Engineers India Limited

Net Zero by 2035

इंजीनियर्स इंडिया लिमिटेड (भारत सरकार का उपक्रम)

ENGINEERS INDIA LIMITED (A Govt. of India Undertaking)

Investor Presentation

1st Quarter Results : FY 26-27

Delivering Excellence Through People

August 13, 2026

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Quarterly Financial Performance

Q1 FY26-27 Performance Summary - Standalone

Net Zero by 2035

Standalone **Rs Mn**

TURNOVER	Q1 26-27	Q1 25-26	Q2 25-26	Q3 25-26	Q4 25-26
Consultancy – Domestic	3458.26	3340.68	3414.32	3830.47	3728.42
Consultancy – Overseas	1531.84	740.60	698.65	904.87	1162.46
Consultancy Total	4990.10	4081.28	4112.97	4735.34	4890.88
Turnkey	3018.58	4490.20	4891.06	7201.01	4095.80
Consultancy + Turnkey	8008.68	8571.48	9004.03	11936.35	8986.68
Other Income	370.81	349.64	478.37	579.56	682.51
Total Income	8379.49	8921.11	9482.40	12515.91	9669.19

SEGMENT PROFIT	Q1 26-27	Q1 25-26	Q2 25-26	Q3 25-26	Q4 25-26
Consultancy	1196.61	682.17	1164.13	1042.99	1347.37
Turnkey	226.65	249.71	243.45	2736.87	330.96
Total	1423.26	931.88	1407.58	3779.86	1678.33

Note: All figures are on standalone basis

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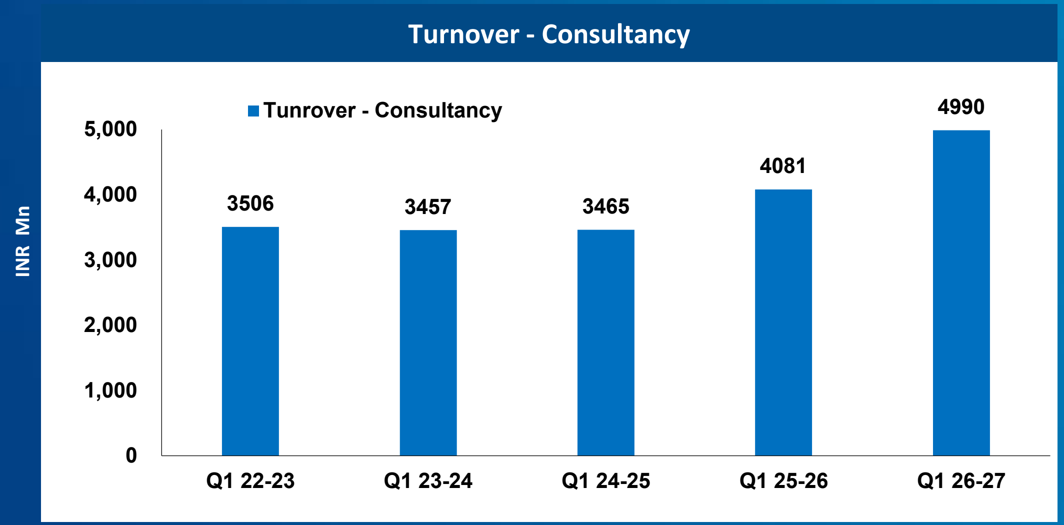
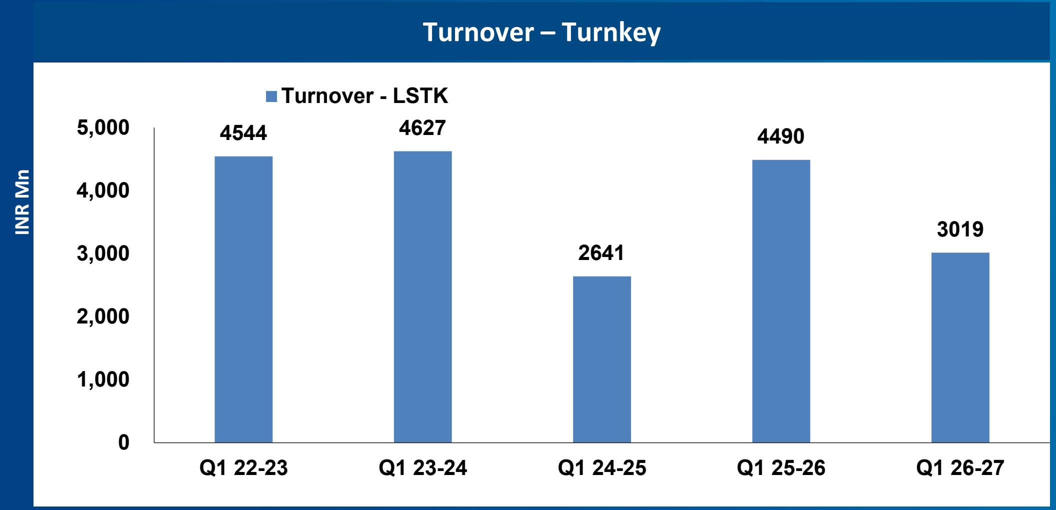
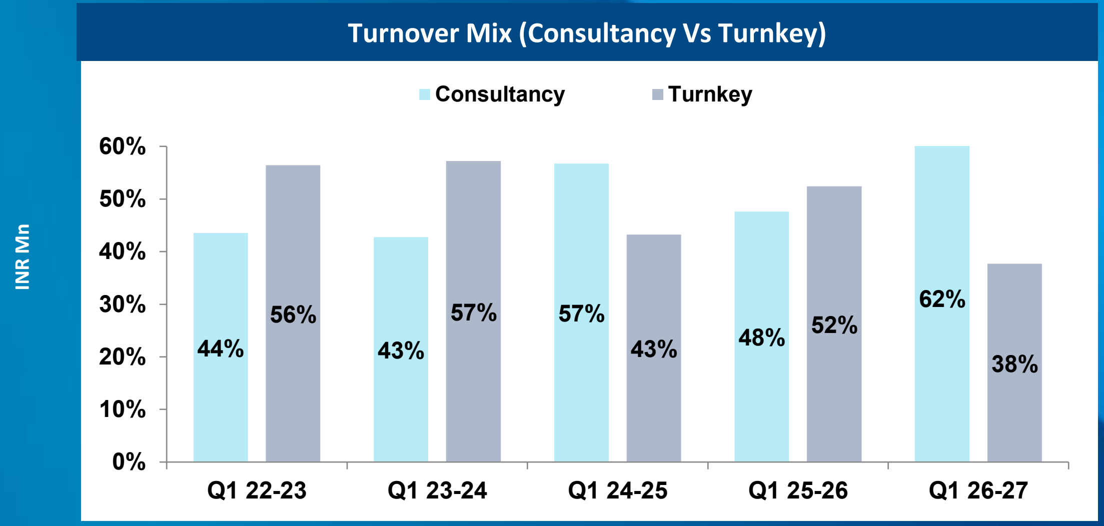
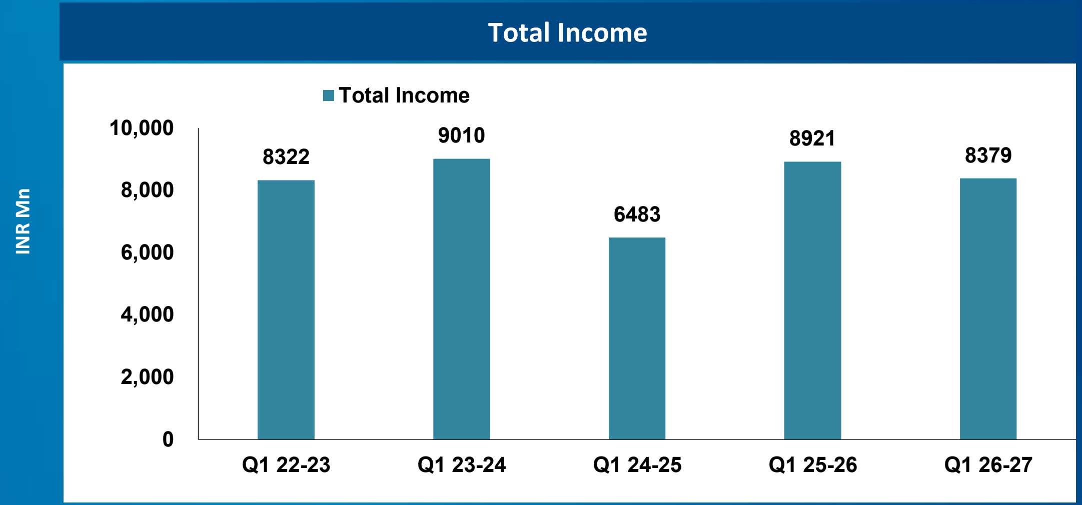
Q1 FY26-27 Quarterly Performance - Standalone









Note: All figures are on standalone basis

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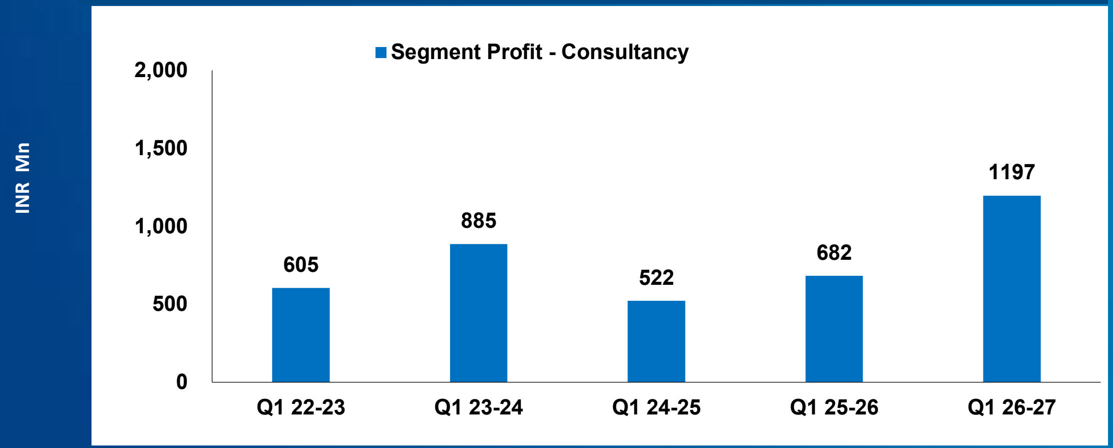
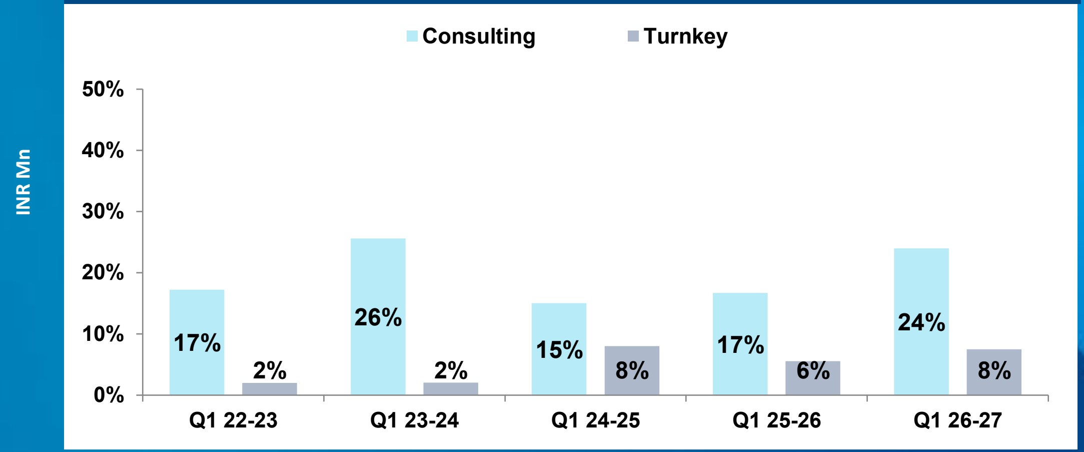
Q1 FY26-27 Quarterly Performance - Standalone

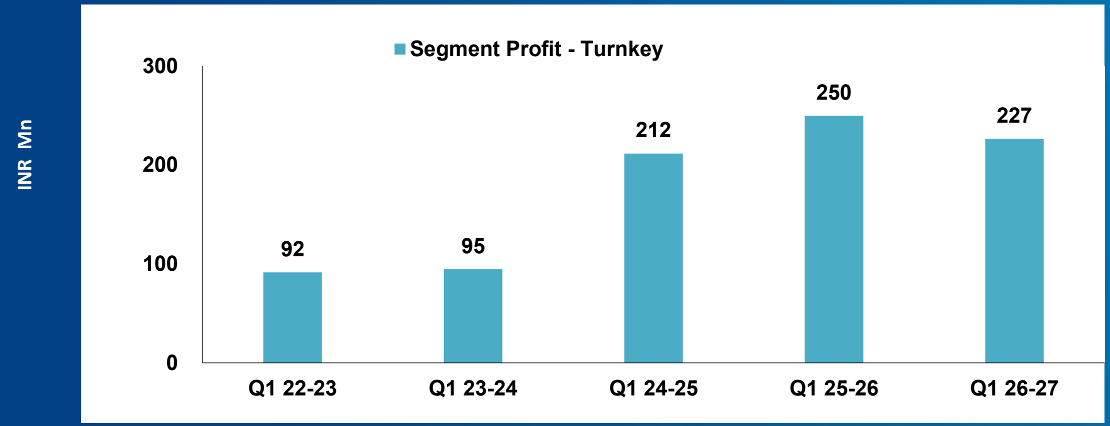
Segment Profit - Consultancy



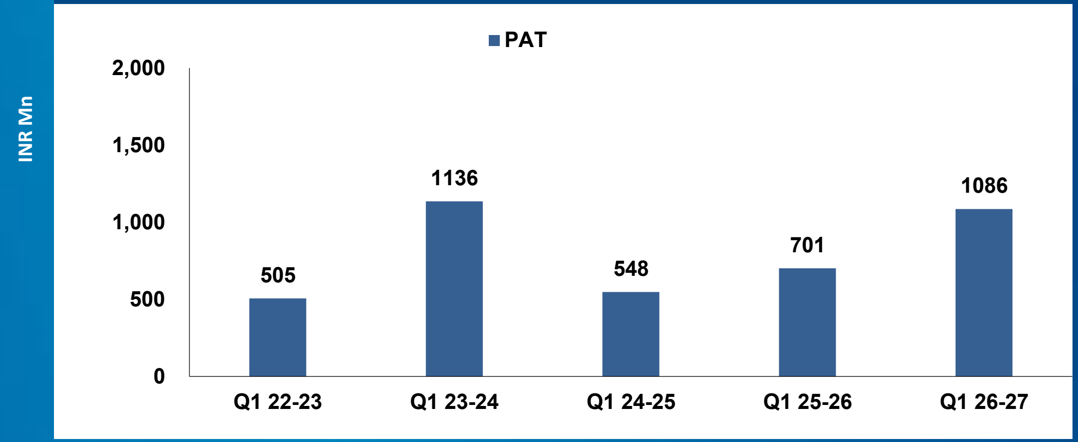
Segment Profit %



Segment Profit - Turnkey



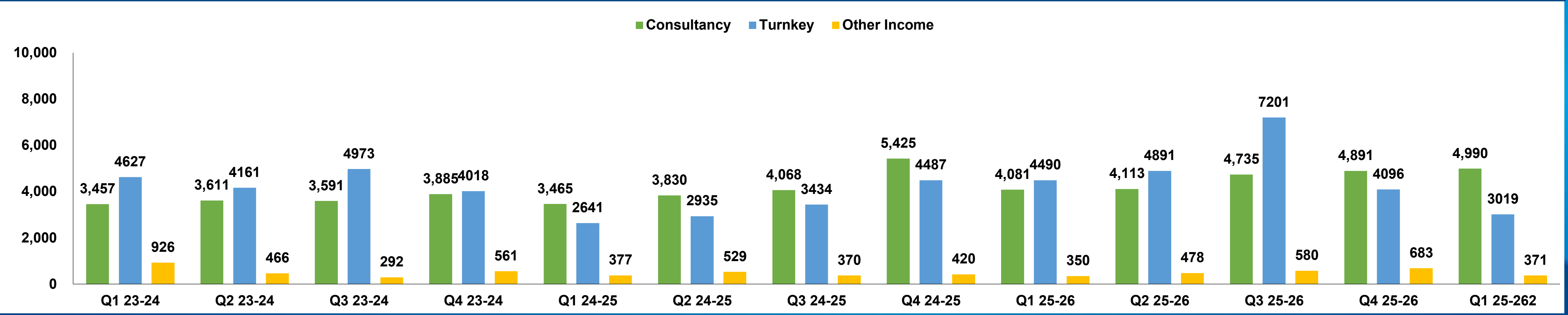
PAT



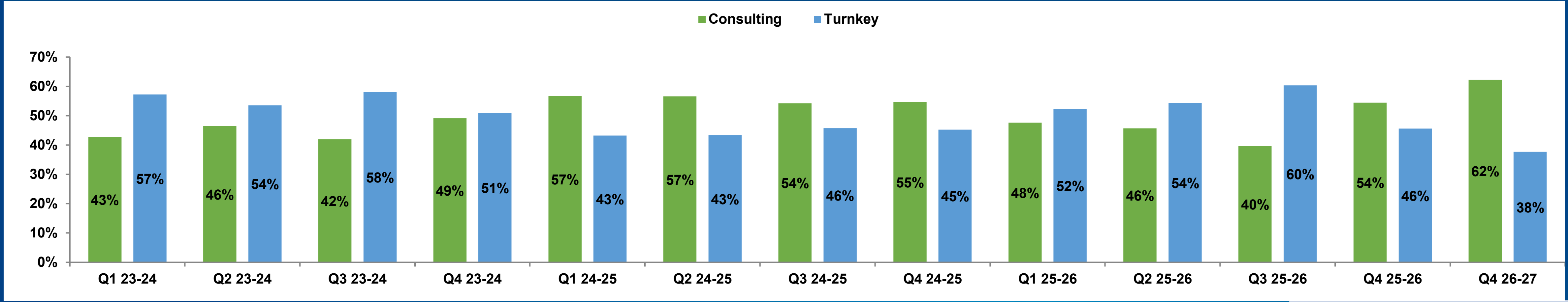
Note: All figures are on standalone basis

Quarterly Performance Track Record - Standalone

Total Income



Revenue Mix (Consultancy Vs Turnkey)



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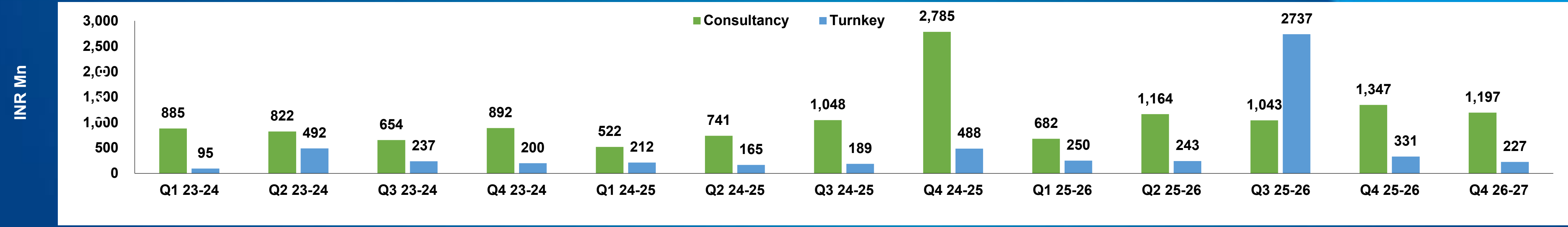
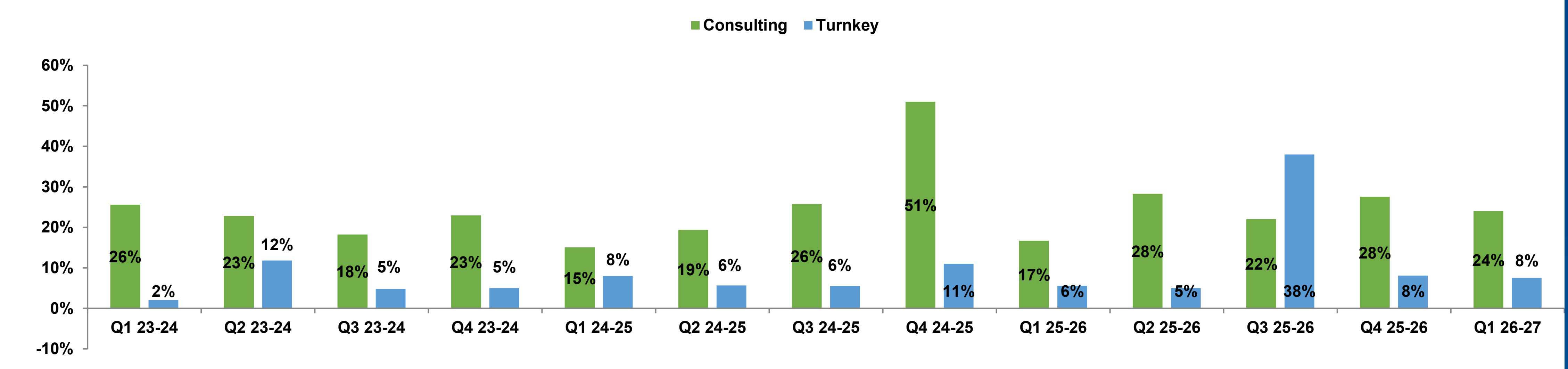
Quarterly Performance Track Record – Standalone

Segment Wise Operating Profit



Segment Wise Profit %



Note: All figures are on standalone basis

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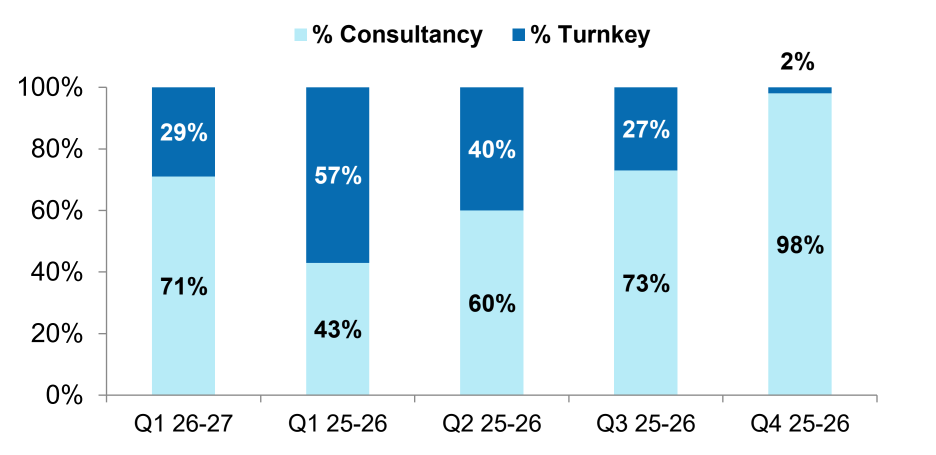
Quarterly Business Secured and Order Book

Quarterly Business Secured and Order Book – Standalone

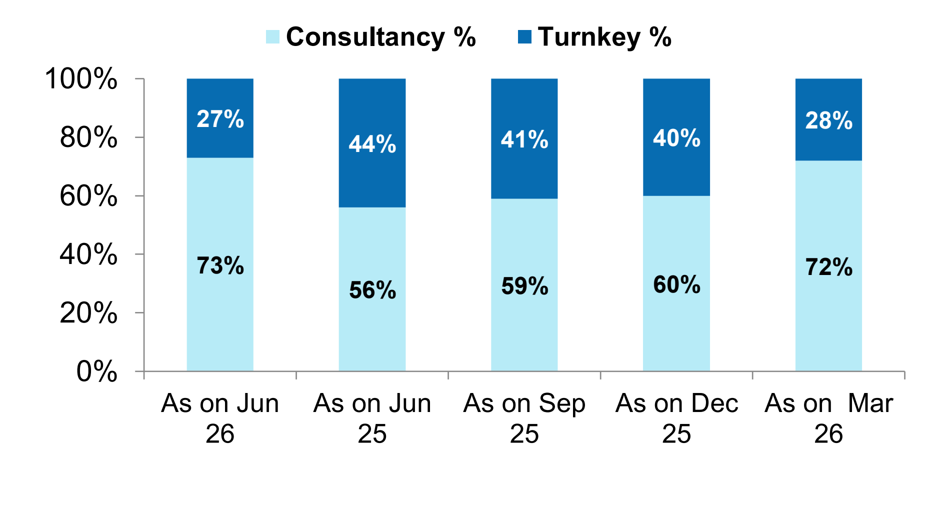
Rs Mn

Business Secured	Q1 26-27	Q1 25-26	Q2 25-26	Q3 25-26	Q4 25-26
Consultancy (domestic)	786	1,318	2,819	2,967	3,694
Consultancy (overseas)	2,886	4,765	11,085	723	32,724
Consultancy Total	3,672	6,083	13,904	3,690	36,418
Turnkey	1,464	8,209	9,445	1,337	695
Total Business secured	5,136	14,292	23,349	5,027	37,113



Rs Mn

Order Book	As on Jun 25	As on Jun 25	As on Sep 25	As on Dec 25	As on Mar 26
Consultancy (Domestic)	40463	44,916	44,551	43,723	43,736
Consultancy (Overseas)	64518	23,217	32,305	31,289	64,912
Turnkey	39261	53,310	54,455	50,367	42,445
Total Order Book	144242	121,443	131,311	125,379	151,093
Consultancy %	73%	56%	59%	60%	72%
Turnkey %	27%	44%	41%	40%	28%



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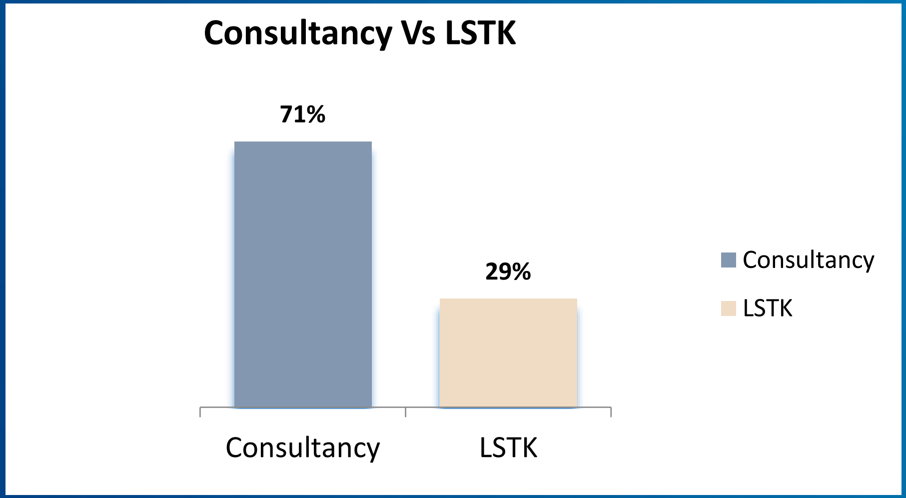
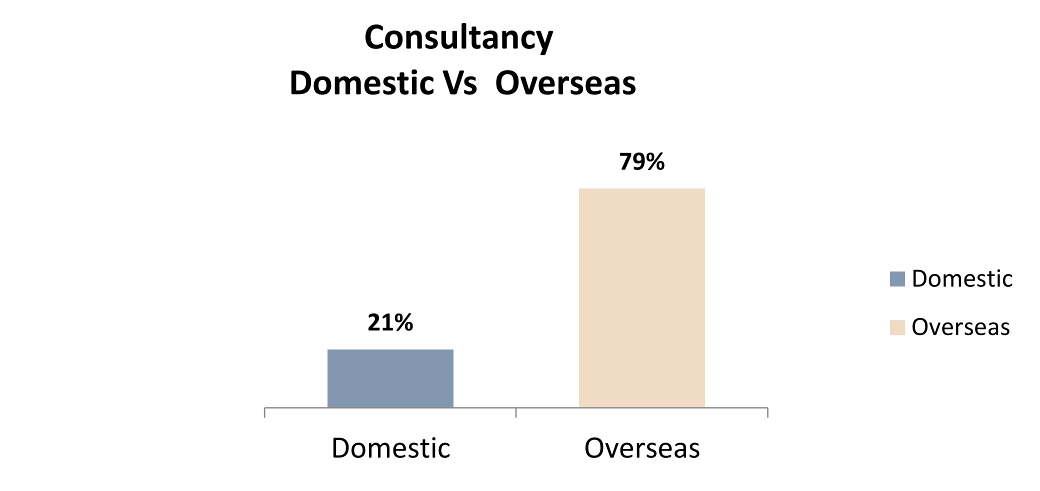
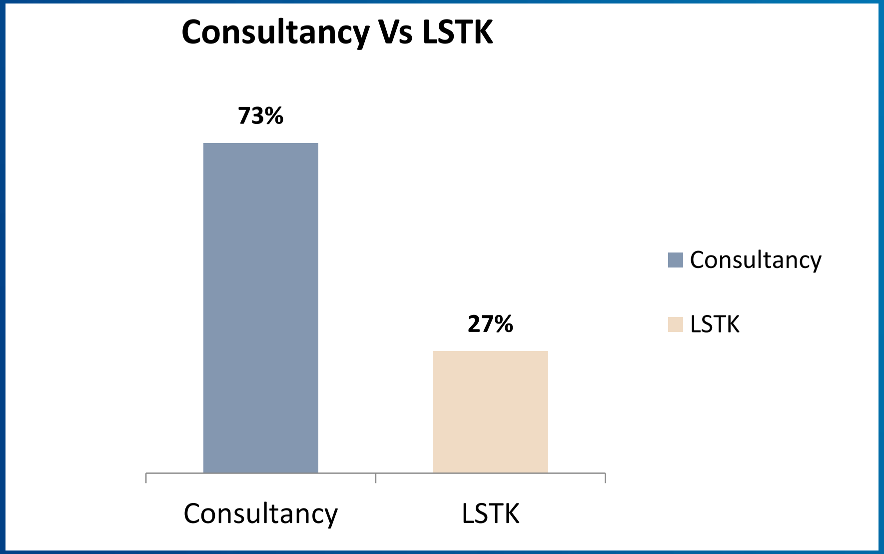
Quarterly Business Secured Break up – Standalone

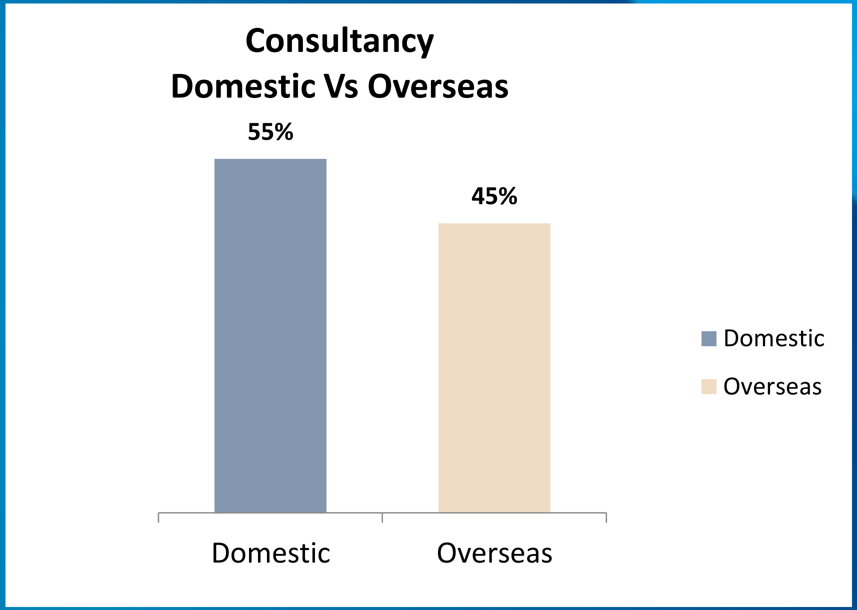




Note : Data on standalone basis

Quarterly Order Book Break up – Standalone





Note : Data on standalone basis

Q1 FY26-27 : Salient Orders Secured

Service Type	Project scope	Client	Contract Value (Rs. Million)	Award Date	Completion Date
Domestic					
LSTK-OBE	Upgrading of IPSHEM to World-Class Facility at IPSHEM, Goa (Change Order)	Oil and Natural Gas Corporation (ONGC)	117	May 2026	May 2026
Consultancy	PMC Services for Old Naphtha Isomerization Unit (NIU) revamp Project at , Vizag Refinery Visakh Refinery Modernization Project (VRMP)	Hindustan Petroleum Corporation Limited (HPCL)	340	May 2026	July 2028
Consultancy	PMC of New Domestic Terminal Building & Associated Works at Leh Airport, J&K (Change Order)	Airports Authority of India (AAI)	120	May 2026	August 2026
LSTK-OBE	Replacement of 3 Nos. CSU Off-Gas Compressor and 6 Nos. Regeneration Gas Compressor installation of CBD Vessel of CFU-II at Uran (Change Order)	Oil and Natural Gas Corporation (ONGC)	1346	June 2026	September 2026
Overseas					
Consultancy	PMC & EPCM Services for new Fertiliser Plant in Ethiopia	Dangote Fertilizer Ltd.	2860	May 2026	May 2028

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Annual Performance Summary

Annual Performance Summary – Standalone

Rs Mn

TURNOVER	2025-26	2024-25	2023-24	2022-23	2021-22
Consultancy	17,821	16,788	14,543	14,179	14,575
Turnkey	20,678	13,496	17,779	18,659	14,129
Consultancy + Turnkey	38,499	30,284	32,322	32,838	28,704
Other Income	2,090	1,696	2,246	1,691	1,367
Total Income	40,589	31,980	34,568	34,529	30,071

SEGMENT PROFITS	2025-26	2024-25	2023-24	2022-23	2021-22
Consultancy	4,237	5,096	3,253	3,830	4,085
Turnkey	3,561	1054	1,024	521	356
Consultancy %	24%	30%	22%	27%	28%
Turnkey %	17%	8%	6%	3%	3%

PAT	2025-26	2024-25	2023-24	2022-23	2021-22
PAT	6,387	4,652	3,570	3,422	3,444
PAT %	17%	15%	11%	10%	12%

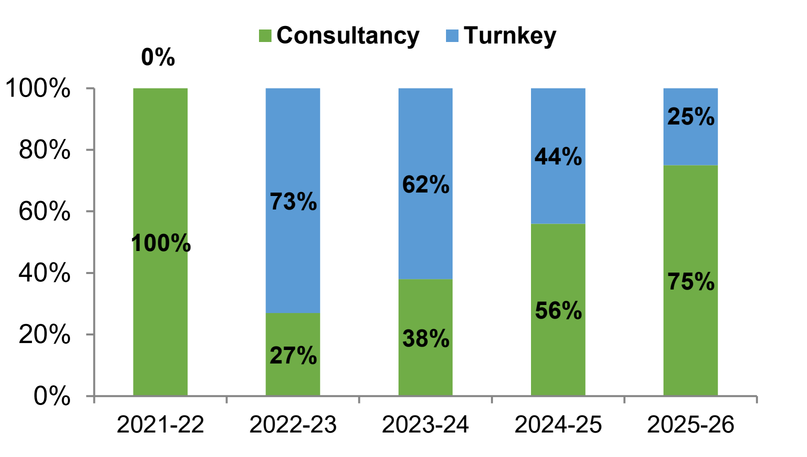
Note: All figures are on standalone basis and rounded off to nearest digit

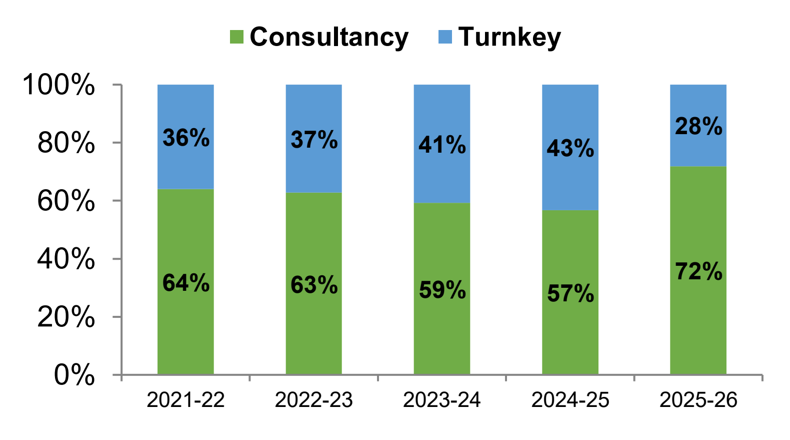
Business Secured and Order Book – Standalone

Rs Mn

Business Secured	FY 25-26	FY 24-25	FY 23-24	FY 22-23	FY 21-22
Consultancy (Domestic)	10,798	34,996	7,964	6,477	16,515
Consultancy (Overseas)	49,297	10,768	4,985	6,138	356
Consultancy Total	60,095	45,764	12,949	12,615	16,871
Turnkey	19,686	36,377	21,113	34,463	0
Total Business secured	79,781	82,141	34,062	47,078	16,871

Order Book	March 26	March 25	March 24	March 23	March 22
Consultancy (Domestic)	43,736	47,151	31,155	34,922	40,282
Consultancy (Overseas)	64,912	19,331	15,212	13,382	8,701
Turnkey	42,445	50,691	31,868	28,641	27,566
Total Order Book	151,093	117,173	78,235	76,945	76,549
Consultancy %	72%	57%	59%	63%	64%
Turnkey %	28%	43%	41%	37%	36%





Capital Investments – as on 30th June 2026

Description	Investment 1	Investment 2		Investment 3	Investment 4	Investment 5
Name	Ramagundam Fertilizer Project	NELP IX : Two Upstream Assets		Minority stake in Numaligarh Refinery Ltd.	LLC-BEO (Bharat Energy Office)	CBG Plant at Kohlapur, Maharashtra (Under Construction)
		(CB-ONN-2010 / 8)	CB-ONN-2010 / 11			
Implementing agency	M/s Ramagundam Fertiliser & Chemical Ltd.	M/s Bharat Petro Resources Ltd. (BPRL)	M/s GAIL India Ltd.	-	-	EIL
JV Partners / Share-holding	NFL- 26%; EIL- 26%; FCIL- 11%; GAIL- 14.3%; Telangana Govt- 11%; HTAS Consortium- 11.7%	BPRL- 25%, GAIL- 25%, EIL- 20%, BFIL- 20%, MIEL- 10%	BPRL- 25%, GAIL- 25%, EIL- 20%, BFIL- 15%, MIEL- 15%	EIL stake 4.37%	20% each by OIL, OVL, GAIL, IOCL & EIL	-
State / Country	Telengana	Gujarat	Gujarat	Assam	Moscow, Russia	Maharashtra
Size / Capacity / Area	Urea: 3850 MTPD Ammonia: 2200 MTPD	Exploration Acreage 42 Sq. Km.	Exploration Acreage 131 Sq. Km.	3 MMTPA Refinery (under expansion to 9 MMTPA)	-	5TPD Plant
Approximate project cost/ investment at start	Rs. 6388 Crore	Rs. 300 Crore / USD 50 Million (During Bidding Stage)		-	USD 500,000/-	Rs. 68.20 Crore (Planned Expenditure) Under Construction (Rs. 3.30 Crore Expenditure till date)
Total Equity Investment by EIL	Rs. 491 Crore	-		Rs 838.41 Crore	USD 100,000/-	-

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