इंजीनियर्स इंडिया लिमिटेड
(भारत सरकार का उपक्रम)
एक नवरत्न कम्पनी
ENGINEERS INDIA LIMITED
(A Govt. of India Undertaking)
A Navratna Company
पंजीकृत एवं कॉर्पोरेट कार्यालय : इंजीनियर्स इंडिया भवन, 1, भीकाएजी कामा प्लेस, नई दिल्ली-110 066 भारत
Regd. & Corporate Office : Engineers India Bhawan, 1, Bhikaiji Cama Place, New Delhi-110 066 INDIA
ईमेल/e-mail: company.secretary@eil.co.in, दूरभाष /Phone: 011-26763451
कंपनी सचिवालय/ COMPANY SECRETARIAT

सं.सचिव/No. Secy/906/9/10 14.11.2025

| | |
|---|---|
| **The BSE Limited**<br>**Phiroze Jeejeebhoy Towers**<br>**Dalal Street, Fort**<br>**Mumbai – 400 023** | **The National Stock Exchange of India Limited**<br>**Exchange Plaza, 5th Floor**<br>**Bandra Kurla Complex**<br>**Bandra (East), Mumbai-400051** |
| **Scrip Code-532178** | **Symbol-ENGINERSIN** |

**विषय: निवेशक प्रस्तुति: तिमाही परिणाम Q2-FY 2025-26 परहाइलाइट्स**
**Sub: Investor Presentation: Highlights on Quarterly Results Q2-FY 2025-26**

प्रिय महोदय/महोदया,
Dear Sir/Madam,

Pursuant to the provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Investor Presentation on highlights of the Financial Results for the quarter and half year ended 30th September, 2025 is enclosed herewith for the purpose of dissemination of information widely to the members.

धन्यवाद/Thanking you,

भवदीय/Very truly yours,

कर्ते इंजीनियर्स इंडिया लिमिटेड
For Engineers India Limited

Digitally signed by SUVENDU KUMAR PADHI
Date: 2025.11.14 14:51:59 +05'30'

एस. के. पाढ़ी/ S.K. Padhi
Company Secretary &
Compliance officer/
कंपनी सचिव एवं अनुपालन अधिकारी

संलग्नक: यथोक्त/Encl: As above

# Engineers India Limited

इंजीनियर्स इंडिया लिमिटेड
(भारत सरकार का उपक्रम)

ENGINEERS INDIA LIMITED
(A Govt. of India Undertaking)

Net Zero by 2035

## Investor Presentation

### 2nd Quarter Results : FY 25-26

*Delivering Excellence Through People*

November 14, 2025

# Contents

Net Zero by 2035

1

# Quarterly Financial Performance

# Q2 FY25-26 Performance Summary - Standalone

Net Zero by 2035

***Standalone*** ***Rs Mn***

| TURNOVER | Q2 25-26 | Q1 25-26 | Q1 24-25 | Q2 24-25 | Q3 24-25 | Q4 24-25 |
|---|---|---|---|---|---|---|
| Consultancy – Domestic | 3414.32 | 3340.68 | 2617.89 | 2787.02 | 3087.54 | 4585.67 |
| Consultancy – Overseas | 698.65 | 740.60 | 847.53 | 1042.60 | 980.36 | 839.03 |
| Consultancy Total | 4112.97 | 4081.28 | 3465.42 | 3829.62 | 4067.90 | 5424.70 |
| Turnkey | 4891.06 | 4490.20 | 2640.81 | 2934.71 | 3433.72 | 4486.64 |
| Consultancy + Turnkey | 9004.03 | 8571.48 | 6106.23 | 6764.33 | 7501.62 | 9911.34 |
| Other Income | 478.37 | 349.64 | 376.96 | 529.49 | 370.46 | 419.54 |
| Total Income | 9482.40 | 8921.11 | **6483.19** | **7293.82** | **7872.08** | **10330.88** |

| SEGMENT PROFIT | Q2 25-26 | Q1 25-26 | Q1 24-25 | Q2 24-25 | Q3 24-25 | Q4 23-24 |
|---|---|---|---|---|---|---|
| Consultancy | 1164.13 | 682.17 | 521.56 | 741.36 | 1047.98 | 2785.37 |
| Turnkey | 243.45 | 249.71 | 211.69 | 165.21 | 189.20 | 487.80 |
| Total | 1407.58 | 931.88 | **733.25** | **906.57** | **1237.18** | **3273.17** |

Note: All figures are on standalone basis

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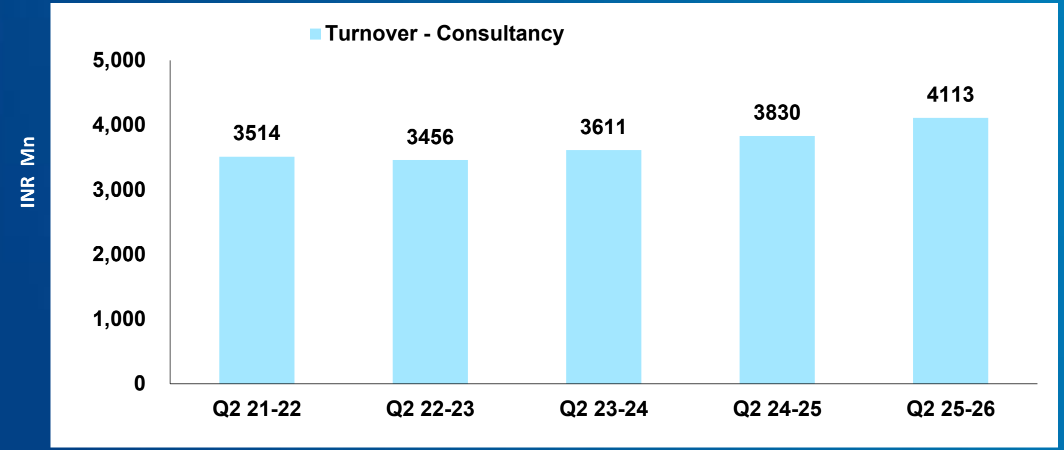
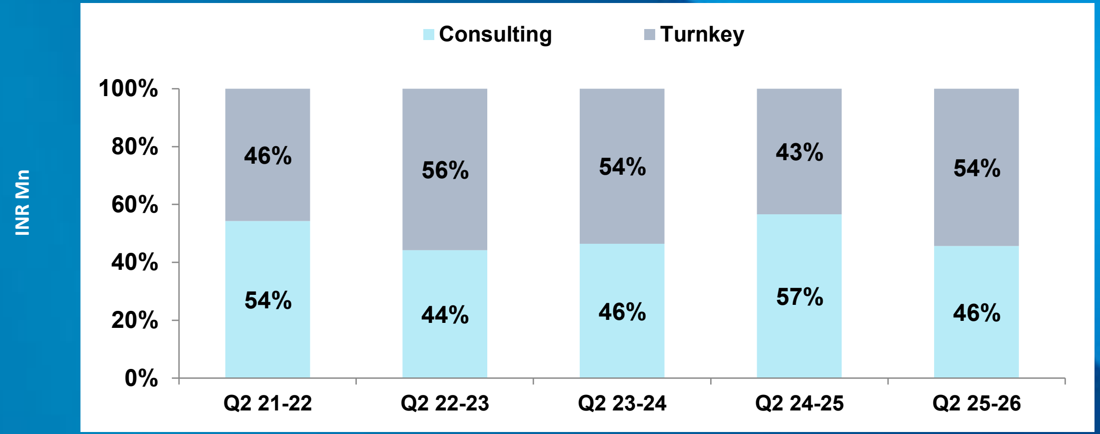
# Q2 FY25-26 Quarterly Performance - Standalone

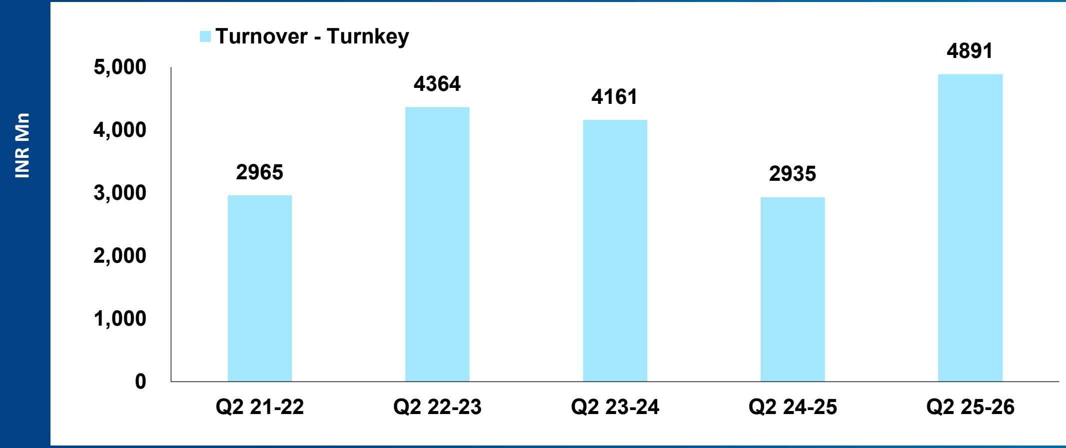
## Turnover - Consultancy



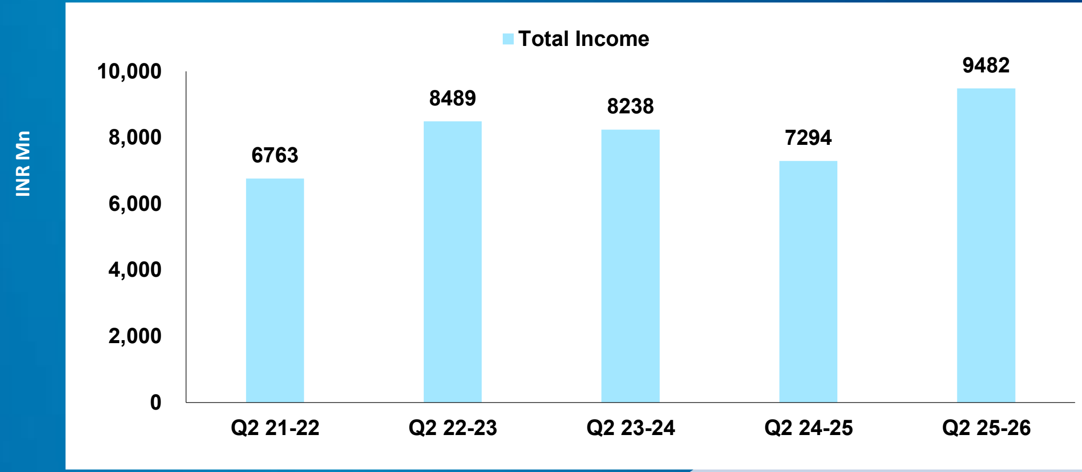

## Turnover Mix (Consultancy Vs Turnkey)




## Turnover – Turnkey




## Total Income




Note: All figures are on standalone basis

# H1 FY 25-26: Half Yearly Performance Summary – Standalone

Net Zero by 2035

*Rs Mn*

| TURNOVER | H1 25-26 | H1 24-25 | H2 24-25 |
|---|---|---|---|
| Consultancy – Domestic | 6755.00 | 5404.91 | 7673.21 |
| Consultancy – Overseas | 1439.25 | 1890.14 | 1819.39 |
| Consultancy Total | 8194.25 | 7295.05 | 9492.60 |
| Turnkey | 9381.26 | 5575.52 | 7920.36 |
| Consultancy + Turnkey | 17575.51 | 12870.57 | 17412.96 |
| Other Income | 828.01 | 906.44 | 790.00 |
| **Total Income** | **18403.52** | **13777.01** | **18202.96** |

| SEGMENT PROFIT | H1 25-26 | H1 24-25 | H2 24-25 |
|---|---|---|---|
| Consultancy | 1846.30 | 1262.91 | 3833.35 |
| Turnkey | 493.15 | 376.90 | 677.00 |
| **Total** | **2339.45** | **1639.81** | **4510.35** |

Note: All figures are on standalone basis

# Q2 & H1 FY25-26: Performance Summary – Standalone

Net Zero by 2035

*Rs Mn*

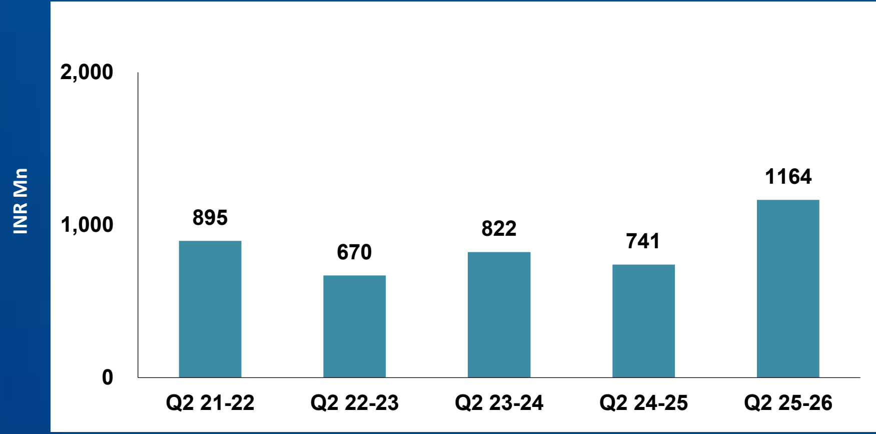
| | Q2 25-26 | Q1 25-26 | Q1 24-25 | Q2 24-25 | Q3 24-25 | Q4 24-25 |
|---|---|---|---|---|---|---|
| PBT | 1495.79 | 937.63 | 736.40 | 999.70 | 1181.35 | 3249.84 |
| PAT | 1149.08 | 700.8 | 547.79 | 791.21 | 881.04 | 2432.33 |
| EPS# | 2.04 | 1.25 | 0.97 | 1.41 | 1.57 | 4.33 |

| | H1 25-26 | H1 24-25 | H2 24-25 |
|---|---|---|---|
| PBT | 2433.42 | 1736.10 | 4431.2 |
| PAT | 1849.88 | 1339.00 | 3313.39 |
| EPS# | 3.29 | 2.38 | 5.9 |

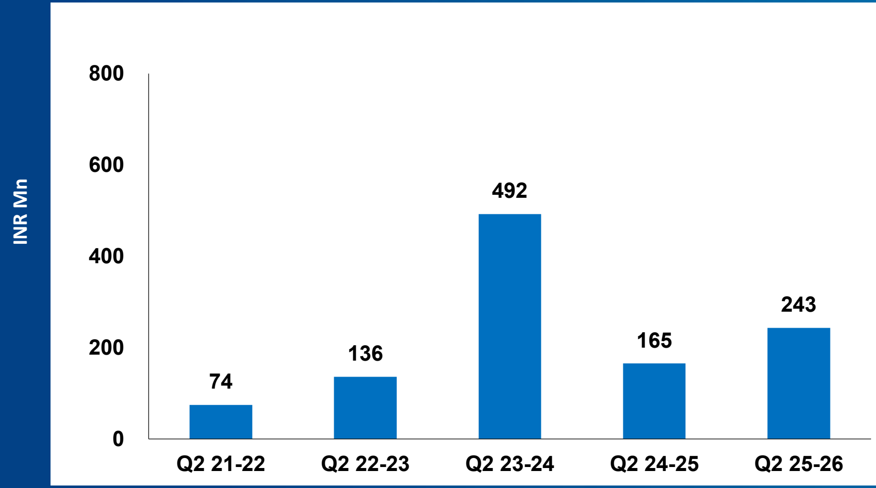
Note: All figures are on standalone basis

# Q2 FY25-26: Quarterly Performance - Standalone

## Segment Profit - Consultancy

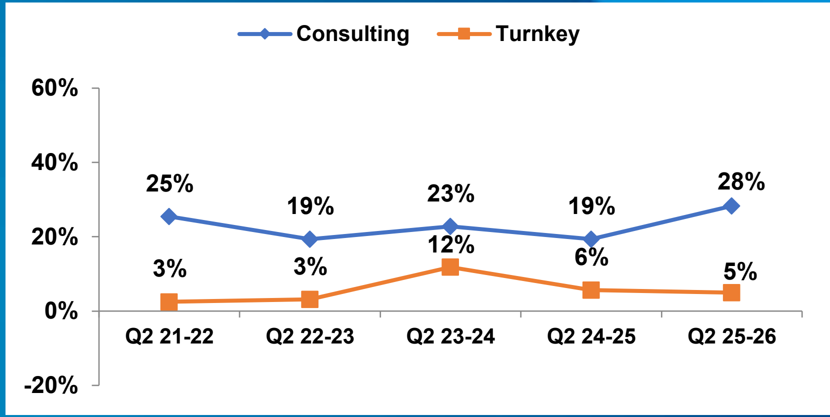



## Segment Profit - Turnkey

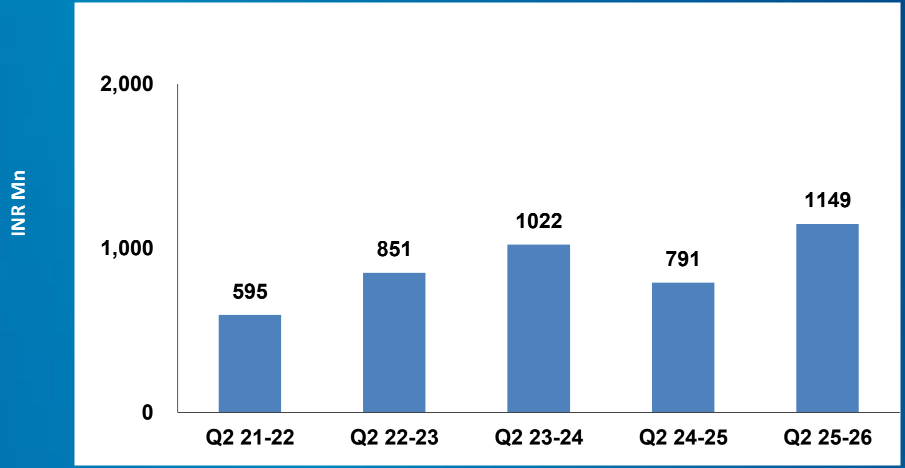



Note: All figures are on standalone basis

## Segment Profit %

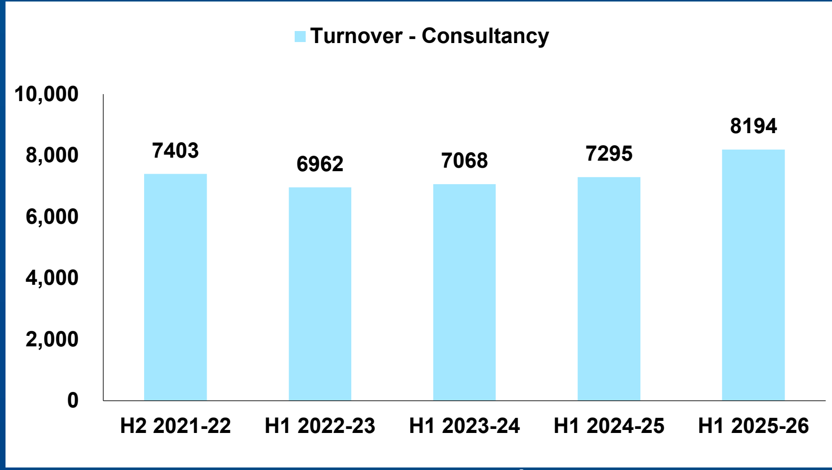



## PAT

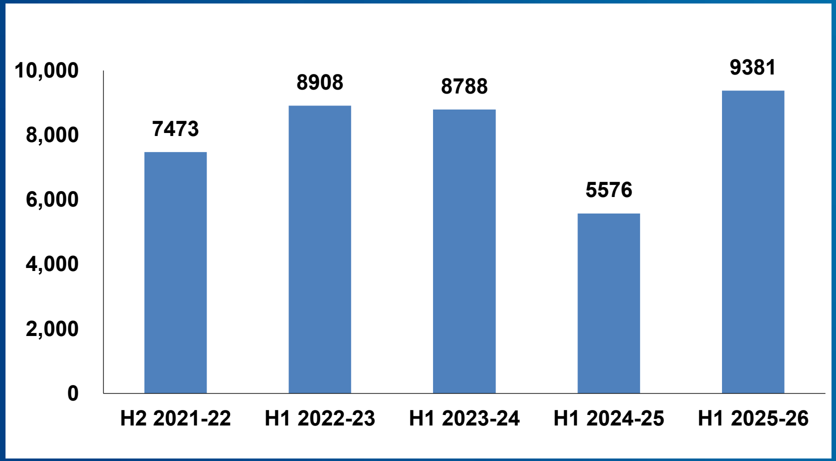


# H1 FY25-26: Half Yearly Performance – Standalone

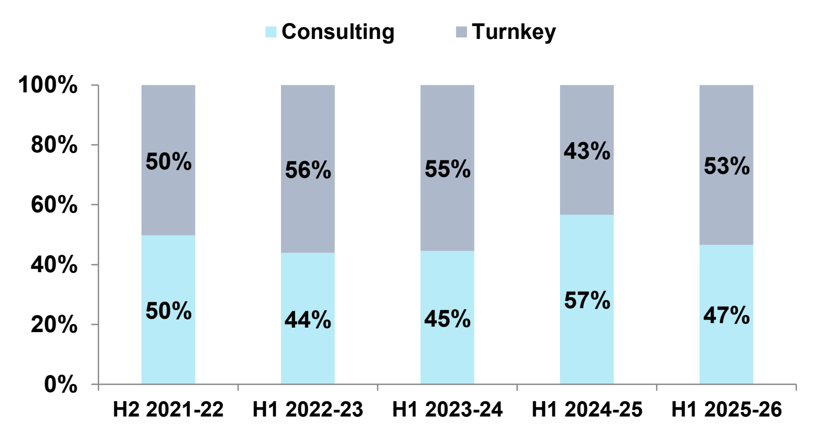
## Turnover - Consultancy



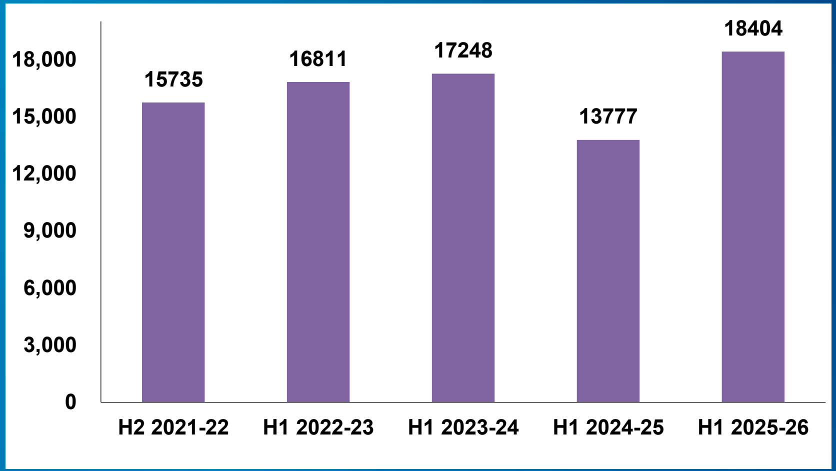

## Turnover – Turnkey




## Turnover Mix (Consultancy Vs Turnkey)




## Total Income




Note: All figures are on standalone basis

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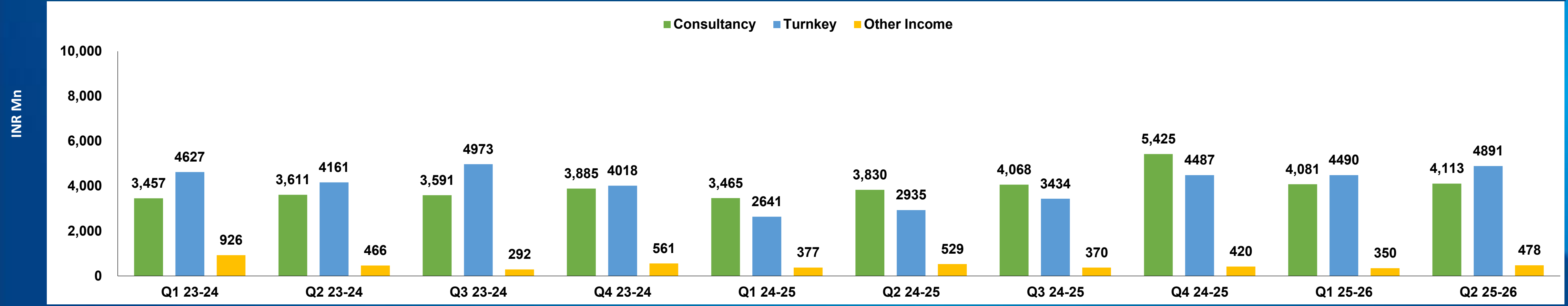
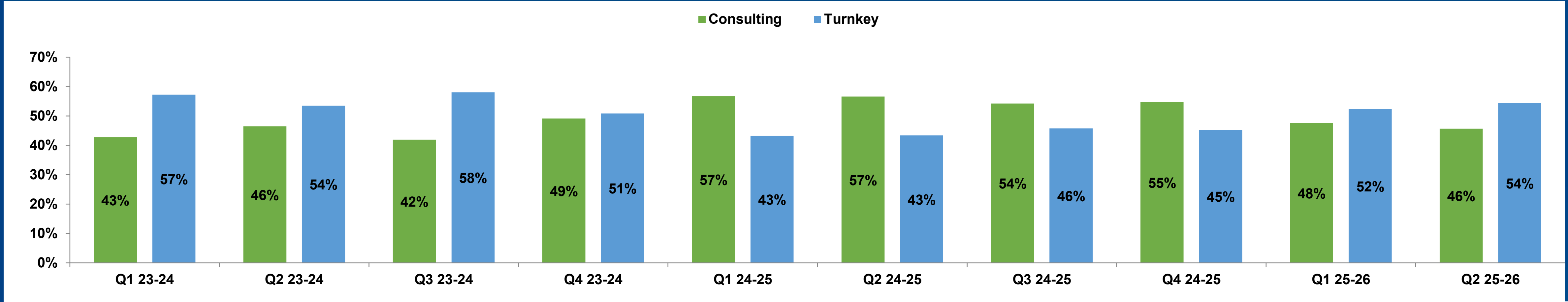
# Quarterly Performance Track Record - Standalone

## Total Income




## Revenue Mix (Consultancy Vs Turnkey)




**Note:** All figures are on standalone basis

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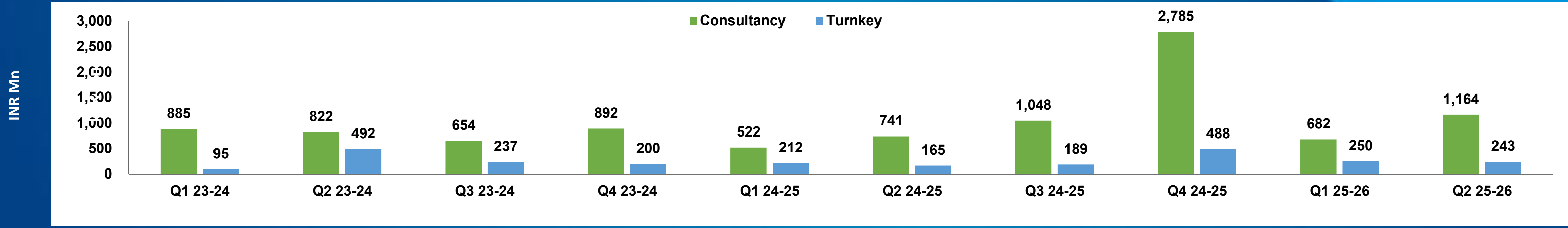
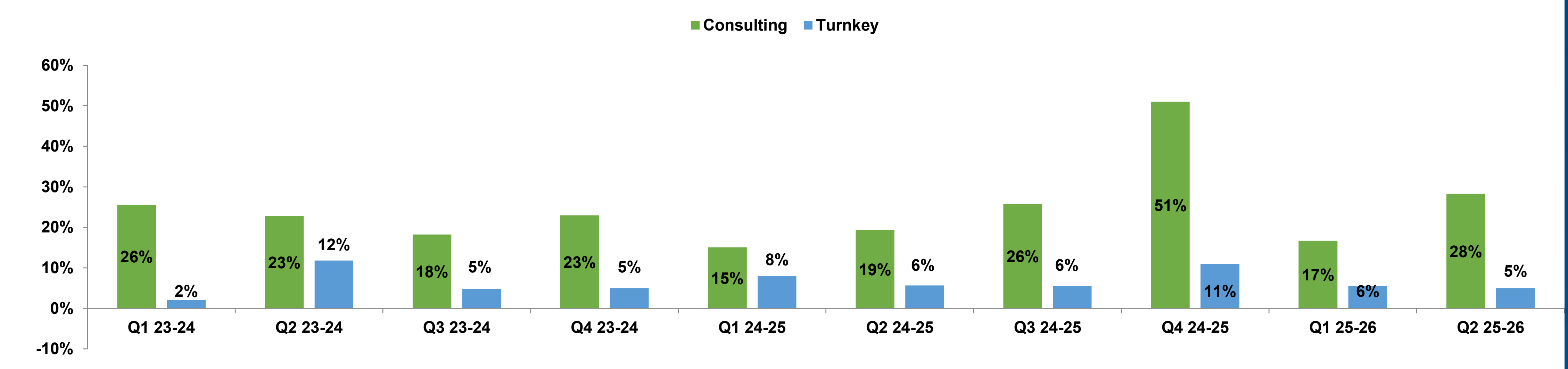
# Quarterly Performance Track Record – Standalone

## Segment Wise Operating Profit




## Segment Wise Profit %




**Note:** All figures are on standalone basis

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# Quarterly Business Secured and Order Book

# Quarterly Business Secured and Order Book – Standalone

Net Zero by 2035

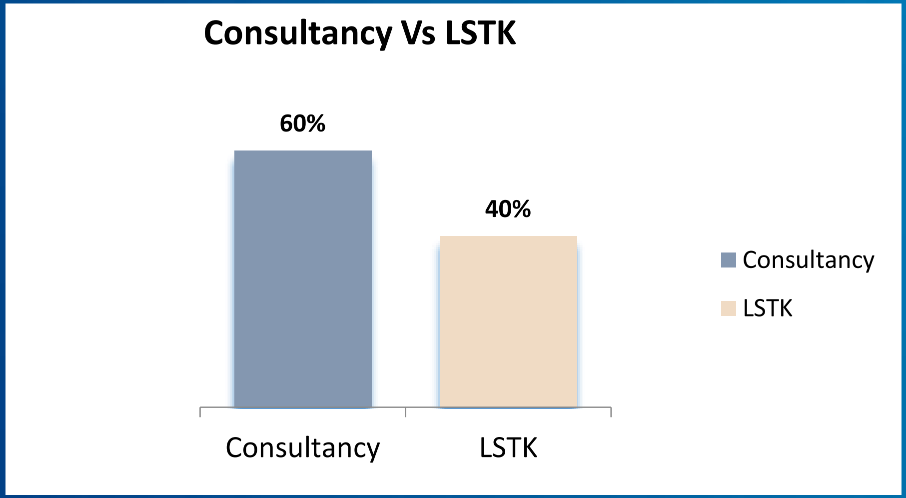
*Rs Mn*

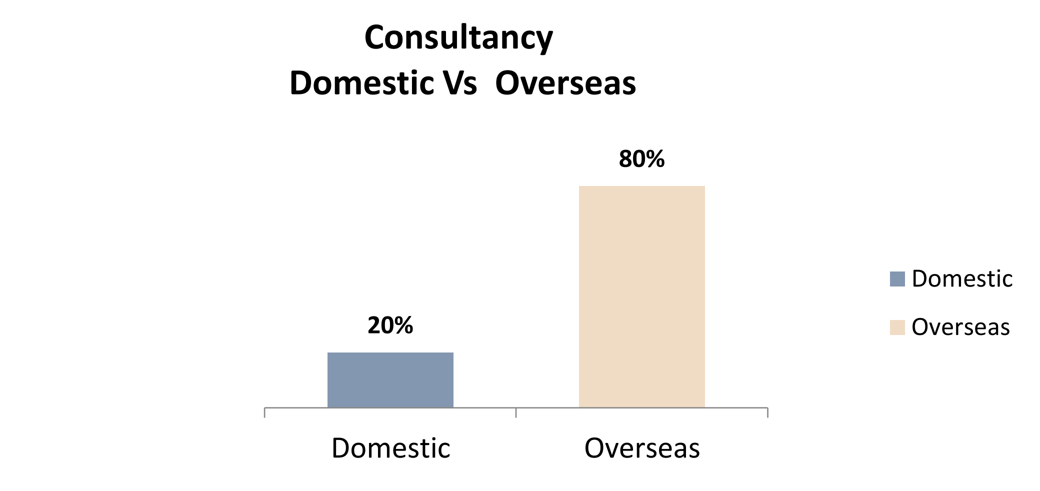
| Business Secured | H1 25-26 | Q2 25-26 | Q1 25-26 | Q1 24-25 | Q2 24-25 | Q3 24-25 | Q4 24-25 |
|---|---|---|---|---|---|---|---|
| Consultancy (domestic) | 4,137 | 2,819 | 1,318 | 10,023 | 15,864 | 2,097 | 7,012 |
| Consultancy (overseas) | 15,850 | 11,085 | 4,765 | 1,700 | 1,041 | 586 | 7,441 |
| Consultancy Total | 19,987 | 13,904 | 6,083 | 11,723 | 16,905 | 2,683 | 14,453 |
| Turnkey | 17,654 | 9,445 | 8,209 | 12,068 | 10,672 | 16,101 | -2,464 |
| Total Business secured | 37,641 | 23,349 | 14,292 | 23,791 | 27,577 | 18,784 | 11,989 |

*Rs Mn*

| Order Book | As on Sep 25 | As on Jun 25 | As on Jun 24 | As on Sep 24 | As on Dec 24 | As on Mar 25 |
|---|---|---|---|---|---|---|
| Consultancy | 76,856 | 68,133 | 55,223 | 64,957 | 55,538 | 66,482 |
| Turnkey | 54,455 | 53,310 | 41,358 | 46,596 | 57,986 | 50,691 |
| Total Order Book | 131,311 | 121,443 | 96,581 | 1,11,553 | 113,524 | 117,173 |
| Consultancy % | 59% | 56% | 57% | 58% | 49% | 57% |
| Turnkey % | 41% | 44% | 43% | 42% | 51% | 43% |

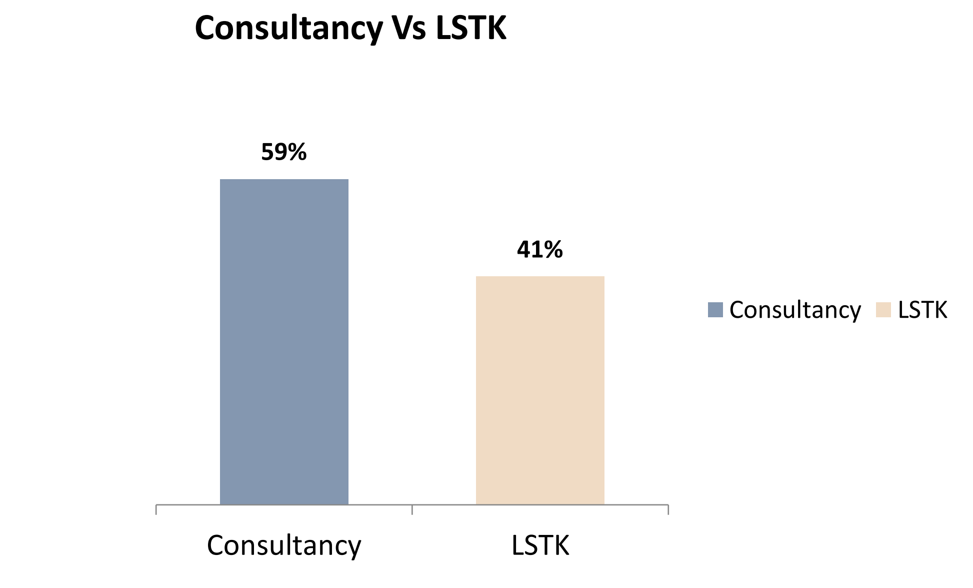
# Quarterly Business Secured Break up – Standalone

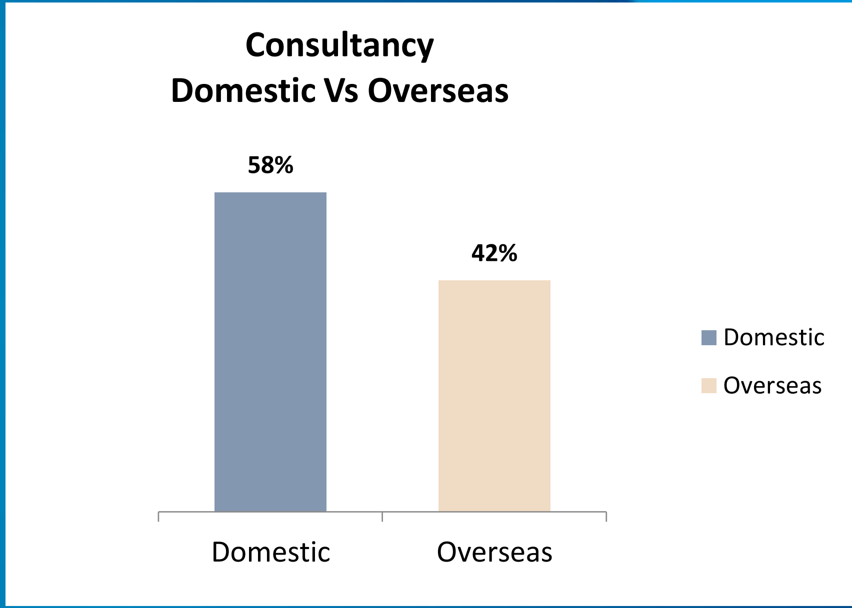



*Note : Data on standalone basis*

# Quarterly Order Book Break up – Standalone




*Note : Data on standalone basis*

# Q2 FY25-26 : Salient Orders Secured

| Service Type | Project scope | Client | Contract Value (Rs. Million) | Award Date | Completion Date |
|---|---|---|---|---|---|
| **Domestic** | | | | | |
| Depository | PMA Services for Development of Phase -3B | Confidential | 6300 | July 2025 | July 2028 |
| LSTK-OBE | Construction of Offshore Crew Change Facility, Santacruz, Mumbai | Confidential | 950 | July 2025 | January 2027 |
| Consultancy | Development of conceptual design and Engineering of Structures, systems and components of Bharat Small Modular Reactor (BSMR) | Confidential | 290 | August 2025 | November 2026 |
| LSTK-OBE | DPR,BEDP,EPCM & Supply for Helium Recovery from Natural Gas for OECT | Confidential | 390 | August 2025 | February 2027 |
| LSTK-OBE | Construction of New Office Building at Uran | Confidential | 470 | August 2025 | February 2027 |
| Consultancy | Independent Engineer for International Deepwater Multipurpose Seaport Project | Confidential | 210 | September 2025 | September 2028 |
| Consultancy | Project Management Agency (PMA) for Implementation of Electronics Component Manufacturing Scheme | Confidential | 950 | September 2025 | August 2031 |
| LSTK-OBE | Convention Centre at Advanced Training Institute, Goa | Confidential | 120 | September 2025 | November 2025 |
| **Overseas** | | | | | |
| Consultancy | FEED & PMC Services for Ruwais Field in Onshore Block -1 | Confidential | 270 | July 2025 | July 2026 |
| Consultancy | PMC & EPCM Services for New Fertilizer Plant in North Africa | Confidential | 6150 | September 2025 | September 2027 |

# Q1 FY25-26 : Salient Orders Secured

| Service Type | Project scope | Client | Contract Value (Rs. Million) | Award Date | Completion Date |
|---|---|---|---|---|---|
| **Domestic** | | | | | |
| Depository | PMC Services for "Development of Field Training Modules (FTM) at Nagpur" | Confidential | 1300 | April 2025 | December 2026 |
| Consultancy | Preparation of Detailed Feasibility Report (DFR) with +/- 20 % Cost Estimate, Firming up of Configuration, Licensor Selection and Obtain Environment Clearance for Greenfield Refinery Cum Petrochemical Complex in Andhra Pradesh | Confidential | 310 | April 2025 | January 2026 |
| Depository | PMC for Construction of boundary wall around the Shri Ram Mandir Complex in Ayodhya | Confidential | 420 | April 2025 | June 2026 |
| Depository | Project Management Consultant for Construction of Office Building Complex at Mumbai | Confidential | 6480 | April 2025 | September 2027 |
| **Overseas** | | | | | |
| Consultancy | Engineering and Project Management Consultancy Services in Kuwait | Confidential | 3910 | June 2025 | October 2029 |
| Consultancy | Select Study for Umm Al Dalkh (UAD) Long Term Development Project (LTDP) Project No. 14001-11536 (Package-2), UAE | Confidential | 760 | June 2025 | May 2026 |

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# Annual Performance Summary

# Annual Performance Summary – Standalone

Net Zero by 2035

*Rs Mn*

| TURNOVER | 2024-25 | 2023-24 | 2022-23 | 2021-22 | 2020-21 |
|---|---|---|---|---|---|
| Consultancy | **16,788** | 14,543 | 14,179 | 14,575 | 13,833 |
| Turnkey | **13,496** | 17,779 | 18,659 | 14,129 | 17,214 |
| Consultancy + Turnkey | **30,284** | 32,322 | 32,838 | 28,704 | 31,047 |
| Other Income | **1,696** | 2,246 | 1,691 | 1,367 | 1,949 |
| Total Income | **31,980** | 34,568 | 34,529 | 30,071 | 32,996 |

| SEGMENT PROFITS | 2024-25 | 2023-24 | 2022-23 | 2021-22 | 2020-21 |
|---|---|---|---|---|---|
| Consultancy | **5,096** | 3,253 | 3,830 | 4,085 | 3,799 |
| Turnkey | **1054** | 1,024 | 521 | 356 | 558 |
| Consultancy % | **30%** | 22% | 27% | 28% | 27% |
| Turnkey % | **8%** | 6% | 3% | 3% | 3% |

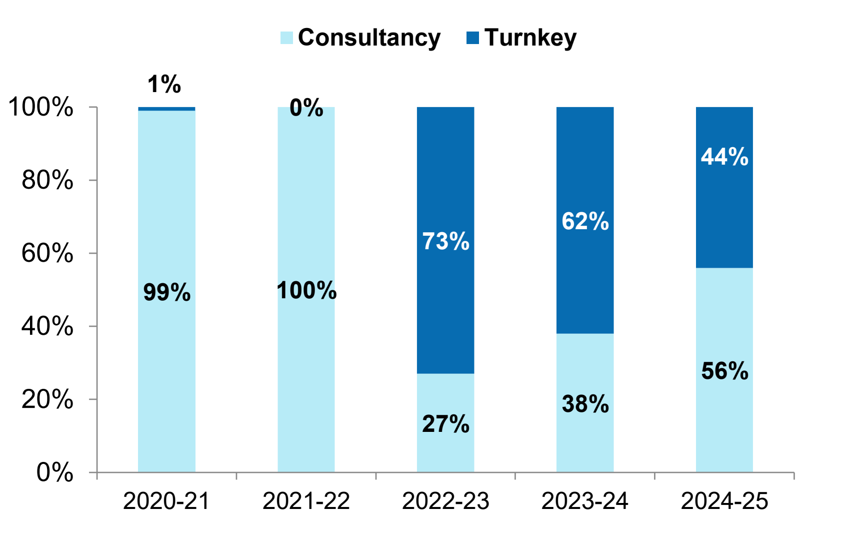
| PAT | 2024-25 | 2023-24 | 2022-23 | 2021-22 | 2020-21 |
|---|---|---|---|---|---|
| PAT | **4,652** | 3,570 | 3,422 | 3,444 | 2,595 |
| PAT % | **15%** | 11% | 10% | 12% | 8% |

Note: All figures are on standalone basis and rounded off to nearest digit

# Business Secured and Order Book – Standalone

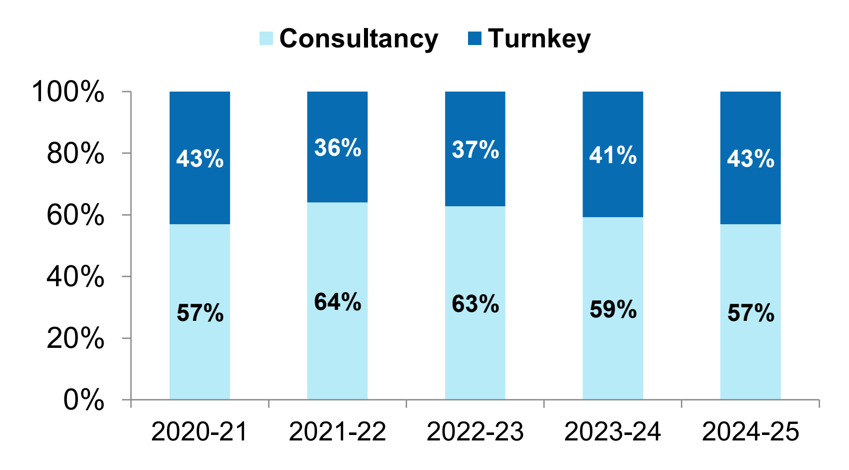
*Rs Mn*

| Business Secured | FY 24-25 | FY 23-24 | FY 22-23 | FY 21-22 | FY 20-21 |
|---|---|---|---|---|---|
| Consultancy (domestic) | 34,996 | 7,964 | 6,477 | 16,515 | 14,550 |
| Consultancy (overseas) | 10,768 | 4,985 | 6,138 | 356 | 1,011 |
| Consultancy Total | 45,764 | 12,949 | 12,615 | 16,871 | 15,562 |
| Turnkey | 36,377 | 21,113 | 34,463 | 0 | 130 |
| Total Business secured | 82,141 | 34,062 | 47,078 | 16,871 | 15,692 |




*Rs Mn*

| Order Book | March 25 | March 24 | March 23 | March 22 | March 21 |
|---|---|---|---|---|---|
| Consultancy | 66,482 | 46,367 | 48,296 | 48,983 | 45,816 |
| Turnkey | 50,691 | 31,868 | 28,650 | 27,566 | 34,003 |
| Total Order Book | 117,173 | 78,235 | 76,946 | 76,549 | 79,819 |
| Consultancy % | 57% | 59% | 63% | 64% | 57% |
| Turnkey % | 43% | 41% | 37% | 36% | 43% |



# Capital Investments – as on 30th September 2025

| Description | Investment 1 | Investment 2 | | Investment 3 | Investment 4 |
|---|---|---|---|---|---|
| **Name** | Ramagundam Fertilizer Project | NELP IX : Two Upstream Assets | | Minority stake in Numaligarh Refinery Ltd. | LLC-BEO (Bharat Energy Office) |
| | | (CB-ONN-2010 / 8) | CB-ONN-2010 / 11 | | |
| **Implemen-ting agency** | M/s Ramagundam Fertiliser & Chemical Ltd. | M/s Bharat Petro Resources Ltd. (BPRL) | M/s GAIL India Ltd. | - | - |
| **JV Partners / Share-holding** | NFL - 26%; EIL - 26%; FCIL - 11%; GAIL- 14.3%; Telangana Govt - 11%; HTAS Consortium- 11.7% | BPRL – 25%, GAIL – 25%, EIL – 20%, BFIL – 20%, MIEL – 10% | BPRL – 25%, GAIL – 25%, EIL – 20%, BFIL – 15%, MIEL – 15% | EIL stake 4.37% | Equal participation of 20% by OIL, OVL, GAIL, IOCL & EIL |
| **State / Country** | Telengana | Gujarat | Gujarat | Assam | Moscow, Russia |
| **Size / Capacity / Area** | <u>Urea:</u> 3850 MTPD <u>Ammonia:</u> 2200 MTPD | Exploration Acreage 42 Sq. Km. | Exploration Acreage 131 Sq. Km. | 3 MMTPA Refinery (Currently undergoing expansion to 9 MMTPA) | - |
| **Approximate project cost/ investment at start** | Rs. 6388 Crore | Rs. 300 Crore / USD 50 Million (During Bidding Stage) | | - | USD 500,000/- |
| **Total Equity Investment by EIL** | Rs. 491 Crore | - | | Rs 838.42 Crore | USD 100,000/- |

**Rs. 34.58 Crore invested in NRL in 1st Quarter of FY 2025-26 against Rights issue of 1,25,73,627 equity shares.*

Delivering Excellence Through People

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