and Ninety Six and Paise Fifty Eight Only) as on 13.10.2020 and interest thereon.

The borrower's attention is invited to sub-section (8) of Section 13 in respect of time available to redeem the secured assets.

Description Of The Immovable Property

Flat no. 1103 admeasuring 65.23 sq ft. carpet area on 11th Floor in the Building No. D-2, Hyde Park Residency situated at Chitalsar Manpada Village and on Survey No. 47/1p, 47/1p, 47/2, 47/3 at revenue village Chitalsar, Manpada, Taluka & District Thane, Registration District and Sub-Registration District Thane, Within Municipal Limits of Thane Municipal corporation belonging to Mr. Virendra Sitaram Pandey and Mrs. Usha Virendra Pandey.

	Authorised Officer
Date : 19.12.2020	Bank of Baroda
Place: Mumbai	Thane (W) Branch

Members holding Equity Shares either in Physical or in Dematerialized form, as on the cut-off date of 18th December, 2020 may cast their vote electronically on the business specified in the Notice through electronic voting system of NSDL from a place other through electro than venue of Meting ("remote e-voting) or shall attend and vote at the meeting of the areholders of the Company through VC/ OAVM by using remote e-voting facility. All the members are informed that:

- (i) The Special Business as set out in the Notice shall be transacted through oting by electronic means
- The remote e-voting will commence on Wednesday, 23rd December, 2020 at (ii) 9:00 a.m. and will end on Thursday, 21" January, 2021 at 5:00 p.m.
- Cut-off date for E-voting: Friday, 18th December, 2020. (iii)
- The Company has completed the dispatch of the Notice alongwith the Explanatory Statement (in electronic form) to all the members by Monday, 21^{er} December, 2020 to those shareholders whose names appear in the Register of Members/ List of Beneficial Owners as on Friday, 18th December, 2020 i.e. cut-off date. (iv)
- Any person, who acquires shares of Company and become Member of the (v) Company after dispatch of the Notice of the meeting and holding shares as of cut-off date i.e. 18^a December, 2020, may obtain the login ID and password by sending a request at evoting @nsdl.co.in. However, if you are already register with NSDL for remote e-voting then you can use your existing user ID and password for casting your vote. If you forgot your password, you can reset your password by using "Forgot User Details/Password" option available on www.evoting.nsdl.com or contact NSDL at the following toll free no · 1800-222-990
- Members may note that: (vi)
 - The remote e-voting module shall be disabled by NSDL after the a a) date and time for voting and once the vote on a resolution is cast by the member, the member shall not be allowed to change it subseq
 - Those Equity Shareholders, who will be present in the meeting through VC/OAVM facility and have not cast their vote on the Resolutions through remote e-voting and are otherwise not barred from doing so, shall be eligible to vote through e-voting system during the meeting.
 - The members who have cast their vote by remote e-voting prior to the C) Meeting may also attend the Meeting but shall not be entitled to cast their vote again; and
 - A person whose name is recorded in the register of members or in the d) register of beneficial owners maintained by the depositories as on the cut-off date only shall be entitled to avail the facility of remote e-voting as well as voting at the Meeting through VC/OVAM;
 - Any member who does not receive the Notice may send an email to office @ millimited.com . The Notice can also be downloaded from the Company's website i.e. http://www.millimited.com/wp-content/upload 2020/12/NCLT-Convened-Meeting-Notice-to-Equity-shareholders.pdf
- vil) Notice is available on the Company's website: www.rrillimited.com and on NSDL website www.evoting.nsdl.com:
- (viii) Hon'ble NCLT, Mumbai Bench has appointed CS Shreyans Jain, Proprietor of Shreyan Jain & Co., Company Secretaries (FCS-8519) as the Scrutinizer to scrutinize the scrutinizer to Jain & Co., Company Secretaries (FCS-8519) as the Scrutinizer to scrutiniz remote e-voting as well as the e-voting process to be conducted at the NCLT con eeting in a fair and transparent manner.
- The Scrutinizer will submit his consolidated report of the votes cast in favour or not ir favour / against, to the Chairman on or before Saturday, 23rd January, 2021. The results would be announced by the Chairman on Saturday, 23rd January, 2021 at the Register Office of the Company. The results declared along with the scrutinizer's report shall be placed on the website of the Company viz. www.millimited.com, on the website of on the website of NSDL i.e. www.evoting.nsdl.com and communication of the same to BSE
- In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Members and remote e-voting user manual for Members available at the downloads section of <u>www.evoting.nsdl.com</u> or call on toll free no.: 1800-222-990 or send a request to Ms. Pallavi Mhatre, Manager at pallavid @nsdi.co.in, landline no. 022-24994545 o at evoting@nsdl.co.in

embers may also write to the Compliance Officer for any grievances connected with fac or voting by electronic means at following: For RRIL Limited

Ratanchand D. Jain Place: Mumba Chairperson appointed for the Date: 21* December, 2020 DIN: 01604521



Registered Office: Engineers India Bhavan, 1, Bhikaji Cama Place, New Delhi - 110066, Tel: +91 11-26762121, Fax: +91 11-26178210, Email: company.secretary@eil.co.in, Website: www.engineersindia.com, CIN: L74899DL1965GOI004352

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS/ BENEFICIAL OWNERS OF EQUITY SHARES OF ENGINEERS INDIA LIMITED FOR BUYBACK OF EQUITY SHARES THROUGH TENDER OFFER UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) **REGULATIONS, 2018, AS AMENDED**

This Public Announcement (the "Public Announcement") is being made pursuant to the provisions of Regulation 7(i) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (the "Buyback Regulations") for the time being in force including any statutory modifications and amendments from time to time and contains the disclosures as specified in Schedule II to the Buyback Regulations read with Schedule I of Buyback Regulations

CASH OFFER FOR BUYBACK OF NOT EXCEEDING 6,98,69,047 (SIX CRORE NINETY EIGHT LAKH SIXTY NINE THOUSAND FORTY SEVEN) FULLY PAID UP EQUITY SHARES OF FACE VALUE OF 5/- EACH AT A PRICE OF ₹ 84/- (RUPÉES EIGHTY FOUR ONLY) PER FULLY PAID UP EQUITY SHARE ON A PROPORTIONATE BASIS THROUGH THE TENDER OFFER ROUTE

DETAILS OF THE BUYBACK OFFER AND OFFER PRICE

1.1 The board of directors ("Board") of the Engineers India Limited (the "EIL"/ the "Company"), at its meeting held on Thursday, November 12, 2020 ("Board Meeting") has, subject to the approval of the Members of the Company by way of a special resolution and subject to such approvals of regulatory and/or statutory authorities as may be required under applicable laws, approved buyback of up to 6,98,69,047 (Six Crore Ninety Eight Lakh Sixty Nine Thousand Forty Seven) fully paid-up Equity Shares of face value of ₹ 5/- (Rupee Five) each ("Equity Shares") on a proportionate basis, through the "Tender Offer" route through Stock Exchange mechanism in accordance with the provisions of the Companies Act, 2013 ("Act"), the Companies (Share Capital and Debentures) Rules, 2014 ("Management and Administration) Rules, 2014 ("Management and Administration Rules"), the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("SEBI Listing Regulations") to the extent applicable, Buyback Regulations and SEBI Circulars, at a price of ₹ 84/- (Rupees Eighty Four only) per Equity Share ("Buyback Price") payable in cash for an aggregate consideration not exceeding ₹ 586.90 Crore (Rupees Five Hundred Eighty Six Crore and Ninety Lakis only) ("Offer Size") excluding transaction costs viz. brokerage, advisor's fees, intermediaries fees, public announcement publication fees, filing fees, turnover charges, applicable taxes, inter alia, including Buyback taxes, securities transaction tax, goods and services tax, stamp duty and other incidental and related expenses ("Buyback")

Certain figures contained in this Public Announcement have been subject to rounding-off adjustments. All decimals have been rounded off to two decimal points

- 1.2 Since the Buyback is more than 10% of the total paid-up equity share capital and free reserves of the Company, in terms of Section 68(2)(b) of the Act, the Board had sought approval of the shareholders of the Company for the Buyback, by way of a special resolution.
- 1.3 The shareholders of the Company approved the Buyback, by way of a special resolution, through postal ballot only by voting through electronic means ("remote e-voting") pursuant to a Postal Ballot Notice dated November 16 2020 (the "Postal Ballot Notice") the result of which was announced on December 21, 2020
- 1.4 The Buyback is pursuant to Article 7 of the Articles of Association of the Company, and the provisions of Sections 68, 69, 70 and other applicable provisions, if any, of the Act, the relevant rules framed thereunder, including the Share Capital Rules, the Management and Administration Rules, SEBI Listing Regulations to the extent applicable and the Buyback Regulations
- 1.5 The Buyback is further subject to approvals, permissions, sanctions and exemptions, as may be necessary, and subject to such conditions and modifications, if any, from time to time from statutory, regulatory or governmental authorities as required under applicable laws, including but not limited to SEBI and the stock exchanges where the Equity Shares of the Company are listed i.e. BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (collectively, "Stock Exchanges").
- 1.6 The Buyback is within 25% of the aggregate of paid-up capital and free reserves of the Company as per the audited standalone and consolidated financial statements of the Company as on March 31, 2020 (i.e. the latest audited financial statements available as on the date of Board Meeting recommending the proposal of the Buyback), in accordance with the provisions of the Act. The Offer Size of the Buyback constitutes 24.998% and 24.462% of the aggregate fully paid-up equity share capital and free reserves as per audited standalone and consolidated financia atements of the Company as on March 31, 2020, respectively, which is within the prescribed limit of 25% and represents 11.06% of the total issued and paid-up equity share capital of the Company
- 1.7 The equity shares of the Company are proposed to be bought back at a price of ₹ 84/- (Rupees Eighty Four only) per equity share (the "Buy-back Offer Price"). The Buy-back Offer Price has been arrived at after considering various factors such as the average closing prices of the equity shares of the Company on stock exchanges where the equity shares of the Company are listed, the net worth of the Company and the impact of the Buy-back on the key financial ratios of the Company. The Buy-back Offer price of ₹ 84/- (Rupees Eighty Four only) per Equity Share represents (i) a premium of 20.45% on BSE and 19.60% on NSE over the volume weighted average price of the Equity Shares on BSE and NSE, respectively for 26 weeks preceding the Board Meeting date; (ii) a premium of 22.95% on BSE and 23.96% on NSE over the volume weighted average price of the Equity Shares on BSE and NSE, respectively for 2 weeks preceding the Board Meeting date; (iii) a premium of 25.19% on BSE and 25.28% on NSE over the closing price of the Equity Shares on BSE & NSE, respectively as on the date of intimation to BSE & NSE for the Board Meeting to consider the proposal of the Buyback i.e. November 9, 2020.
- 1.8 The Equity Shares are listed on the Stock Exchanges. The Equity Shares shall be bought back on a proportionate basis from all the equity shareholders of the Company as on the Record Date ("Eligible Shareholders") through the "Tender Offer" route, as prescribed under Regulation 4(iv)(a) of the Buyback Regulations, and subject to applicable laws and SEBI Circulars. Please refer to Paragraph 9 below for details regarding the Record Date and share entitlement for tender in the Buyback.
- 1.9 In terms of the Buyback Regulations, under Tender Offer route, promoters have the option to participate in a buyback. Accordingly, Promoter of the Company has informed the Company regarding their intention to participate in the Buyback. The extent of their participation in the Buyback has been detailed in Paragraph 3.3 of this Public
- 1.10 Participation in the Buyback by Eligible Shareholders may trigger capital gain taxation in India and in their country of residence. The transaction of Buyback would also be chargeable to securities transaction tax in India. In due course, Eligible Shareholders will receive a letter of offer, which will contain a more detailed note on taxation However, in view of the particularized nature of tax consequences, the Eligible Shareholders are advised to consult their own legal, financial and tax advisors prior to participating in the Buyback.
- 1.11 A copy of this Public Announcement is available on the Company's website (www.engineersindia.com) and is website of Stock Exchanges (www.bseindia.com) and (www.nseindia.com).

2. NECESSITY FOR BUY BACK

- Buy-back is the acquisition by a company of its own shares. Buy-back is an efficient form of returning surplus cash to the members holding equity shares of the Company, inter-alia, for the following reasons
- i. The Buy-back will help the Company to return surplus cash to its members holding equity shares broadly in proportion to their shareholding, thereby, enhancing the overall return to members;
- ii. The Buy-back, which is being implemented through the Tender Offer route as prescribed under the Buy-back Regulations, would involve allocation of higher of number of shares as per their entitlement or 15% of the number of shares to be bought back, reserved for the small shareholders. The Company believes that this

March 18, 1992	100,000	-	Bonus Issue in the ratio of 1:1	
October 7, 1994	1,600,000	-	Bonus issue in the ratio 8:1	
October 7, 1994	18,000,000	-	The face value of the equity shares of	
			₹100 each was split to face value of ₹10 each	
October 30, 1996	(50,000)	30,890,000	Disinvestment to CRB Mutual Fund	
	(41,548)	22,708,059	Disinvestment to General Insurance Corporation of India	
	(2,500)	1,937,500	Disinvestment to Goldcrest Finance India Limited	
	(275,000)	155,875,500	Disinvestment to Gujarat lease Financing Limited	
	(18,000)	10,099,980	Disinvestment to ICICI Trust Limited	
	(4,152)	2,221,320	Disinvestment to Indian Bank Mutual Fund	
	(1,000)	575,000	Disinvestment to Indian Overseas Bank	
	(400,000)	227,900,000	Disinvestment to Life Insurance Corporation of India	
	(16,400)	9,950,044	Disinvestment to National Insurance Corporation of India	
	(10,000)	5,510,000	Disinvestment to Punjab National Bank	
	(216,000)	139,723,920	Disinvestment to Stock Holding Corporation of India	
	(38,500)	20,980,190	Disinvestment to New India Assurance Company Limited	
	(5,000)	2,750,000	Disinvestment to United India Insurance Company Limited	
December 28, 1999	33,843,800	-	Bonus issue in the ratio 2:1	
May 7, 2010	101,531,400	-	The face value of the equity shares of	
			₹10 each was split to face value of ₹ 5 each	
May 8, 2010	203,062,800	-	Bonus issue in the ratio 2:1	
August10, 2010	(33,693,660)	9,596,543,671	Transfer in the further public offer.	
February 22, 2014	(33,693,660)	4,973,210,814	Transfer in the further public offer.	
March 27, 2014	(3,479,581)	622,136,324.34	Transfer in CPSE ETF.	
April 10,2015	(8,388)	-	Transfer in CPSE ETF.	
January 29, 2016	(33,693,660)	6,424,728,424.49*	Transfer in OFS through Stock Exchange.	
October 7, 2016	(1,675,326)	313,771,806.54	Transfer in OFS-Employees.	
January 3, 2017	198,349,925	-	Bonus issue in the ratio 1:1	
January 25, 2017	(9,015,823)	1,286,953,135.67	Transfer in CPSE ETF.	
March 22, 2017	(3,459,433)	510,812,124.96	Transfer in CPSE ETF	
August 14, 2017	(41,946,454)	6,585,593,278	Tendered in Buyback	
November 11, 2017	(13,588,409)	24,29,433,145	Transfer in CPSE ETF	
February 18, 2019	(125,738)	13,298,491	Transfer in CPSE ETF	
October 10, 2019	(3,159,269)	336,297,235	Transfer in CPSE ETF	
Total	325,404,724			
*Net of stock exchange	Net of stock exchange transaction charges and all applicable taxes			

*Net of stock exchange transaction charges and all applicable taxes

NO DEFAULTS 4.

The Board confirms that the Company has not defaulted in the repayment of the deposits accepted either before or after the commencement of the Companies Act, interest payment thereon, redemption of debentures or preference shares or payment of dividend to any shareholder or repayment of any term loan or interest payable thereon to any financial institutions or banking company.

CONFIRMATION BY THE BOARD OF DIRECTORS

The Board has confirmed on the date of Board Meeting (i.e. November 12, 2020) that it has made a full enquiry into the affairs and prospects of the Company and has formed an opinion that:

- a) Immediately following the date of this Board meeting and the date on which the results of the Postal Ballot through e-voting will be declared, there will be no grounds on which the Company could be found unable to pay
- b) As regards the Company's prospects for the year immediately following the date of this Board meeting as well as for the year immediately following the date on which the results of the Postal Ballot through e-voting will be declared approving the Buy-back, and having regard to the Board's intention with respect to the management of Company's business during that year and to the amount and character of the financial resources which will in the Board's view be available to the Company during that year, the Company will be able to meet its liabilities as and when they fall due and will not be rendered insolvent within a period of one year from that date of this Board meeting and the date on which the results of the Postal Ballot through e-voting will be declared; and
- c) In forming an opinion as aforesaid, the Board has taken into account the liabilities, as if the Company were being wound up under the provisions of the Companies Act, 2013 or Companies Act, 1956 (to the extent applicable) or the insolvency and Bankruptcy Code, 2016, as the case may be, including prospective and contingent liabilities REPORT BY THE COMPANY'S STATUTORY AUDITOR

The text of the Report dated 12.11.2020 received from M/s. N.K. Bhargava & Company, Chartered Accountants, the Statutory Auditors of the Company, addressed to the Board of Directors of the Company is reproduced below: Quote

Auditors' Report on buy back of shares pursuant to the requirement of the Companies Act, 2013, as amended (the "Act") and Clause (xi) of Schedule I to the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (the "Buyback Regulations")

The Board of Directors

- Engineers India Limited
- Engineers India Bhavan. 1 Bhikaji Cama Place.
- New Delhi -110066
- 1. This Report is issued in accordance with the terms of our engagement dated 12th November, 2020.
- 2. We have been engaged by Engineers India Limited (the "Company") to perform a reasonable assurance engagement on determination of the amount of permissible capital payment in connection with the proposed buy back by the Company of its equity shares in pursuance of the provisions of Section 68 and 70 of the Act and the Buyback Regulations
- 3. The management of the Company has prepared the accompanying Annexure A Statement of permissible capital payment as on March 31, 2020 (the "Statement") pursuant to the proposed buy-back of equity shares approved by the Board of Directors of the Company ("Board of Directors") (subject to the approval of shareholders) at their meeting held on 12th November, 2020, in accordance with the provisions of sections 68, 69 and 70 of the Act and the Buyback Regulations. The Statement contains the computation of amount of permissible capital payment towards buy-back of equity shares in accordance with the requirements of section 68(2) of the Act, Regulation 4(i) of the Buyback Regulations and based on the latest audited standalone and consolidated financial statements for the year ended March 31, 2020. We have initialed the Statement for

(ii) the Board of Directors, in their meeting held on 12th November, 2020, have formed the opinion, as specified in clause (x) of Schedule I of the Regulations, on reasonable grounds, that the Company will not, having regard to its state of affairs, be rendered insolvent within a period of one year from date of board meeting and we are not aware of anything to indicate that the opinion expressed by the Directors in the declaration as to any of the matters mentioned in the declaration is unreasonable in circumstances as at the date of declaration.

Restriction on Use

11. The report is addressed to and provided to the Board of Directors of the Company solely for the purpose of enabling it to comply with the aforesaid requirements and to include this report, pursuant to the requirements o the Buyback Regulations, (a) in the explanatory statement of the postal ballot notice to be circulated to the shareholders of the Company. (b) in the public announcement to be made by the Company. (c) in the draft letter of offer and letter of offer to be filed with the Securities and Exchange Board of India, the stock exchanges, the Registrar of Companies as required under the Regulations, the National Securities Depository Limited, the Central Depository Securities (India) Limited and (d) providing to the parties including manager to the offer in connection with buyback and should not be used by any other person or for any other purpose. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this report is shown or into whose hands it may come without our prior consent in writing. We have no responsibility to update this report for events and circumstances occurring after the date of this report.

For N. K. Bhargava & Co. **Chartered Accountants** FRN No. 000429N SD/-N. K. Bhargava Partner M. No. 080624

UDIN: 20080624AAAAGN6570

ANNEXURE A Statement of permissible capital payment

Place - New Delhi

Date - 12-11-2020

The amount of permissible capital payment towards buy-back of equity shares (including premium) in question as ascertained below in our view has been properly determined in accordance with Section 68(2) of the Companies Act, 2013 and Regulation 4(i) of Buyback Regulations

Particulars	Amount (₹ in Lakhs) As on March 31, 2020			
	Standalone	Consolidated		
Issued, subscribed and fully paid up equity shares:				
631,911,420 Equity Shares of ₹ 5/- each, fully paid up	* 31,595.58	* 31,595.58		
Total- A	31,595.58	31,595.58		
Free Reserves				
General reserve	1,87,093.87	1,93,715.13		
Retained Earnings	16,087.14	14,616.27		
Total- B	2,03,181.01	2,08,331.40		
Total C= A+B	2,34,776.59	2,39,926.98		
Maximum amount permissible for the Buy-back i.e. 25% of the aggregate fully paid-up equity share capital and free reserves	58,694.15	59,981.75		
Amount proposed by the Board of Directors for buy-back in the meeting held on 12th November, 2020	58,690.00			

* The amount includes ₹ 0.01 Lakh on account of forfeited shares.

Unquote

PROCESS AND METHODOLOGY TO BE ADOPTED FOR THE BUYBACK

- The Buyback is open to all Eligible Shareholders of the Company holding Shares either in physical form ("Physical Shares") or in the dematerialized form ("Demat Shares") as on the Record Date as per the records made available to the Company by the Depositories/registrar
- 7.2 The Buyback shall be implemented by the Company using the "Mechanism for acquisition of shares through Stock Exchange" notified by SEBI vide circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 and circular no. CFD/DCR2/CIR/P/2016/131 dated December 9, 2016 and in accordance with the procedure prescribed in the Companies Act and the Buyback Regulations and as may be determined by the Board (including the committee authorized to complete the formalities of the Buyback, the "Buyback Committee") and on such terms and conditions as may be permitted by law from time to time
- For implementation of the Buyback, the Company has appointed IDBI Capital Markets & Securities Limited as the registered broker to the Company (the "Company's Broker") through whom the purchases and settlements on account of the Buyback would be made by the Company. The contact details of the Company's Broker are as

() IDBI capita

IDBI Capital Markets & Securities Limited

6th Floor, IDBI Tower, WTC Complex, Cuffe Parade, Mumbai - 400005

- Contact Person: Charushila Parkar
- Tel No.: +91 22 2217 1700; Fax No.:+91 22 2215 1787; Email: charushila.parkar@idbicapital.com; Website: www.idbicapital.com
- SEBI Registration Number: INZ000007237
- Corporate Identity Number: U65990MH1993GOI075578
- 7.4 The Company will request NSE to provide a separate acquisition window to facilitate placing of sell orders by eligible Equity Shareholders who wish to tender Equity Shares in the Buyback. The details of the platform will be as specified by NSE from time to time. In the event Shareholder Broker(s) of Eligible Shareholder is not registered with NSE, then the Eligible Shareholders can approach any NSE registered stock broker and can register themselves by using quick unique client code ("UCC") facility through the NSE registered stock broker (after submitting all details as may be required by such NSE registered stock broker in compliance with applicable law). In case the Eligible Shareholders are unable to register using UCC facility through any other NSE registered broker. Eligible Shareholders may approach Company's Broker i.e., IDBI Capital Markets & Securities Limited to place their bids.
- 7.5 At the beginning of the tendering period, the order for buying Equity Shares will be placed by the Company through Company's Broker. During the tendering period, the order for selling the Equity Shares will be placed in the acquisition window by eligible Equity Shareholders through their respective stock brokers ("Shareholder Broker") during normal trading hours of the secondary market. The Shareholder Broker can enter orders for Demat shares as well as Physical Shares
- 7.6 The reporting requirements for Non-Resident Shareholders under the Foreign Exchange Management Act, 1999 and any other rules, regulations, guidelines, for remittance of funds, shall be made by the Eligible Shareholder and/or the Shareholder Broker through which the Eligible Shareholder places the bid.

- reservation of 15% for small shareholders would benefit a large number of public shareholders, who would get classified as "small shareholder";
- iii. The Buy-back would help in improving return on equity, by reduction in the equity base, thereby leading to long term increase in shareholders' value; and
- iv. The Buy-back gives an option to the members holding equity shares of the Company, who can choose to participate and get cash in lieu of Equity Shares to be accepted under the Buy-back offer or they may choose to not participate and enjoy a resultant increase in their percentage shareholding, post the Buy-back offer, without additional investment

After considering several factors and benefits to the shareholders holding Equity Shares of the Company, the Board decided to recommend Buy-back not exceeding 6,98,69,0477 (Six Crore Ninety Eight Lakhs Sixty Nine Thousand and Forty Seven) full paid up Equity Shares representing 11.06% of the total paid-up equity capital of the Company at a price of ₹ 84/- (Rupees Eight your only) per Equity Shares, payable in cash, for an aggregate maximum amount not exceeding ₹ 586.90 Crore (Rupees Five Hundred Eighty Six Crore and Ninety Lakhs only) excluding filing fees payable to the Securities and Exchange Board of India, advisors fees, public announcement publication expenses printing and dispatch expenses, taxes inter alia including buy-back taxes, securities transaction tax, goods and services tax, stamp duty and other incidental and related expenses, which represents 24,998% and 24,462% of the aggregate of the Company's fully paid-up equity share capital and free reserves as per the audited standalone and nsolidated financial statements of the Company, respectively for the financial year ended March 31, 2020.

DETAILS OF PROMOTER SHAREHOLDING

The aggregate shareholding of the Promoter, as on the date of Postal Ballot Notice i.e. Monday, November 16, 2020 is given below:

S. No	Name of shareholder	No. of Equity Shares held	No. of Equity Shares held in dematerialized form	Percentage of issued Equity Share capital	
1.	President of India acting through Ministry of Petroleum and Natural Gas, Government of India	32,54,04,724	32,54,04,724	51.50%	
	Total	32,54,04,724	32,54,04,724	51.50%	

Aggregate shareholding of the Directors and Key Managerial Personnel of the Company as on Monday, November 16, 2020.

S. No.	Name	Designation	No. of Equity Shares held	Percentage of issued Equity Share capital
1	Shri Jagdish Chander Nakra	Chairman & Managing Director	8534	Negligible
2	Shri B. N. Reddy	Director (Government Nominee)	Nil	N.A
3	Shri Sunil Kumar	Director (Government Nominee)	Nil	N.A
4	Shri M. Arulmurugan	Non-official Independent Director	Nil	N.A
5	Shri Rakesh Kumar Sabharwal	Director (Commercial)	7400	Negligible
6	Shri Sunil Bhatia	Director (Finance)	Nil	N.A
7	Shri Sanjeev Kumar Handa	Director (Projects)	2134	Negligible
8	Shri Ashok Kumar Kalra	Director (HR)	2934	Negligible
9	Smt. Vartika Shukla	Director (Technical)	1400	Negligible
10	Shri S.K. Padhi	Company Secretary	Nil	N.A

3.2 No shares or other specified securities in the Company were either purchased or sold by the persons referred in 3.1 above during a period of six months preceding the date of the Board Meeting at which the Buyback was approved and from that date till the date of notice of Postal Ballot for Buy-back.

- 3.3 In terms of the Buyback Regulations, under the Tender Offer route, the promoter and promoter group of the Company have an option to participate in the Buyback. In this regard, the President of India acting through Ministry of Petroleum and Natural Gas, Government of India, vide their letter dated November 16, 2020 intends to participate in the Buyback and tender up to such extent that the minimum shareholding of the Promoter post buyback remains at least 51.00% of the post buyback equity share capital of the Company in compliance with the Buyback Regulations
- 3.4 Since the entire shareholding of the Promoter is in the demat mode, the details of acquisition/ sale of entire Equity Shares that the Promoter has acquired/sold till date as per the information provided by the Promoter vide its le dated November 16, 2020, are set-out below

Date of Transaction	No. of Equity Shares	Acquisition/ Sale Consideration (₹)	
March 15, 1965	51	5,100	Initial subscription
March 31, 1966	2,040	204,000	Preferential allotment
September 23, 1966	1,785	178,500	Preferential allotment
November 23, 1966	458	45,800	Preferential allotment
March 31, 1967	8,416	841,600	Preferential allotment
June 14, 1967	12,250	-	Transfer of 6,000 equity shares from Bechtel International Corporation and 6,250 equity shares from Mr. Ralph Morrison Dorman
September 24, 1980	25,000	-	Bonus Issue in the ratio of 1:1
September 17, 1986	50,000	-	Bonus Issue in the ratio of 1:1

identification purposes only.

Board of Directors Responsibility for the Statement

- 3. The preparation of the statement in accordance with Section 68(2) of the Act and in compliance of the Buyback Regulations determining the amount permissible to be paid for the buy-back is the responsibility of the Board of Directors of the Company, including preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.
- 4. The Board of Directors are responsible to make a full inquiry into the affairs and prospectus/ offer document of the Company and to form an opinion that the Company will be able to pay its debts from the date of board meeting and will not be rendered insolvent within a period of one year from the date of board meeting at which the proposal for buyback was approved by the Board of Directors of the Company and informing the opinion, it has taken into account the liabilities (including prospective and contingent liabilities) as if the Company were being wound up under the provisions of the Act or the Insolvency and Bankruptcy Code 2016. Further, a declaration is required to be signed by at least two directors of the Company in this respect in accordance with the requirements of the section 68(6) of the Act and the Buyback Regulations

Auditor's Responsibility

- 5. Pursuant to the requirements of the Buyback Regulations, it is our responsibility to provide reasonable assurance on the following "Reporting Criteria"
- (i) Whether the amount of capital payment for the buy-back as stated in Annexure A has been determined considering the audited standalone and consolidated financial statements for the year ended March 31 2020 and is within the permissible limit and computed in accordance with the provisions of Section 68(2) of the Act and Regulation 4(i) of the Buyback Regulations;
- (ii) Whether the Board of Directors in their meeting held on 12th November, 2020 have formed their opinion, as specified in Clause (x) of Schedule I to the Regulations, on a reasonable grounds that the Company having regard to its state of affairs will not be rendered insolvent within a period of one year from date of the board meeting; and
- (iii) Whether we are aware of anything to indicate that the opinion expressed by the Directors in the declaration as to any of the matters mentioned in the declaration is unreasonable in circumstances as at the date of declaration
- 6. The standalone and consolidated financial statements for the year ended March 31, 2020 have been audited by us on which we issued an unmodified audit opinion vide our report dated 25th June, 2020. Our audits of these financial statements were conducted in accordance with the Standards on Auditing as specified under Section 143(10) of the Act and other applicable authoritative pronouncements issued by the Institute of Chartered Accountants of India. Those Standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement.
- 7. We conducted our examination of the Statement in accordance with the Guidance note on Audit Reports and Certificates for Special Purposes issued by the Institute of Chartered Accountants of India ("Guidance Note") The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India.
- 8. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1. Quality Control for Firms that Perform Audits and Reviews of Historical Financial Info Assurance and Related Services Engagements.
- 9. A reasonable assurance engagement involves performing procedures to obtain sufficient appropriate evidence on the reporting criteria mentioned in paragraph 5 above. The procedures selected depend on the auditor's judgement, including the assessment of the risks associated with the Reporting Criteria We have performed the following procedures in relation to the Statement:
- i) We have inquired into the state of affairs of the Company in relation to its audited standalone and consolidated financial statements for the year ended March 31, 2020;
- Examined authorization for buy back from the Articles of Association of the Company, approved by Board of Directors in its meeting held on 12th November, 2020, which is subject to approval of the shareholder of the Company:
- iii) Examined that the amount of capital payment for the buy-back as detailed in Annexure A is within permissible limit computed in accordance with section 68(2) of the Act and Regulation 4(i) of the Buyback Regulations:
- iv) Examined that the ratio of debt owned by the Company, is not more than twice the capital and its free reserve after such buy-back;
- v) Examined that all shares for buy-back are fully paid-up;
- vi) Inquired into the state of affairs of the Company in relation to the audited standalone and consolidated inancial statements for the year ended March 31, 2020 and the limited review standalone and consolidated financial results for the half year ended September 30, 2020;
- vii) Examined resolutions passed in the meetings of the Board of Directors;
- viii) Examined Director's declarations for the purpose of buy back and solvency of the Company;
- ix) Obtained necessary representations from the management of the Company.

Opinion

- 10. Based on our examination as above, and the information and explanations given to us, in our opinion,
- (i) the Statement of permissible capital payment towards buyback of equity shares, as stated in Annexure A. is in our view properly determined in accordance with Section 68 of the Act; and

- Modification/canc llation of orders and multiple bids from a single Eligible Shareholder will be allowed during th tendering period of the Buyback. Multiple bids made by a single Eligible Shareholder for selling Equity Shares shall be clubbed and considered as "one bid" for the purposes of acceptance.
- 7.8 The cumulative quantity tendered shall be made available on the website of NSE (www.nseindia.com) throughout the trading session and will be updated at specific intervals during the tendering period

Procedure to be followed by Equity Shareholders holding Equity Shares in the dematerialized form:

- a. Eligible Shareholders holding Demat Shares who desire to tender their Equity Shares in the electronic form under the Buyback would have to do so through their respective Shareholder Broker by indicating to the concerned Shareholder Broker, the details of Equity Shares they intend to tender under the Buyback.
- b. The Shareholder Broker would be required to place an order/bid on behalf of the Shareholders who wish to tender Equity Shares in the Buyback using the acquisition window of the NSE. Before placing the order/bid, the eligible Shareholder would require to transfer the number of Equity Shares tendered to the special account of NSE Clearing Limited ("Clearing Corporation" / "NCL") specifically created for the purpose of Buyback offer, by using the early pay in mechanism as prescribed by NSE or NCL prior to placing the bid by the Shareholder Broker. This shall be validated at the time of order/bid entry

The details of the special account shall be informed in the issue opening circular that will be issued by the NSE or the Clearing Corporation

- c. For custodian participant orders for Demat Shares, early pay-in is mandatory prior to confirmation of order/bid by custodians. The custodian shall either confirm or reject the orders not later than the closing of trading hours on the last day of the tendering period (i.e. date of closing of the Buyback offer). Thereafter, all unconfirmed orders shall be deemed to be rejected. For all confirmed custodian participant orders, any order modification shall revoke the custodian confirmation and the revised order shall be sent to the custodian again for
- d. Upon placing the bid, the Shareholder Broker shall provide a Transaction Registration Slip ("TRS") generated by the stock exchange bidding system to the Eligible Shareholder on whose behalf the bid has been placed. TRS will contain details of order submitted like bid ID number, DP ID, client ID, Number of Demat Shares tendered etc.
- e. In case of non-receipt of the completed tender form and other documents, but receipt of Equity Shares in the accounts of the Clearing Corporation and a valid bid in the exchange bidding system, the bid by such Equity Shareholder shall be deemed to have been accepted.

7.10 Procedure to be followed by equity Shareholders holding Equity Shares in the physical form:

- In accordance with the SEBI circular no. SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated July 31, 2020 the physical shareholders are allowed to tender their shares in the Buyback. However, such tendering shall be as per the provisions of the Buyback Regulations.
- b. Eligible Shareholders who are holding Physical Shares and intend to participate in the Buyback will be required to approach their respective Shareholder Broker along with the complete set of documents for verification procedures to be carried out before placement of the bid. Such documents will include the (i) Tender Form duly signed by all Eligible Shareholders (in case shares are in joint names, in the same order in which they hold the shares), (ii) original share certificate(s), (iii) valid share transfer form(s)/Form SH-4 duly filled and signed by the transferors (i.e. by all registered Shareholders in same order and as per the specimen signatures registered with the Company) and duly witnessed at the appropriate place authorizing the transfer in favour of the Company (iv) self-attested copy of PAN Card(s) of all Eligible Shareholders, (v) any other relevant documents such as power of attorney, corporate authorization (including board resolution/specimen signature), notarized copy of death certificate and succession certificate or probated will, if the original shareholder is deceased, etc., as applicable. In addition, if the address of the Eligible Shareholder has undergone a change from the address registered in the register of members of the Company, the Eligible Shareholder would be required to submit a self-attested copy of address proof consisting of any one of the following documents: valid Aadhar card, voter identity card or passport.
- c. Based on these documents, the concerned Shareholder Broker shall place an order/bid on behalf of the Eligible Shareholders holding Equity Shares in physical form who wish to tender Equity Shares in the Buyback, using the Acquisition Window of NSE. Upon placing the bid, the Shareholder Broker shall provide a TRS generated by the exchange bidding system to the Eligible Shareholder. TRS will contain the details of order submitted like folio number, certificate number, distinctive number, number of Equity Shares tendered etc.
- d. Any Shareholder Broker/Eligible Shareholder who places a bid for Physical Shares, is required to deliver the original share certificate(s) and documents (as mentioned above) along with TRS generated by exchange bidding system upon placing of bid, either by registered post, speed post or courier or hand delivery to the Registrar to the Buyback i.e. Alankit Assignments Limited (at the address mentioned at paragraph 11 below) not later than 2 (two) days from the offer closing date. The envelope should be super scribed as "Engineers India Limited Buyback 20-21". One copy of the TRS will be retained by Registrar to the Buyback and it will provide acknowledgement of the same to the Shareholder Broker in case of hand delivery.
- e. The Eligible Shareholders holding Physical Shares should note that Physical Shares will not be accepted unless the complete set of documents are submitted. Acceptance of the Physical Shares for Buyback by the Company shall be subject to verification as per the Buyback Regulations and any further directions issued in this regard. The Registrar to the Buyback will verify such bids based on the documents submitted on a daily basis and till such verification, NSE shall display such bids as 'unconfirmed physical bids'. Once Registrar to the Buyback confirms the bids, they will be treated as 'confirmed bids'.
- In case any Eligible Shareholder has submitted Equity Shares in physical form for dematerialisation, such Eligible Shareholders should ensure that the process of getting the Equity Shares dematerialised is completed well in time so that they can participate in the Buyback before the closure of the tendering period of the Buyback.

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8. METHOD OF SETTLEMENT

Upon finalization of the basis of acceptance as per Buyback Regulations:

8.1 The Company will transfer the funds pertaining to the Buyback to the Company's Broker bank account, who will transfer the funds pertaining to the Buyback to the Clearing Corporation's bank account as per the prescribed schedule. For Equity Shares accepted under the Buyback, the Equity Shareholders will receive funds pay-out in their bank account from the Clearing Corporation.

8.2 The Equity Shares bought back in the demat form would be transferred directly to the escrow account of the Company opened for the Buyback (the "Demat Escrow Account") provided it is indicated by the Company's Broker or it will be transferred by the Company's Broker to the Demat Escrow Account on receipt of the Equity Shares from the clearing and settlement mechanism of the NSE

- 8.3 The Elioible Shareholders of the Demat Shares will have to ensure that they keep the depository participant ("DP") account active and unblocked to receive credit in case of return of Equity Shares, due to rejection or due to nonacceptance.
- 8.4 If the securities transfer instruction is rejected in the depository system, due to any issue then such securities will be transferred to the Shareholder Broker's depository pool account for onward transfer to the Shareholder. In case of custodian participant orders, excess Demat Shares or unaccepted Demat Shares, if any, will be returned to the respective custodian participant. Excess Demat Shares or unaccepted Demat Shares, if any, tendered by the Eligible Shareholders would be returned to them by Clearing Corporation. Any excess Physical Shares pursuant to proportionate acceptance/rejection will be returned back to the concerned Eligible Shareholders directly by the Registrar to the Buyback. The Company is authorized to split the share certificate and issue new consolidated share certificate for the unaccepted Physical Shares, in case the Physical Shares accepted by the Company are less than the Physical Shares tendered by the shareholder in the Buyback.
- 8.5 In case of certain shareholders viz., NRIs, non-residents etc. (where there are specific regulatory requirements pertaining to funds payout including those prescribed by the RBI) who do not opt to settle through custodians, the funds payout would be given to their respective Shareholder Broker's settlement accounts for releasing the same to such shareholder's account.
- 8.6 The Shareholder Broker would issue contract note to the Eligible Shareholders tendering Equity Shares in the Buyback. The Company's Broker would also issue a contract note to the Company for the Equity Shares accepted under the Buyback
- 8.7 The settlements of fund obligation for Demat and Physical Shares shall be effected as per the SEBI circulars and as prescribed by NSE and Clearing Corporation from time to time. For Demat Shares accepted under the Buyback such beneficial owners will receive funds payout in their bank account as provided by the depository system directly to the Clearing Corporation and in case of Physical Shares, the Clearing Corporation will release the funds to the Shareholder Broker(s) as per secondary market payout mechanism. If such shareholder's bank account details are not available or if the funds transfer instruction is rejected by the Reserve Bank of India ("RBI")/ bank(s), due to any reasons, then the amount payable to the concerned shareholders will be transferred to the Shareholder Broker for onward transfer to such shareholders.
- 8.8 Eligible Shareholders who intend to participate in the Buyback should consult their respective Shareholder Broker for any cost, applicable taxes, charges and expenses (including brokerage) that may be levied by the Shareholder Broker for tendering Equity Shares in the Buyback (secondary market transaction). The Buyback consideration received by the selling Shareholders, in respect of accepted Equity Shares, could be net of such costs, applicable taxes, charges and expenses (including brokerage) and the Company accepts no responsibility to bear or pay such additional cost, charges and expenses (including brokerage) incurred solely by the selling Eligible Shareholders
- 8.9 The Equity Shares bought back will be extinguished in the manner and following the procedure prescribed in the Buyback Regulations

RECORD DATE AND SHAREHOLDER ENTITLEMENT

- As required under the Buyback Regulations, the Company has fixed Friday, January 1, 2021, as the record date 9.1 (the "Record Date") for the purpose of determining the entitlement and the names of the shareholders, who are eligible to participate in the Buyback.
- 9.2 The Equity Shares proposed to be bought back by the Company, as part of this Buyback Offer shall be divided in to two categories
 - (a) reserved category for Small Shareholders (A "Small Shareholder" is defined in the Buyback Regulations as a shareholder, who holds equity shares having market value, on the basis of closing price of the Equity Shares on the recognized stock exchange registering the highest trading volume in respect of such shares, as on record date, of not more than ₹ 2,00,000 (Rupees Two Lakh Only)) and
 - (b) the general category for all other shareholders, and the entitlement of a shareholder in each category shall be calculated accordingly.
- 9.3 In accordance with Regulation 6 of the Buyback Regulations, 15% (fifteen per cent) of the number of Equity Shares which the Company proposes to buy back, or number of shares entitled as per shareholding of Small Shareholders, whichever is higher, shall be reserved for the Small Shareholders as part of this Buyback.
- On the basis of shareholding as on the Record Date, the Company will determine the entitlement of each shareholder to tender their Equity Shares in the Buyback. This entitlement for each shareholder will be calculated based on the number of Equity Shares held by the respective shareholder as on the Record Date and the ratio of Buyback applicable in the category to which such shareholder belongs. The final number of Equity Shares that the Company will purchase from each Eligible Shareholder will be based on the number of Equity Shares tendered Accordingly, the Company may not purchase all of the Equity Shares tendered by an Eligible Shareholder
- 9.5 In order to ensure that the same Eligible Shareholder with multiple demat accounts/folios do not receive a higher entitlement under the Small Shareholder category, the Equity Shares held by such Eligible Shareholder with a common PAN shall be clubbed together for determining the category (Small Shareholder or General Category) and the buyback entitlement. In case of joint shareholding, the Equity Shares held in cases where the sequence of the PANs of the joint shareholders is identical shall be clubbed together. In case of Eligible Shareholders holding Physical Shares, where the sequence of PANs is identical and where the PANs of all joint shareholders are not available, the Registrar to the Buyback will check the sequence of the names of the joint holders and club together the Equity Shares held in such cases where the sequence of the PANs and name of joint shareholders are identical The shareholding of institutional investors like mutual funds, insurance companies, foreign institutional investors/ foreign portfolio investors etc. with common PAN are not proposed to be clubbed together for determining their entitlement and will be considered separately, where these Equity Shares are held for different schemes/ sub-accounts and have a different demat account nomenclature based on information prepared by the Registrar to the Buyback as per the shareholder records received from the Depositories. Further, the Equity Shares held under the category of "clearing members" or "corporate body margin account" or "corporate body - broker" as per the beneficial position data as on Record Date with common PAN are not proposed to be clubbed together for determining their entitlement and will be considered separately, where these Equity Shares are assumed to be held on behalf of clients.
- 9.6 After accepting the Equity Shares tendered on the basis of entitlement, the Equity Shares left to be bought back, if any, in one category shall first be accepted, in proportion to the Equity Shares tendered over and above their entitlement in the offer by shareholders in that category, and thereafter from shareholders who have tendered over and above their entitlement in other category.
- The Equity Shareholders' participation in the Buyback will be voluntary. The Equity Shareholders can choose to participate and get cash in lieu of Equity Shares to be accepted under the Buyback or they may choose to participate and enjoy a resultant increase in their percentage shareholding, post Buyback, without additional investment. The Equity Shareholders may also accept a part of their entitlement. The Equity Shareholders also have the option of tendering additional shares (over and above their entitlement) and participate in the shortfall created due to non-participation of some other Equity Shareholders, if at all.

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- 9.8 The maximum tender under the Buyback by any shareholder cannot exceed the number of Equity Shares held by the shareholder as on the Record Date
- 9.9 The Equity Shares tendered as per the entitlement by shareholders as well as additional shares tendered, if any, will be accepted as per the procedure laid down in Buyback Regulations
- 9.10 Detailed instructions for participation in the Buyback (tender of Equity Shares in the Buyback) as well as the relevant time table will be included in the Letter of Offer which will be sent in due course to the Eligible Shareholders

as on the Record Date 10. COMPLIANCE OFFICER

Suvendu Kumar Padhi, Company Secretary

Engineers India Bhavan, 1, Bhikaji Cama Place, New Delhi, 110066

- Tel: +91 11-26762121: Fax: +91 11-26178210
- Email: company.secretary@eil.co.in Website: www.engineersindia.com
- Investor may contact the Company Secretary for any clarification or to address their grievances, if any, during office hours i.e. 10:00 a.m. IST to 5:00 p.m. IST on all working days except Saturday, Sunday and public holidays

11. REGISTRAR TO THE BUYBACK OFFER/INVESTOR SERVICE CENTRE

In case of any query, the shareholders may contact the Registrar & Transfer Agent on any day except Sunday and Public Holiday from 10:00 a.m. IST to 5:00 p.m. IST i.e. Monday to Friday and from 10:00 a.m. IST to 1:00 p.m. IST on Saturday, at the following address:

Clanket ALANKITASSIGNMENTS LIMITED

- 205-208, Anarkali Complex, Jhandewalan Extension, New Delhi 110055 Tel: +91 11 42541234 / 2354; Fax: +91 11 23552001 Contact Person: Mr. Virender Sharma Email: eilbuyback@alankit.com; Website: www.alankit.com SEBI Reg No: INR000002532 Validity Period: Permanent
 - CIN: U74210DL1991PLC042569

12. MANAGER TO THE BUYBACK OFFER

IDBI Capital Markets & Securities Limited

- 6th floor, IDBI Tower, WTC Complex, Cuffe Parade, Mumbai 400 005 Tel No.:+91 22 2217 1700: Fax No.: +91 22 2215 1787:
- Contact Person: Sumit Singh
 - Email: eil.buyback2020@idbicapital.com; Website: www.idbicapital.com
 - SEBI Registration Number: INM000010866; Validity Period: Permanent
- Corporate Identity Number: U65990MH1993GOI075578

13. DIRECTORS' RESPONSIBILITY

"As per Regulation 24(i) (a) of the Buyback Regulations, the Board of Directors of the Company accepts full responsibility for the information contained in this Public Announcement and confirms that the information in this Public Announcement contain true, factual and material information and shall not contain any misleading information. For and on behalf of the Board of Directors of Engineers India Limited

Sd/-	Sd/-	Sd/-
Jagdish Chander Nakra	Sunil Bhatia	Suvendu Kumar Padhi
Chairman & Managing Director	Director (Finance)	Company Secretary
(DIN: 07676468)	(DIN: 08259936)	(Membership No: A12329)
Place: New Delhi		
Date: December 21, 2020		

रेलिग्रेयर हाउसिंग डेवलूपमेंट RELIGARE I HOM फाइनैंस कॉर्पोरेशन लिमिटेड

ीकृत कार्यालयः पी–14 45/90, पी–ब्लॉक, प्रथम तल, कनाट प्लेस, नई दिल्ली–110001

कञ्जा सूचना [(परिशिष्ट IV) नियम 8(1)] जबकि सिक्योरिटाइजेशन एण्ड सिकंस्ट्रकान ऑफ फाइनॅशियल एसेट्स के अधीन एवं इंफोसेंगेंट ऑफ सिक्योरिटी इंटरेस्ट एक्ट, 2002 (२४ ऑफ 2002) के प्रावधान (इसके पश्चात "आएचडीएफसीएल" के रूप में संदर्भित) एवं सिक्योरिटी इंटरेस्ट (इंफोसेंग्ट) नियम, 2002 के नियम 3 के साथ धारा 13(12) के अधीन प्रदत अधिकारों के अनुसरण में, रेलिगेक्स हाउसिंग डेवलपमेंट फाइनेंस कॉपरिशन लिमिटेड (आरएचडीएफसीएल) जो कि नैशनल हाउसिंग बैंक के साथ पंजीकृत एक हाउसिंग फाइनेंस कॉपरिशन लिमिटेड (आरएचडीएफसीएल) जो कि नैशनल हाउसिंग बैंक के साथ पंजीकृत एक हाउसिंग फाइनेंस कॉमनी (भारतीय रिज़र्व बैंक के पूर्ण स्वलाधिकार मों) है, के अधिकृत अधिकारी के अनुसरण में, रेलिगेक्स ने दिवाक 17.08.2020 को एक डिमांड नोटेस जारी किया जिसके तहत राकेश पटेल पुत्र बच्का प्रसार पूर्व नील, राय पार्को सकेश पटेल, होनों ही यहाँ के निवासी–हाउस नं. 269, एफएफ, गली नं.–4, मेन श्याम पार्क, साहिवाबाद, गतिवाबाद, उत्तर प्रदेश–201005, यहाँ भी:–फ्लैट नं. एफएफ–1, प्रथम मंजिल, नगर निगम नं. 219 (पुराना प्लॉट नं. 269), श्याम पार्क मेन, साहिवाबाद, पराना लॉनी, तहसील एव जिला गाजियाबाद, उत्तर प्रदेश–201011, यहाँ भी–साई नाथ लॉजिस्टिक्स, - 187.73.94.29/– (अटस, लाम देत-संक्र हाजर तीन सी चेतान के राय प्रेश ने देश से 201011, ("अधारकतों) पर्ट (मह–डआपरकता) के उक्त सूचना प्राप्त श्रेश होन की तिथि से 60 दिनों के अंटर, सूचना में उल्लिखित राशि 5. 18.77.394.29/– (अटसार लाख सतहतर हाजर तीन सी चौरानवे क्येय एव वनीन में के प्रेश देश नेता में देश स्वान में अलिकित सि श 5. 18,77,394.29/– (अठारह लाख सतहत्तर हजार तीन सौ चौरानबे रुपये एवं उन्तीस पैसे मात्र) और साथ ही दिनांव

विशेषरूप से उधारकर्ता एवं सामान्य रूप से जनसाधारण को एतदद्वारा सतर्क किया जाता है कि नीचे वर्णित संपत्ति भिषेत्र के प्रिजितिक के प्राप्त के साथ कि साथ किसी प्रकार को दिया के राजक तरना जाता है कि तो ने नाग प्रजास के साथ कोई सीदा न के रेख उक्त अपनि के साथ किसी प्रकार को सिंदा "आरएखीएएससीएल" की रुठ 18,77,394.29/-(अठारह लाख सतहत्तर हुआर तीन सौ चौरानवे रुपये एवं उन्तीस पैसे मात्र) और साथ ही दिनांक 17.08.2020 से इस पर ब्याज एवं अन्य प्रभारा का भुगतान किए जाने के अधीन रहेगा।

पर ब्लाज एव उन्य प्रभारा का मुगतान 1लफ जान क अधान रहगा। अधिनियम की धारा 13 की उप-धारा (8) के प्रावधानों की ओर उधारकर्ता का ध्यान आकर्षित किया जाता है। यदि उधारकर्ता विक्री या स्थानांतरण की निर्धार्ति तिथि के पहले किसी भी समय खर्च किए गए सभी लागत, प्रभार एवं ब्यय के साथ बकाया राशि "आरएचडीएफसीएल" को चुका देते हैं, तो प्रतिभूत परिसंपत्तियाँ "आरएचडीएफसीएल" द्वारा बेची या स्थानांतरित नहीं की जाएंगी एवं प्रतिभूत परिसंपत्तियों के स्थानांतरण या बिक्री के लिए "आएचडीएफसीएल" द्वारा आगे कोई कदम नहीं उठाया जाएगा

अचल संपत्ति का विवरण निम्नानुसार है:-

अखल सपात्त का खवरण निम्मानुसार हु:-संपत्ति की अनुसूची: निवासीय पत्तैट नं. एफएफ-1, एमआईजी, प्रथम मंजिल, बार्यी ओर के सामने के भाग के सभी एवं अंश, एक डाइनिंग रूम, दो बेडरूम, दो टॉयलेट, 1 किचन एवं 1 बालकोनी जिनका कुल आच्छादित क्षेत्रफल है 450 वर्गफीट अर्थात 41.805 वर्गमीटर जिसमें छत का अधिकार शामिल नहीं है जो निवासीय प्लॉट नगर निगम नं. 219 (पुराना प्लॉट नं. 269), "श्याम पार्क मेन", साहिबाबाद, परगना लोनी, तहसील एवं जिला गाजियाबाद, उत्तरप्रदेश-201011 में निर्मित है एवं संपत्ति निम्न सीमाओं से घिरा हुआ है:-पूर्व:-प्लॉट नं. 270, पश्चिम:-30 फीट चौड़ी सड़क, उत्तर:-10 फीट चौड़ी सड़क, दक्षिण:-उर्मिला सोढ़ी का प्लॉट।

स्थान : गाजियाबाद	हस्ता. अधिकृत अधिकारी
तिथि : 18-12-2020	हस्ता. अधिकृत अधिकारी मेसर्स रेलिगेयर हाउसिंग डेवलपमेंट फाइनैंस कॉर्पोरेशन लिमिटेड

राष्टीय कम्पनी विधि न्यायाधिकरण

प्रधान पीठ, नई दिल्ली के समक्ष

(मूल न्यायक्षेत्र) कम्पनी आवेदन सं. सीए (सीएए) 105 (पीबी) वर्ष 2020

कम्पनी अधिनियम, 2013 (2013 का 18)

धारा 230—232 के विषय में

यः प्रथम तल, प्रियस ग्लोबल टावर, ए–3,4, 5, सेक्टर–125, नोएडा–201301 कब्जा सूचना [(परिशिष्ट IV) नियम 8(1)]

6. 16,17,334,297 - (अठारह लाख सरकार हुआर तान सा चारानव रुपय एवं उत्तास पत्त नाज, जार तान हो प्रतान 17.08.2020 से इस पर व्याज का भुगतान करने के लिए कहा गया। उदारता द्वा पंचगरिश चुकाने में अनुतीर्ण होने पर, एतदद्वारा उधारकर्ता एवं सामान्य रूप से जनसाधारण को सूचित किया जाता है कि अधोहस्ताक्षरी ने 18 **दिसम्बर 2020** को सिक्योरिटी इंटरेस्ट (इंफोर्समेंट) नियम, 2002 के नियम ठू के सूाथ पति अधिनिया भी घारा 13 की उप-धारा (4) के अधीन उन्हें दिए गए अधिकारों का प्रयोग करते हुए नीचे वर्णित संपत्ति को कब्जे में ले लिया है।

की तारीख से 60 दिनों के अंदर सम्बंधित सूचना में उल्लेखित रकम चुकता करने को कहा गया था। बैंक के नाम मांग सूचना की तारीख नवम्बर 29, 2018 बकाया राशि (रूपये) से बकाया 33,44,60,835.03 केनरा बैंक सितम्बर 26, 2019 28,60,47,277.60 स्टेट बैंक ऑफ इंडिया

🗘 ICICI Bank

स्टेट बैंक ऑफ इंडिया	सितम्बर 26, 2019	28,60,47,277.60	सितम्बर 25, 2019
आईडीबीआई बैंक लिमिटेड	जून 27, 2018	26,27,31,745.51	अक्टूबर 01, 2018
	पर संसोधन किया गया		
	अक्टूबर 31, 2018		
आईसीआईसीआई बैंक लिमिटेड	अक्टूबर 25, 2019	23,81,44,399.59	सितम्बर 30, 2019
एसआईडीबीआई	जनवरी 22, 2019	7,42,51,188.00	जनवरी 21, 2019
एचडीएफसी बैंक लिमिटेड	अगस्त 29, 2019	6,21,35,504.51	जुलाई 31, 2019
कुल बकाया		125,77,70,950.24	

पंजीकत कार्यालय : आईसीआईसीआई बैंक टॉवर्स, चकली सर्कल के निकट, ओल्ड पडरा रोड, वडोडरा, गुजरात, पिन-39000

[नियम 8(1)]

कब्जा सचना चूंकि आईडीबीआई बैंक द्वारा नेतृत्व संघ के सदस्य बैंकों, आईसीआईसीआई बैंक सहित, (''बैकों''), के अधिकृत

ाधिकोरियों ने प्रतिभूतिकरण एवं वित्तीय संपत्तियों के पुनर्गठन तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 **(''अधिनियम'**

'**'मांग सूचना'')**। मांग सूचना में मैसर्स एसएमएस पर्यावरण लिमिटेड (''कर्जदार''), श्री सुधीर नारायणराव मोदक, श्रं

मनीमय सेनेपुजा, श्री मुनेद्र, कुमार सिंह, श्रीमती सुचेता मोदक, श्रीमती प्रवर्ती सेनगुप्ता, श्रीमती उमा सिंह (इसके बाद सामूहिक रूप से संदर्भित ''गारंटर / सुरक्षा प्रदाता'') को सूचना की प्राप्ति, जो नीचे दी गई तालिका में उल्लेखित है

के अधीन तथा प्रतिभति हित (प्रवर्तन) नियम, 2002 के नियम 3 के साथ पठित धारा 13 (12) के अंतर्गत (''नियमों' प्राप्त अधिकारों के प्रयोग के तहत एक मांग सूचना जारी की गई थी जिसका वर्णन नीचे दी गई तालिका में किया गया

कॉरपोरेट कार्यालय : आईसीआईसीआई बैंक टॉवर्स, बांद्रा-कुर्ला कॉमप्लेक्स, बांद्रा (ई). मुम्बई-400051

(उपर्यक्त सभी बैंकों का बकाया अंत में सामहिक रूप से ''बकाया राशि'' के रूप में संदर्भित किया है।) ्राज्युत चना वना का का का नगवा आ ने चानुराक रूप च विभावा सारा के रूप ने चारा में का स्वा का किया का माना का सा कर्जचार गारेटर सुरक्षाता द्वारा उक्त किम का भुगाता करने में असफल हो चुके हैं। एतद्वारा कर्जचार गारेटर क्षादाता एवं आम जनता को सूचित किया जाता है कि आईसीआईसीआई बैंक के अधिकृत अधिकारी ने आईडीबीआ बैंक दारा नेतत्व संघ के सदस्यों बैंकों कि ओर से ऊपर उल्लेखित अधिनियम की धारा 13(4) के साथ पटित पतिभा हित (प्रवर्तन) नियम, 2002 के नियम 8 के अंतर्गत प्रदत्त अधिकारों के प्रयोग के तहत अधोहस्ताक्षरी द्वारा 18 दिसम्ब 2020 को उल्लेखित सम्पत्ति पर भौतिक कब्जा कर लिया गया है।

विशेष तौर पर कर्जदार/ गारंटर/ सुरक्षादाता तथा आम तौर पर जनसाधारण को एतद द्वारा सतर्क किया जाता है वि इन् संपत्तियों से संबंधित कोई सौदा न करें तथा प्रत्याभूत संपत्तियों से संबंधित कोई भी सौदा बैकों के बकाया उस प भागे के ब्याज तथा अन्य शुल्क के अधीन होगा।

कर्जदार गाँउए सुरक्षारता का ध्यान प्रत्याभूत सम्पत्तियों को मुक्त कराने के लिए उपलब्ध समय के संबंध : अधिनियम की धारा 13 की उप–धारा (8) की ओर आकर्षित किया जाता है।

अंचल संपत्ति का विवरण

फ्लैट नम्बर-60डी, पॉकेट एजी-1, एमआईजी आवासीय अपार्टमेंट, विकासपुरी, नई दिल्ली में स्थित है जिसक वामी श्रीमती उमा सिंह हैं। ह0 अधिकृत अधिकारी, आईसीआईसीआई बैंक लिमिटेड दनांकः दिसम्बर 18, 2020, स्थानः दिल्ली

रिलायंस होम फाडनेंस लिमिटेड

ऐक्सिस बैंक आधिपत्य नोटिस

रिटेल एसेट्स सेंटर : प्रथम तल, जी-4/5, बी, सेक्टर-4, गोमती नगर विस्तार, लखनऊ-226010 कारपोरेट आफिस : तृतीय तल, ब्लाक–बी, बाम्बे डाइंग मिल्स कम्पाउण्ड, पाण्डुरंग बुधाकर मार्ग, वर्ली मुम्बई–400 025 रजिस्टर्ड आफिस : 'त्रिशूल', तृतीय तल, समराथेश्वर मंदिर के सामने, लॉ गार्डेन, एलिसब्रिज, अहमदाबाद–380 006 जबकि अधोहस्ताक्षरी. ऐक्सिस बैंक लि0 के प्राधिकारी, ने सिक्योरिटाइजेशन एंड रीकन्स्ट्रक्शन ऑफ फाइनेन्शियल एसेट्स एंड एन्फोर्समेन्ट ऑफ सिक्योरिटी इंटरेस्ट एक्ट 2002 के अन्तर्गत तथा सिक्योरिटी इंटरेस्ट (इंफोर्समेन्ट) रूल, 2002 के नियम 9 के साथ पठित धारा 13(12) के अंतर्गत प्रदत्त शक्तियों का प्रयोग करते हुए उक्त एक्ट की धारा 13(2) के अन्तर्गत मांग नोटिस जारी किये गये। उक्त वर्णित उधारकर्ता राशि का भुगतान करने में असफल रहे है, अतः एवं उक्त वर्णित उधारकर्ताओं को विशेष रूप से एवं सर्वसाधारण को एतद्द्वारा सूचित कियाँ जाता है कि अधोहस्ताक्षरी ने उन्हें उक्त नियमों के नियम 8 के साथ पठित उक्त एक्ट की धारा 13(4) के अन्तर्गत प्रदत्त शक्तियों का प्रयोग करते हुए कब्जा ले लिया है। उपरोक्त वर्णित उधारकर्ताओं को विशेष रूप से तथा सर्वसाधारण को एतद्द्वारा सावधान किया जाता है कि उक्त सम्पत्ति के साथ कोई सौदा न करें तथा उक्त सम्पत्ति के साथ किया जाने वाला कोई सौदा **ऐक्सिस बैंक लि0** के साथ उक्त नोटिस में वर्णित वार्षिक ब्याज, अनुषंगी व्यय, लागत, प्रभार इत्यादि समेत से प्रभावी, मॉर्टेगेज के विषयाधीन होगा। ऋणी / सह—ऋणी / बन्धकर्ता एवं जमानतकत का ध्यान सरफेसी एक्ट की धारा 13(8) की ओर आकृष्ट किया जाता है कि तय समय सीमा में बन्धक सम्पत्ति को रीडीम (मोचन) कर सकते हैं।

ऋणी / सह—ऋणी / जमानतकर्ता(ओं)	सुरक्षित सम्पत्ति का विवरण	कुल बकाया
का नाम एवं पता	ँ (अचल सम्पत्ति)	ँधनराशि
श्री मनीष कुमार (ऋणी), पुत्र जयराम् चौधरी	स्थित चक नं० 324, 325 खसरा नं० 19	दिनांक 22.09.2020 + देय ब्याज व अन्य खर्चे
निवासी म0न0 2265, ग्राम–जफरपुर, पोस्ट– खानपुर,	मिन, प्लाट नं0 वाई–2⁄4 ग्राम डिबडिबा	रू. 55,125.00
पी∕एस–दिनेशपुर, जिला उधमसिंह नगर,		
उत्तराखण्ड—263160 भारत श्रीमती शिल्पी (सह—ऋणी) , पत्नी मनीष कुमार	जिला, रामपुर–244921 (उ०प्र०), जोकि	एवं
निवासी म0नं0 2265, ग्राम्–जफरपुर, पोस्ट– खानपुर,	शिल्पी पत्नी मनीष कुमार के नाम सेव्याप्त्र - 105 00 वर्ग्राणी0	ক. 24,50,037.00
पी/एस-दिनेशपुर, जिला उधमसिंह नगर,	वौहददीः पूर्वः प्लाट नं० वाई 2 / 3,	(ब्याज गणना दिनांक 01.11.2019 तक)
उत्तराखण्ड–263160 भारत	पश्चिम : प्लाट नं० वाई 2 / 5,	देय सूचना की तिथि : 22.09.2020
एवंः निवासी शारदा इन्क्लेव, ग्राम–डिबडिबा, तहसील– बिलासपुर, जिला–रामपुर–244921 (उ0प्र0)	उत्तर : 6 मी0 चौड़ी सड़क दक्षिण ः मंगला राईस मिल की सम्पत्ति	कब्जा दिनांक : 19.12.2020
दिनांक : 22.12.2020, स्थान : लखनऊ		(प्रा0 अधिकारी), एक्सिस बैंक लि0



तथा	
समामेलन की स्कीम के विषय में	
तथा	
निम्न के विषय में	
मैग्नीफाई एस्टेट्स प्राइवेट लिमिटेड	
आवेदक सं. 1/अंतरणकर्ता कम्पनी सं. 1	
मैग्नीफाई एंटरप्राइजेज प्राइवेट लिमिटेड	
आवेदक सं. 2/अंतरणकर्ता कम्पनी सं. 2	
तथा	
गणपति फिनलीज प्राइवेट लिमिटेड	
आवेदक सं. 3/अंतरिती कम्पनी	

पृथक बैठकों के आयोजन की सूचना एतद्द्वारा सूचना दी जाती है कि माननीय राष्ट्रीय कम्पनी विधि न्यायाधिकरण की प्र दिल्ली के आदेश दिनांकित 25 नवम्बर, 2020 (घोषणा की तिथि) में अन्य के साथ, निदे कि मैग्नीफाई एस्टेट्स प्राइवेट लिमिटेड (अंतरणकर्ता कम्पनी सं. 1) तथा मैग्नीफाई प्राइवेट लिमिटेड (अंतरणकर्ता कम्पनी सं. 2) और गणपति फिनलीज प्राइवेट लिमि कम्पनी) के शेयरधारकों की पृथक बैठकें, वीडियो कॉन्फ्रेन्सिंग के माध्यम से, मैग्नीफाई ए लिमिटेंड तथा मैग्नीफाई एंटरप्राइजेज प्राइवेट लिमिटेड का गणपति फिनलीज प्राइवे साथ समामेलन की प्रस्तावित स्कीम पर विचार करने और यदि उपयुक्त विचारित किया के साथ अथवा उसके बिना, अनमोदन के प्रयोजनार्थ आयोजित की जाएं।

उक्त आदेश के अनुसरण में और जैसाकि उसमें निदेशित किया गया है, **एतदद्वारा अ** जाती है कि मैग्नोंफाई एस्टेट्स प्राइवेट लिमिटेड, मैग्नीफाई एंटरप्राइजेज प्राइ और गणपति फिनलीज प्राइवेट लिमिटेड के शेयरधारकों की पुथक बैठ कॉन्फ्रेन्सिंग के माध्यम से, शनिवार, 30 जनवरी, 2021 को निम्नलिखित कार्यव्र गयोजित की जाएंगी. जिसमें उक्त शेयरधारकों से बैठक में निर्धारित समय पर भाग ले किया जाता है

क्र. सं.	की बैठक	समय			
1.	मैग्नीफाई एस्टेट्स प्राइवेट लिमिटेड (अंतरणकर्ता कम्पनी सं. 1) के शेयरधारक	अप. 2.30 बजे			
2.	मैग्नीफाई एंटरप्राइजेज प्राइवेट लिमिटेड (अंतरणकर्ता कम्पनी सं. 2) के शेयरधारक	अप. 3.30 बजे			
3.	गणपति फिनलीज प्राइवेट लिमिटेड (अंतरिती कम्पनी) के शेयरधारक	अप. 4.30 बजे			
कप्रया निम्नलिखित नोट करें					

- उपरि—वर्णित बैठकें वीडियो कॉन्फ्रेन्सिंग के माध्यम से, माननीय राष्ट्रीय कम्पनी विधि द्वारा पारित आदेश, कार्पोरेट मंत्रालय द्वारा जारी दिशानिर्देशों और कम्पनी अधिनि संबद्ध प्रावधानों, यदि कोई, के निबन्धनों में आयोजित की जाएंगी।
- बैठकों की सूचना की प्रति, समामेलन की उक्त स्कीम, व्याख्यात्मक विवरण और अ यदि कोई, के साथ मैग्नीफाई एस्टेटस प्राइवेट लिमिटेड, मैग्नीफाई एंटरप्राइजेज प्र और गणपति फिनलीज प्राइवेट लिमिटेड के सभी शेयरधारकों को अनुमोदित विधि(यों) भेजी जा रही हैं
- बैठकों में वीडियो कॉन्फ्रेन्सिंग के माध्यम से भाग लेने तथा ई—मेल द्वारा वोट डालने अनुदेश, संबंधित बैठक की सूचना में उपलब्ध कराए गए हैं।
- चंकि बैठकों का आयोजन वीडियो कॉन्फ्रेन्सिंग के माध्यम से किया जाना प्रस्तावित के माध्यम से बैठकों में भाग लेने का विकल्प लागू / उपलब्ध नहीं है।

समामेलन की उक्त स्कीम, व्याख्यात्मक विवरण की प्रतियां, व्याख्यात्मक विवर दस्तावेज, यदि कोई, अंतरणकर्ता कम्पनी सं, 1 एवं 2 के संबंधित पंजीकत कार्यात एस−2, विकास अपार्टमेंट, 34 ⁄ 1, ईस्ट पंजाबी बाग, दिल्ली−110026 ; ईmohit@magniphi.com तथा jca@magniphi.com (तथा अंतरिती कम्पनी विकास अपार्टमेंट, 34/1, ईस्ट पंजाबी बाग, दिल्ली–110026 finleaseganpati@gmail.com से अथवा उनके विधिक सलाहकार – मैसर्स एसोशिएट्स, एडवोकेट्स ऐंड सॉलिसिटर्स के नीचे दिए पते से इस सूचना की तिथि तिथि तक किसी भी कार्यदिवस को पूर्वा. 11.00 बजे से अप. 04.00 बजे के बीच सकते हैं।

ाननीय न्यायाधिकरण ने माननीय श्री प्रवीण कुमार भारती, अधिवक्ता को उक्त बैठ अध्यक्ष. सश्री प्रियंका छाबड़ा, अधिवक्ता, को कॉमन वैकल्पिक अध्यक्ष और सुश्री मति कम्पनी सचिव कार्यरत, को कॉमन संवीक्षक नियुक्त किया है।

समामेलन की उपरिवर्णित स्कीम, यदि बैठक में अनुमोदित की जाती है, माननीय राष्ट्रीय न्यायाधिकरण के अनुवर्ती अनुमोदन के अधीन होगी।

785, पाकेट-ई, मयूर विहार- । ।,दिल्ली मेरठ एक्सप्रेसवे / एनएच-9,दिल्ली-110091

मोबाइल : 93124 09354 | ई—मेल : rajeev391@gmail.com | वेबसाइट : www.rgalegal.in

दिनांकित 10 दिसम्बर, 2020 श्री प्रवीण कुमार भारती. अधिवक्ता उक्त बैठकों के

n गेम के विषय में तिषय में आवेदक सं. 1/अंतरणकर्ता कम्पन आवेदक सं. 2/अंतरणकर्ता कम्पन n आवेदक सं. 3/अंतरिती ायोजन की सूचना	ोो सं. 1 रिलायंस हो तक आरएन के लिए प्र कम्पनी है ' तथा 'ज	शाखा कार्यालय : ए कृत कार्यालय : द रूबी, म फाइनेंस लिमिटेड (आरएचप वएफ के प्रतिभूत ऋण रु. 49,0 तेभूति हित (प्रवर्तन) नियम, 2 वावधानों के तहत नीचे वर्णित ब ो कुछ भी है वहीं है आधार प ज नाम एवं पता (1) रीष्टे	जैसा कि, रिलायंस असेट रिकंस्टूक्शन कंपनी लिमिदे दिनांक 29.03.2019 के तहत रेलिगेयर हाउसिंग डेव रिलायंस असेट रिकंस्टूक्शन कंपनी लिमिदेड [आरए परिसंपत्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण और प्रति (प्रवर्तन) नियम, 2002 के नियम के साथ पठित ध गारंटरों/बंधककर्ताओं को मांग सूचना जारी करते हुए ज चुकाने के लिए कहा गया। और उधारकर्ता/गारंटरों/बंधककर्ताओं राशि का भुगत जनता को सूचित किया जाता है कि अधोहस्ताक्षरी ने धा शक्तियों के प्रयोग में निम्नवर्णित संपत्ति पर कब्जा कर लि विशेष रूप से उधारकर्ता/गारंटरों/बंधककर्ताओं और अ	लपमेंट फाइनेंस कॉरपोरेशन लिमितं आरसी 059 (आरएचडीएफसी ए भूति हित अधिनियम के प्रवर्तन 2C ारा 13 (2)/13 (12) के तहत क सूचना की दिनांक से साठ (60)1 ान करने में असफल रहे हैं, एतद् रा 13(4) के नियमों के नियम 8 के या है।	टेड से वित्तीय ख़रल) ट्रस्ट] 002 (2002 1 प्रदत्त शक्तिग देनों के भीतर द्वारा उधारकत साथ पठित उ	परिसंपत्तियों के प्राधिकृत के 54) के त ग्रों का प्रयोग सूचना में उल र्ता/गारंटरों/ढं क अधिनियम	का अधिग्रहण किया है। अधिकारी ने, वित्तीय हत और प्रतिभूति हित करते हुए उधारकर्ता/ लेखित बकाया राशि को धककर्ताओं और आम के तहत उसे प्राप्त प्रदत्त		
थ कम्पनी (वीध न्यायोधकरण का प्रधान पाठ, नइ गा की तिथि) में अन्य के साथ, निदेशित किया गया कर्ता कम्पनी सं. 1) तथा मैन्नीफाई एंटरप्राइजेज र गणपति फिनलीज प्राइवेट लिमिटेड (अंतरिती निमेटेड का गणपति फिनलीज प्राइवेट लिमिटेड के । और यदि उपयुक्त विचारित किया जाए, संशोधन मम्पति/प्रतिभूति हित विवरण निम्नलिखित सम्पत्ति पर बंधक : ''प्लॉट सं. 86, (प्रथम तल) नीति खण्ड-1, इन्दिरापुरम, गाजियाबाद- 1, इन्दिरापुरम, गाजियाबाद-201010 सम्पति/प्रतिभूति हित विवरण निम्नलिखित सम्पत्ति पर बंधक : ''प्लॉट सं. 86, (प्रथम तल) नीति खण्ड-1, इन्दिरापुरम, गाजियाबाद-		करें और संपत्ति से कोई भी व्यवहार निम्न उल्लेखित लिमिटेड के प्रभार के अधीन होगा। उधारकर्ता का ध्यान अधिनियम की धारा 13 की उप- के लिए निर्धारित दिनांक से पहले किसी भी समय ''अ ''आरएआरसी'' द्वारा बेचा या हस्तांतरित नहीं किया ज कोई और कदम नहीं उठाया जाएगा।	राशि और उस पर ब्याज, अन्य श् धारा (8) के प्रावधानों पर आमंत्रित ारएआरसी'' के बकाया का एक सा	गुल्क के लिए किया जाता है थ भुगतान क	रिलायंस असे , यदि उधारक रता है , तो प्रत बिक्री के लिए	ट रिकंस्ट्रेक्शन कंपनी र्ता बिक्री या हस्तांतरण याभूत परिसंपत्तियों को			
देशित किया गया है, एतद्द्वारा आगे र टेड, मैग्नीफाई एंटरप्राइजेज प्राइवेट के शेयरधारकों की पृथक बैठकें,	लेमिटेड तीडियो (रु.)	(ईएमडी)	मुहरबन्द कोटेशन⁄संविदाएँ जमा करने की तिथि एवं स्थान	नीलामी तथा कोटेशन⁄संविदा खुलने की तिथि एवं स्थान	उधारकर्ताओ/सह–उधारकताओ के नाम (i) राजेंदर शर्मा, (ii) रामपत मोहनलाल, (iii) गिन्नी	अचल संपत्ति का विवरण अराजी जाराह का 1/3 भाग के	मांग सूचना की दिनांक	कब्जे की दिनांक	बकाया राशि रू. 18,47,413.94/–
री, 2021 को निम्नलिखित कार्यक्रम वे बैठक में निर्धारित समय पर भाग लेने क सम अप. 2.3	अनुसार । अनुरोध । अनुरोध व	वास चार लाख नब्बे हजार मात्र)	2 जनवरी, 2021, समय : 5.00 बजे अप. संविदाएं संबोधित होंगी : सेवा में, रिलायंस होम फाइनेंस लिमिटेड, ए-13/1, 6ठी मंजिल, ब्लॉक-ए, सिनर्जी टॉवर, सेक्टर-62, नोएडा-201301, सम्पर्क व्यक्ति : मयंक चावला, दूरभाष : (9971967878) (इंटर-से बोली की अनुमति देने का विवेकाधिकार है।	मंजिल, ब्लॉक-ए, सिनर्जी टॉवर, सेक्टर-62,	देवी ईश्वर शर्मा, सभी रहवासी मकान नं. 6/3, खाण्डसा 104, गुड़गांव, हरियाणा–122004, साथ ही :– अराजी जाराह का 1/3 भाग, खसरा नं. 670(0–6), खाण्डसा, तहसील और जिला–गुड़गांव, साथ ही :– मारफत लवली फ्रेंड्स कम्युनिकेशन इंटरप्राइजेस, हाउस नं. 6/3, खाण्डसा	सम्पूर्ण और सर्वांगीण हिस्से, खसरा नं. 670 (0–6), खाण्डसा, तहसील और जिला– गुड़गांव (मापक लगुभग बी–बी का 1/3	10.02.2020	18.12.2020	(रुपये अट्ठारह लाख सैंतालीस हजार चार सौ तेरह और चौरानबे पैसे मात्र) दिनांक 09.03.2018 तक
रक ड अप. 3.3 रक	सम्पत्तियों) बजे का	संविदाकार/इच्छुक पार्टियाँ सम् सकती हैं। इच्छुक पार्टियाँ स	पत्ति/यों का निरीक्षण 18 जनवरी, 2021 से 19 जनवरी, 2021 म्प्पर्क करें : मुख्य प्रबन्धक, रिलायंस होम फाइनेंस लिमिटे		104, गुड़गांव, हरियाणा–122004 (1) रफीक खान और	भूमी के प्लाट का सम्पूर्ण और			रू. 27,63,847.55/-
रक निरीक्षण (9971967878). अप. 4.30 बजे निरीक्षण (9971967878). नियम एवं शर्ते : इच्छुक पार्टियाँ अपने कोटेशन/संविदा मुहरबन्द लिफाफे में रखकर उस पर ''सम्पत्ति की खरीद हेतु कोटेशन : निम्नलिखित सम्पत्ति पर बंधक : ''प्लॉट सं. 86, (प्रथम तल) नीति खण्ड-कु इन्दिरापुरम, गाजियाबाद-201001'' लिखकर ''रिलायंस होम फाइनेंस लिमिटेड'', नोएडा में देय के पक्ष में आहरित म. से, माननीय राष्ट्रीय कम्पनी विधि न्यायाधिकरण देशानिर्देशों और कम्पनी अधिनियम, 2013 की 1. ईएमडी पर कोई ब्याज नहीं दिया जायेगा, और सफल पार्टियों के मामले में उसे समायोजित कर लिया जायेगा तथा ऐसी पार्टी द्वारा चुक करने के		(2) अभीना बेगम रहवासी : खसरा नं. 1320 गांव अर्थला गाजियाबाद, उत्तरप्रदेश–201001 साथ ही :– मकान नं. 641, संजय कॉलोनी, अर्थला, गाजियाबाद, उत्तरप्रदेश– 201007 साथ ही :– रेल निवास इस्टेट इंट्री रोड, बीआरएमऑफिसके पास दिल्ली–110055.	संवर्गगेण भाग मापक १७० वर्ग गज यानी १४२.१३७ वर्ग मीटर, खसरा नं. १३२०, गांव अर्थला, परगना लोनी, तहसील और जिला– गाजियाबाद	15.02.2019	18.12.2020	(रुपये सत्ताईस लाख तेरसठ हजार आठ सौ सेंतालीस और पचपन पैसे मात्र) दिनांक 15.02.2019 तक			
 जेत की जाएंगी। स्कीम, व्याख्यात्मक विवरण और अन्य दस्तावेजों, तिमिटेड, मैग्नीफाई एंटरप्राइजेज प्राइवेट लिमिटेड ते कसी भी प्रकार से अपूर्ण या अहस्ताक्षरित अथवा अपेक्षित ईएमडी हेतु डीडी/पीओ के बिना निविदाएं/संविदाएं एओ के एकमात्र विवेकानुसार सिरे से सारिज कर दी जायेंगी। उपर्युक्त सम्पत्तियों की बिक्री आरक्षित मूल्य से कम पर नहीं की जाएगी। उपर्युक्त सम्पत्तियों की बिक्री आरक्षित मूल्य से कम पर नहीं की जाएगी। उपर्युक्त सम्पत्तियों की बिक्री आरक्षित मूल्य से कम पर नहीं की जाएगी। सफल पार्टी को कोट की गयी राशि का 25%, जिसमें जमा ईएमडी होगी, तुरन्त उसी दिन ''रिलायंस होम फाइनेंस लिमिटेड'', नोएडा में देय के पक्ष में आहरित पेआंईर/डीडी के माध्यम से जमा करनी होगी, और शेष 75% राशि बिक्री की पुष्टि के 15 दिनों के भीतर अथवा अधेहस्ताक्षरी हारा लिखित में सहमत विस्तारित विधि तिथ तक जमा करनी होगी। एओ अपने विवेकानुसार भुगतान जमा करने की तिथि को लिखित रूप में विस्तारित 		मोहम्मद दानिश और नीलम सिंह दोनों रहवासी : प्लाट नं. ए–43, खसरा नं. 1212, ऐसिडेंशियल कॉलोनी हयात एन्कलेव, हदबस्त ग्राम लोनी, परगना लोनी, तहसील और जिला–गाजियाबाद, उत्तर प्रदेश–201102, साथ ही :– मारफत अरीब मेटल एण्ड लाईट, 1/34 पर राम चौक राम, ल्लिी–110006	खसरा नं. 1212 का सम्पूर्ण और सर्वांगीण भाग, रेसिडें शियल कॉलोनी हयात एन्कलेव पर स्थित,	10.02.2020	18.12.2020	रु. 17,41,277.30/– (रुपये सत्रह लाख इत्तालीस हजार दो सौ सतहत्तर और तीस पैसे मात्र) दिनांक 17.12.2018 तक			
√ उपलब्ध नहीं है। रण की प्रतियां, व्याख्यात्मक विवरण त एवं 2 के संबंधित पंजीकृत कार्यालय द ाबी बाग, दिल्ली–110026 ; ई–मेल बी बाग, दिल्ली–110026 ; ई नके विधिक सलाहकार – मैसर्स राजी ोवे दिए पते से इस सूचना की तिथि से बजे से अप. 04.00 बजे के बीच प्राप्त	लय कमानुसार भेल आईडी : ने सफल पार्टी को बिक्री/कन्वीऐस हेतु देय यथाप्रयोज्य कानून के अनुसार प्रभार/शुल्क जैसे स्टेम्प शुल्क, पंजीकरण शुल्क, कर, लेवी आदि तथ भेल आईडी : नी के एस-न, ; ई-मेल : के लिए उत्तरदायी नहीं होंगे। श से बैठक की 8. एओ को प्रस्ताव में बढ़ोत्तरी हेतु उच्चतम संविदाकार के साथ मोलभाव करने तथा किसी कोटेशन को स्वीकार या अस्वीकार करना अथवा बिन				मनीषशर्माएण्ड मीनू शर्मा दोनों रहवासी : एफ 359, सेक्टर–अलफा 2, रामपुर जागीर, ग्रेटर नोएडा, नोएडा, उत्तर प्रदेश–201306, साथ ही:– फलेट नं. जीएफ–6, खसरा नं. 178, प्लाट नं. 63 और 64, रेसिडेंशियल कॉलोनी प्रयगा विहार, साहकारी आवास समिति लिमिटेड, गांव अकबरपुर बेहरामपुर, परगना लोनी, तहसील और जिला– गाजियाबादा, उत्तरप्रदेश, साथ ही:– मारफत राधे कृष्णा मारबल दुकान नं. 14–15, साई मंदिर मार्केट, गांव–टिगारी, ग्रेटर नोएडा, नोएडा, उत्तरप्रदेश– 201306	सम्पूर्ण और सवगिीण भाग रेसि- डॅशियल कॉलोनी प्रयगा विहार, साहकारी आवास समिति लिमिटड, गांव अकबरपुर बेहरामपुर, परगना लोनी, तहसील और जिला- गाजियाबादा, उत्तरप्रदेश (मापक	10.02.2020	18.12.2020	रु. 9,86,884.00/– (रुपये नौ लाख छियासी हजार आठ सौ चौरासी मात्र) दिनांक 10.08.2018 तक
 9. यह बिक्रा आरएचएफ को पुण्ट के अध्यथान है। 9. यह बिक्रा आरएचएफ को पुण्ट के अध्यथान है। 10. यदि कर्जदार नीलामी/बिक्री की पुष्टि की तिथि से पूर्व पूर्ण रूप से आरएचएफ की बकाया राशि अदा कर देता है तो नीलामी/बिक्री रोकी जा सकती है। 10. यदि कर्जदार नीलामी/बिक्री की पुष्टि की तिथि से पूर्व पूर्ण रूप से आरएचएफ की बकाया राशि अदा कर देता है तो नीलामी/बिक्री रोकी जा सकती है। 11. एओ के सर्वोत्तम ज्ञान तथा सूचना के अनुसार उपर्युक्त सम्पत्ति/यों पर कोई अन्य ऋण भार नहीं है। 12. यह संविदा हस्तान्तरणीय नहीं है। 13. यह प्रकाशन यदि पूर्ण रूप से बकायों का भुगतान नहीं किया जाता है तो उपर्युक्त तिथि पर बिक्री आयोजित करने के इरादे के कर्जदार तथा जमानती/यों के लिए 30 दिवसीय सूचना भी है। यदि कर्जदार के निजी बिक्री या कोटेशन प्राप्त करने के माध्यम से सम्पत्ति/यों की बिक्री का कोई ऐसा प्रस्ताव है तो इसकी सूचना 7 दिनों के भीतर अधोहस्तक्षरी को देनी होगी। हरता./- राजीव क. गोयल, अधिवक्ता बिक्री कर रदी जोयी और शेष यदि कोई हो, उसकी वसूली व्याग का मुपातान तथा प्रभारों सहित आपसे की जायेगी। हरता./- (अधिकत प्राधिकत प्राये के एतद्वारा संविदा खुलने की तिथि से पूर्व समूर्ण बकायों का भुगतान तथा प्रभारों सहित आपसे की जायेगी। हरता./- (अधिकत प्राधिकती की एतद्वारा संविदा खुलने की तिथि से पूर्व समूर्ण बकायों का भुगतान करने की सूचना दी जाती है जिसमें असफल रहने पर प्रतिभूत (अधिकत प्राधिकत) 					श्री संजय कुमार एण्ड श्रीमती शालिनी रावत सभी रहवासी : एम-46, सैनिक नगर, उत्तम नगर, (नबादा मेट्रो स्टेशन के पास) दिल्ली–110059 साथ ही :- कार्गो टर्मिनल पहिलक अमरटाइज बिल्डिंग पहला तल ब्रि टिश एयरचे स वर्ल्ड कार्गो दिल्ली–110037; साथ ही :- प्लाट नंबी-2/75-ए, केएच नं. 11/21/2 (लेवल-3) गांव मटियाला, सेवक पार्क, उत्तम नगर, दिल्ली	पिछला हिस्सा सेवक पार्क नामित गांव मटियाला के राजस्व संपत्ति में स्थित, ब्लाक–बी–2, उत्तम नगर, नर्न टिल्ली 110059 का संगर्ण	18.12.2018	17.12.2020	रू. 16,18,275.93/- (रुपये सोलह लाख अट्ठारह हजार दो सौ पचहत्तर और तेरानवे पैसे मात्र) दिनांक 17.12.2018 तक
आवेदकों हेतु का मेरठ एक्सप्रेसवे / एनएच–9 दिल्ली–1		ोएडा		ह./- (आवकृत प्राविकारा) नाम : मयंक चावला	∟ स्थान : गाजियाबाद, (उ.प्र.)	1		I	हस्ता/-

(अधिकृत) प्राधिकारी स्थान : नोएडा नाम : मयंक चावल तिथि : 22 दिसम्बर, 2020 रिलायंस होम फाइनेंस लिमिटेड दिनांक: 22.12.2020

हस्ता/-प्राधिकृत अधिकारी

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